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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FIRST MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JULY 29, 2022 THROUGH AUGUST 31, 2022**

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *First Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From July 29, 2022 Through August 31, 2022* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) be in writing; (b) conform to the title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, the *Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 528], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521] (the “**Interim Compensation Procedures**”); (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court’s electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the filing of this Monthly Statement**, by (i) White & Case LLP; and (ii) the Application Recipients [*see* Docket No. 521 ¶ 2.a.].

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: October 28, 2022
New York, New York

Respectfully submitted,

/s/ Gregory F. Pesce

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AMERICAS 116616989 v1

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	July 29, 2022 – August 31, 2022 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$4,205,034.20
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$3,364,027.36
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$841,006.84
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$4,627.39
Total Interim Compensation and Reimbursement of Expenses Sought:	\$4,209,661.59
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$3,368,654.75

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), the Interim Compensation Procedures, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013 (the “U.S.

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

Trustee Guidelines”), White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$3,368,654.75, consisting of 80% of the \$4,205,034.20 in fees earned and 100% of the \$4,627.39 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. In light of the circumstances surrounding these cases—and the hardship imposed by the commencement of these cases on account holders and unsecured creditors—White & Case, as counsel to the Committee, is committed to working to expedite the Debtors’ emergence from chapter 11 and the commencement of distributions to account holders and general unsecured creditors. To that end, White & Case, as counsel to the Committee, is committed to working to administer these cases in a cost-efficient manner. Among other things, prior to filing this Monthly Fee Statement, White & Case reviewed its fees (which totaled 4,245.7 hours and \$4,514,355.50) and expenses (which totaled \$12,867.43). Following that review, White & Case voluntarily elected to reduce its fees by \$277,216.50 (~6.1%) and its expenses by \$8,240.04 (~64.0%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Further, as contemplated by the *Third Declaration of Gregory F. Pesce in Support of the Official Committee of Unsecured Creditors’ Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Counsel Effective as of July 29, 2022*, ¶ 9 [Docket No. 1215], White & Case provides a further credit of \$32,104.80 to its fees. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$4,209,661.59, consisting of 80% of the \$4,205,034.20 in fees earned and 100% of the \$4,627.39 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year

of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,055.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 2.o. of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Analysis / Disposition	298.1	\$298,499.00
	During the Compensation Period, White & Case advised the Committee with respect to the analysis and potential disposition of the Debtors' assets, including the Debtors' equity		

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly State, rounded to the nearest dollar.

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	interest in GK8 Ltd. and the solicitation of plan sponsor proposals involving the Debtors' business enterprise. White & Case has completed substantial due diligence on such matters and with respect to the agreements governing the Debtors. White & Case has also advised the Committee with respect to the Debtors' proposed bid procedures for the GK8 assets and provided extensive comments to same. White & Case also researched issues regarding tokens, including wrapped tokens. White & Case also advised the Committee regarding the Debtors' de minimis asset sale motion.		
B02	Automatic Stay Issues	9.1	\$11,203.00
	During the Compensation Period, White & Case advised the Committee with respect to Mr. Frishberg's motion for relief from the automatic stay, and prepared and filed an objection to Mr. Frishberg's motion on behalf of the Committee on August 26, 2022 [Docket No. 620]. The Committee's efforts resulted in the Court later denying that motion.		
B03	Avoidance Actions	23.8	\$23,714.00
	During the Compensation Period, White & Case advised the Committee with respect to the Key Fi complaint filed by the Debtors, and with respect to other preference and avoidable transfer claims held by the Debtors.		
B04	Bitcoin Mining, Crypto Matters, and Business Operations	219.1	\$286,949.00
	During the Compensation Period, White & Case advised the Committee with respect to account and coin security, crypto assets, mining operations and management, business operations, data protection and hosting. White & Case also advised the Committee with respect to the Debtors' motion to sell mined Bitcoin, including preparing and filing an objection to same [Docket No. 428]. White & Case also advised the Committee regarding the Debtors' cryptocurrency storage.		
B05	Case Administration	211.0	\$181,923.00
	Due to the size and complexity of these Chapter 11 Cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these Chapter 11 Cases during the Compensation Period: (i) Preparing notices of appearance and pro hac vice admissions for White & Case attorneys; (ii) Conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (iii) Conference calls with the other Committee advisors to discuss and coordinate work product; (iv) Attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (v) Attending to internal file management, including updating the case calendar, reviewing relevant critical		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	dates, organizing court filings and transcripts, preparing binders, and monitoring work in progress.		
B06	Case Strategy	225.5	\$284,579.00
	During the Compensation Period, White & Case professionals had strategy calls: (i) internally with other White & Case professionals, (ii) with one or more representatives from some or all of the Committee's professionals, and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors.		
B07	Claims Administration and Objections	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B08	Committee Meetings / Communications	256.1	\$309,275.00
	During the Compensation Period, White & Case prepared for and attended meetings of the Committee on a regular basis. The preparation for the meeting includes calls and emails with the Committee's professionals to prepare for the meeting and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. Additionally, White & Case had additional, one-off communications with Committee members. White & Case also prepared for, attended, and asked questions at the Debtors' first section 341(a) creditors meeting.		
B09	Communications with Account Holders	305.1	\$293,057.00
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including establishing a process for responding to questions from account holders and unsecured creditors, responding to inbound communications from same, both through the Committee's website and through various social media and other communication platforms popular with account holders. White & Case for the Committee prepared a motion seeking court approval of protocols for sharing information, which was filed August 11, 2022 [Docket No. 432]. Additionally, White & Case assisted in the set-up of a website for the Committee, as well as preparing material to be hosted on the website, including the preparation of FAQs. White & Case also prepared the Committee's mission statement, which was filed with the Court on August 8, 2022 [Docket No. 390], and hosted on the Committee's website. White & Case also set up procedures for receiving and responding to account holder inquiries and, in particular cases, directly responded to account holders.		
B10	Corporate / Securities Issues	298.8	\$304,490.00

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors. This included extensive research and analysis on such issues, as well as discussions with the Debtors' professionals regarding same. Additionally, White & Case conducted due diligence regarding such issues, including the review of documents. White & Case also advised the committee in opposing the formation of an official equity committee.		
B11	Customer Issues	460.8	\$474,081.00
	During the Compensation Period, White & Case advised the Committee with respect to all other customer issues. This included analyses of the relevant terms of use and related governing documents for customer accounts. This also included extensive research and analysis of the legal issues regarding the various account types, and the drafting of legal memorandum regarding same. White & Case also supported the Debtors' efforts for customer information to not be publicly disclosed and to be sealed or redacted, including filing a joinder on August 9, 2022 [Docket No. 399]. Additionally, White & Case also addressed customer loan issues.		
B12	Discovery	337.1	\$327,024.00
	Account holders are owed billions of dollars for which the Debtors presently lack sufficient cryptocurrency assets or cash to satisfy. Therefore, the pursuit of claims and causes of action that will benefit account holders and general unsecured creditors is an imperative aspect of White & Case's engagement. Simply put, the successful pursuit of claims and causes of actions against Mr. Alex Mashinsky and other current and former insiders is necessary for account holders and general unsecured creditors to receive a full recovery. To that end, White & Case spent a significant amount of time during the Compensation Period, and thereafter, laying the groundwork for the Committee or a successor to the Debtors to pursue those claims and causes of action, including preparing and serving numerous discovery requests on the Debtors, Mr. Alex Mashinsky, and other parties that White & Case believes may be targets of litigation or possess information and documents regarding potentially valuable claims and causes of action that would inure to the benefit of account holders. Thereafter, White & Case engaged in extensive efforts to obtain the requested information and documents, a process that required significant interaction with Kirkland & Ellis LLP, counsel to the Debtors, as well as counsel to other parties. Among other things, White & Case's efforts to achieve compliance with its discovery demands required it to consider innovative coercive measures to induce compliance due to the opposition of the Debtors and other parties. These efforts also required careful consideration of the fact that several targets reside in the State of Israel and other non-U.S. jurisdictions and that White & Case believed (and, in subsequent fee periods, confirmed) would invoke The Hague Convention to avoid service of these important document and information requests.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	In particular, during the Compensation Period, White & Case conducted legal research on the discovery strategy and drafted discovery requests in connection with various workstreams in these chapter 11 cases. White & Case also reviewed and analyzed documents and other materials, either produced by other parties or publicly available. From this process, White & Case then drafted timelines and summaries of factual information discovered in the discovery process. Finally, White & Case litigation staff performed various technical tasks related to the processing of discovery documents and other materials. White & Case also negotiated a stipulation with the Debtors regarding Rule 2004 discovery requests which was filed on August 26, 2022 [Docket No. 616].		
B13	Employee Issues	61.1	\$59,364.00
	During the Compensation Period, White & Case advised the Committee regarding the Debtors' motion to retain their former CFO [Docket No. 191]. As a result of those efforts, the Debtors agreed to voluntarily withdraw that motion [Docket No. 379]. White & Case also advised the Committee with respect to the Debtors' wages motion, including an objection thereto. White & Case also advised with respect to various employee issues, including severance, and conducted due diligence regarding same.		
B14	Executory Contracts / Unexpired Leases	3.9	\$4,738.00
	During the Compensation Period, White & Case committed minimal time to assumption and rejection issues for executory contracts and leases.		
B15	Financing Matters	17.3	\$23,228.00
	During the Compensation Period, White & Case advised the Committee with respect to the Debtors' potential DIP financing options, liquidity issues (including forecasts of same), and cash management issues.		
B16	First Day Pleadings	321.8	\$347,703.00
	During the Compensation Period, White & Case advised the Committee with respect to the Debtors' first and second day motions and the relief sought. This included revising and commenting on the Debtors' proposed orders to same and, where appropriate, drafting and filing formal objections to same [Docket Nos. 401, 402, 428, 420, 430]. The subjects of the motions involved include, but are not limited to, cash management, wages, bitcoin mining, de minimis asset sales, CFO retention, reporting obligations, critical vendor, NOL, ordinary course professionals, and interim compensation procedures. On August 9, 2022, an omnibus objection was filed as to all first and second day motions, as well as a separate objection to the cash management motion [Docket Nos. 401, 402]. On August 11, 2022, objections were filed as to the bitcoin mining motion, de minimis asset motion, and bidding procedures		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	motion [Docket Nos. 428, 429, 430]. White & Case also began preparing the Committee's Rule 2019 statement.		
B17	Hearings and Court Matters	37.9	\$49,684.50
	During the Compensation Period, White & Case prepared for and attended the second day hearing that ultimately occurred on August 16, 2022. In addition, White & Case prepared for the hearing on September 1, 2022.		
B18	Insurance Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B19	Lien Review / Investigation	47.6	\$46,854.00
	Since their retention, the Committee's professionals have pursued a broad investigation of the Debtors and their current and former insiders. The Committee has served hundreds of discovery requests on the Debtors and their current and former insiders (including Messrs. Mashinsky, Leon, and Goldstein) on topics including the Debtors' decision to implement the "Pause," the Debtors' prepetition investments, and the Debtors' transactions with its insiders and their affiliates. The Committee has also served third-party discovery on entities that conducted business with Celsius, and has sought discovery from Celsius' former officers and directors. The Committee has, to date and beginning in September, received more than 100,000 pages of documents, and counting. However, the Committee has not received all of the discovery it has requested and intends to take additional discovery. Nonetheless, as a result of its efforts, the Committee has received information regarding insider wallets, withdrawals from the platform, and CEL distributions. The Committee is devoting significant time and resources to reviewing this information, including tracing blockchain transactions, analyzing the Debtors' financial data, and poring through tens of thousands of documents. Moreover, because of the multi-faceted nature of the Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this B19.		
B20	Nonworking Travel Time Billed	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B21	Plan / Disclosure Statement	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B22	Reports and Schedules Review	15.1	\$15,112.00
	During the Compensation Period, White & Case reviewed drafts of the Debtors' schedules and other reports, and communicated with Debtors' counsel regarding same.		
B23	Tax Issues	10.0	\$11,682.00
	During the Compensation Period, White & Case researched, analyzed, and discussed tax issues associated with the Debtors' chapter 11 cases, including potential impacts on account holders.		
B24	Utilities Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B25	Retention/Fee Applications - W&C	71.4	\$77,392.00
	During the Compensation Period, White & Case prepared its retention application as counsel to the Committee, including the preparation of the necessary disclosures for same. The retention application was filed on August 24, 2022, together with a motion to redact and seal the identity of certain potential DIP lenders contained within the retention application [Docket Nos. 602, 603]. Additionally, White & Case began to work on its August fee application. White & Case also prepared a budget and staffing plan for its work for the Committee.		
B26	Responding to Fee Objections or Comments	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
B27	Expense Reimbursement for Committee Members	0.9	\$629.50
	During the Compensation Period, White & Case conducted limited research into Committee member expense submissions.		
B28	Retention/Fee Applications - Others	176.5	\$181,802.50
	During the Compensation Period, White & Case advised the Committee with respect to the Debtors' professionals retention applications, including an objection to Centerview's fee structure, and negotiating a resolution to same. Additionally, White & Case advised the Committee with respect to the engagement letters for the Committee's other professionals, and assisted in the drafting of retention applications for the Committee's other professionals. A retention application for Kroll Restructuring Administration LLC was filed on August 11, 2022 [Docket No. 433]. Retention applications for M3 Advisory Partners, LP, Elementus		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	Inc., and Perella Weinberg Partners LP were filed on August 24, 2022 [Docket Nos. 604, 605, 606].		
B29	Examiner	128.2	\$143,269.50
	During the Compensation Period, White & Case advised the Committee with respect to various requests for appointment of an examiner. Later, White & Case began preparing a response to the U.S. Trustee's motion to appoint an examiner. Thereafter, the Committee began to engage in discussions with the U.S. Trustee and the Debtors regarding the matter, which discussions ultimately resulted in a consensual resolution.		
B30	Custody & Withhold Matters	449.4	\$480,886.00
	During the Compensation Period, White & Case reviewed and analyzed the adversary proceeding complaint regarding custody accounts. White & Case also conducted extensive research and analysis of the legal issues regarding the custody and withhold accounts, including the treatment of the assets in such accounts as property of the estate.		
B31	Core Mining Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Application Recipients (as defined in the Interim Compensation Procedures) in accordance with the Interim Compensation Order.

Dated: October 28, 2022
New York, New York

Respectfully submitted,

/s/ Gregory F. Pesce

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*Counsel to the Official Committee of
Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Area of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Al-Buainain, Jarrah	Associate	2020	Technology Transactions Practice	29.6	\$890.00	\$26,344.00
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	110.5	\$1,060.00	\$117,130.00
Andolina, Michael	Partner	1999	Commercial Litigation Practice	9.6	\$1,470.00	\$14,112.00
Baldwin, Harriet	Associate	2021	Financial Institutions Advisory Practice	24.5	\$770.00	\$18,865.00
Brountzas, Katina	Staff Attorney	2002	Financial Restructuring & Insolvency (FRI) Practice	87.9	\$890.00	\$78,231.00
Chen, Michelle	Associate	2022	Pool Associates - Corporate	35.5	\$680.00	\$24,140.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	177.5	\$1,270.00	\$225,425.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	54.8	\$770.00	\$42,196.00
Das, Adyasha	Associate	N/A	M&A - Corporate Practice	54.7	\$890.00	\$48,683.00
Edgington, Christopher	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	15.3	\$1,090.00	\$16,677.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	160.3	\$770.00	\$123,431.00
Ericksen, A.J.	Partner	2005	Securities Practice	26.1	\$1,350.00	\$35,235.00
Govindgari, Shravya	Associate	2021	Commercial Litigation Practice	15.2	\$770.00	\$11,704.00
Graham, Richard	Counsel	2003	Financial Restructuring & Insolvency (FRI) Practice	15.7	\$1,210.00	\$18,997.00
Hancock, Trace	Associate	2021	Pool Associates - Corporate	11.7	\$680.00	\$7,956.00
Hassan Ali, Fatima	Associate	2015	Securities Practice	10.8	\$940.00	\$10,152.00
Havlin, Kim	Partner	2008	Commercial Litigation Practice	10.7	\$1,350.00	\$14,445.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	48.6	\$1,270.00	\$61,722.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	15.5	\$355.00	\$5,502.50
Hong, Alice	Associate	2020	Commercial Litigation Practice	9.2	\$890.00	\$8,188.00
Hu, James	Partner	2013	M&A - Private Equity Practice	13.0	\$1,270.00	\$16,510.00
Jaoude, Michael	Associate	2018	Commercial Litigation Practice	61.2	\$1,060.00	\$64,872.00
Johnson, Mary	Associate	2018	M&A - Corporate Practice	103.5	\$890.00	\$92,115.00
Kava, Sam	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	224.2	\$770.00	\$172,634.00
Kessie, Nana-Gyasi	Associate	N/A	M&A - Corporate Practice	0.4	\$680.00	\$272.00
			Pool Associates - Corporate	21.0	\$680.00	\$14,280.00
Kong, James	Counsel	2014	Bank Advisory Practice	61.2	\$1,210.00	\$74,052.00
Kozakevich, Esther	Associate	2022	Pool Associates - Litigation	19.4	\$680.00	\$13,192.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	98.2	\$1,700.00	\$166,940.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	186.8	\$940.00	\$175,592.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	112.2	\$1,130.00	\$126,786.00

Madriz, Katherine	Associate	N/A	Commercial Litigation Practice	6.9	\$770.00	\$5,313.00
Moradi, Sadi	Associate	2020	Employment Compensation & Benefits (ECB) Practice	17.4	\$770.00	\$13,398.00
O'Connell, Caitlin	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	175.2	\$940.00	\$164,688.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	29.2	\$1,090.00	\$31,828.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	201.1	\$1,350.00	\$271,485.00
Quinn, Logan	Associate	2021	Commercial Litigation Practice	31.5	\$890.00	\$28,035.00
Radek, Mariel	Associate	2022	Pool Associates - Litigation	11.1	\$680.00	\$7,548.00
Ramirez, John	Associate	2009	Financial Restructuring & Insolvency (FRI) Practice	108.7	\$1,170.00	\$127,179.00
Rozell, Samantha	Counsel	2014	Employment Compensation & Benefits (ECB) Practice	6.6	\$1,210.00	\$7,986.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	285.8	\$770.00	\$220,066.00
Sen, Sunrita	Associate	2017	M&A - Corporate Practice	25.1	\$940.00	\$23,594.00
Sinai, Leel	Associate	2013	Bank Advisory Practice	33.6	\$1,090.00	\$36,624.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	219.1	\$1,060.00	\$232,246.00
Spencer, Paige	Project Manager - Litigation Support	2014	Practice Technology - Disputes	16.1	\$595.00	\$9,579.50
Sporn, Zachary	Associate	N/A	Pool Associates - Litigation	13.2	\$680.00	\$8,976.00
Spurgeon, Bryan	Associate	2017	M&A - Private Equity Practice	39.7	\$770.00	\$30,569.00
Sutherland-Smith, Kathryn	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	16.6	\$1,090.00	\$18,094.00
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	173.5	\$940.00	\$163,090.00
Turetsky, David	Partner	2003	Financial Restructuring & Insolvency (FRI) Practice	222.7	\$1,620.00	\$360,774.00
Urschel, Eric	Associate	2015	Tax Practice	7.6	\$1,090.00	\$8,284.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	42.3	\$355.00	\$15,016.50
Walker, Cecilia	Associate	2014	Commercial Litigation Practice	28.6	\$1,130.00	\$32,318.00
Warren, Gregory	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	232.7	\$1,060.00	\$246,662.00
Waterfield, Amy	Project Manager - Litigation Support	1997	Practice Technology - Disputes	26.9	\$595.00	\$16,005.50
Wofford, Keith	Partner	1994	Financial Restructuring & Insolvency (FRI) Practice	164.0	\$1,810.00	\$296,840.00
Zatz, Andrew	Partner	2008	Financial Restructuring & Insolvency (FRI) Practice	25.6	\$1,350.00	\$34,560.00
Total				3985.6		\$4,237,139.00
Additional Reduction						(\$32,104.80)
Grand Total						\$4,205,034.20

Exhibit B

Project Summary

CODE	PHASE	Hours	Amount
B01	Asset Analysis / Disposition	298.1	\$298,499.00
B02	Automatic Stay Issues	9.1	\$11,203.00
B03	Avoidance Actions	23.8	\$23,714.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	219.1	\$286,949.00
B05	Case Administration	211.0	\$181,923.00
B06	Case Strategy	225.5	\$284,579.00
B07	Claims Administration and Objections	0.0	\$0.00
B08	Committee Meetings / Communications	256.1	\$309,275.00
B09	Communications with Account Holders	305.1	\$293,057.00
B10	Corporate / Securities Issues	298.8	\$304,490.00
B11	Customer Issues	460.8	\$474,081.00
B12	Discovery	337.1	\$327,024.00
B13	Employee issues	61.1	\$59,364.00
B14	Executory Contracts / Unexpired Leases	3.9	\$4,738.00
B15	Financing Matters	17.3	\$23,228.00
B16	First Day Pleadings	321.8	\$347,703.00
B17	Hearings and Court Matters	37.9	\$49,684.50
B18	Insurance Issues	0.0	\$0.00
B19	Lien Review / Investigation	47.6	\$46,854.00
B20	Nonworking Travel Time Billed	0.0	\$0.00
B21	Plan / Disclosure Statement	0.0	\$0.00
B22	Reports and Schedules Review	15.1	\$15,112.00
B23	Tax Issues	10.0	\$11,682.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee Applications - W&C	71.4	\$77,392.00
B26	Responding to Fee Objections or Comments	0.0	\$0.00
B27	Expense Reimbursement for Committee Members	0.9	\$629.50
B28	Retention/Fee Applications - Others	176.5	\$181,802.50
B29	Examiner	128.2	\$143,269.50
B30	Custody & Withhold Matters	449.4	\$480,886.00
B31	Core Mining Issues	0.0	\$0.00
	Total	3985.6	\$4,237,139.00
	Additional Reduction		(\$32,104.80)
	Grand Total		\$4,205,034.20

Exhibit C

Time Records

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 31 August 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Analysis / Disposition			
30 July 2022	Correspond with G. Pesce (W&C) re: GK8 sale issues (0.2) and mining issues (0.4); correspond with D. Landy (W&C) and C. Eliaszadeh (W&C) re: motion to sell bitcoin (0.2).	D Turetsky	0.80
30 July 2022	Correspond with T. Smith re: 363 Sale for GK8 assets.	A Rudolph	0.10
2 August 2022	Review motion to sell GK8 equity (1.5); call with D. Turetsky, G. Pesce, A. Colodny re: first day responses (0.8).	A Zatz	2.30
2 August 2022	Call with G. Pesce and D. Turetsky re: GK8 process timeline.	S Hershey	0.50
2 August 2022	Review notes and concerns on GK8 sale and bid procedure motion.	G Warren	1.90
3 August 2022	Further analysis re: GK8 sale issues (0.7); asset holding issues (0.2), and GK8 sale procedure issues (0.2); correspond with A. Zatz (W&C) and G. Pesce (W&C) re: GK8 sale issues (0.1); call with K. Wofford (W&C) re: custodial asset issues (0.1); call with J. Schiffrin (M3) re: Celsius asset issues (0.1).	D Turetsky	1.40
3 August 2022	Review GK8 equity sale motion (1.0); correspond with S. Kava, G. Warren, K. Wofford re: same (0.5).	A Zatz	1.50
3 August 2022	Analyze GK8 asset sale motion (1.5); correspondence with W&C team re: same (0.2); call with W&C team re: same (0.3) (partial).	J Ramirez	2.00
3 August 2022	Revise draft summary on proposed bidding procedures for GK8 and review and research materials for same (3.0); correspond with J. Ramirez and A. Zatz re: objection to bidding procedures and research materials for same (0.6); research for objection to bid procedures (0.8); draft language for proposed order for bid procedures (0.5); prepare for, call with W&C team re: objection to mining and GK8 (1.0); provide comments to GK8 order, procedures and notices (1.3); review draft motion to seal bid procedures (0.3); draft objection to GK8 bid procedure motion and send same to A. Zatz and J. Ramirez (2.3); review, update and send comments to bid procedure order, bid procedures and other exhibits to A. Zatz and J. Ramirez (1.9).	G Warren	11.70
3 August 2022	Research and review materials re: bidding procedures and sale motions (1.2); correspond with G. Warren re: same (0.2); correspond with A. Zatz re: GK8 assets (0.2); review Voyager docket and send updates to G. Warren and A. Zatz re: first/second motions (0.7); review Celsius' motion to monetize coin (0.5); correspond with A. Zatz re: same (0.1); correspond with A. Rudolph re: pleading forms (0.1); markup and comment on bidding procedures order (1.4); correspond with G. Warren re: same (0.1); call with A. Zatz, J. Ramirez, G. Warren, and C. O'Connell re: objections and reservation of rights to sale motions (0.9); draft objection to sale of GK8 (0.8).	S Kava	6.20

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2022	Further analysis re: proposed GK8 sale issues (0.4); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.50
4 August 2022	Draft objection to GK8 equity sale (0.8); review proposed markup of bid procedures (1.4).	A Zatz	2.20
4 August 2022	Analyze de minimis asset sale motion (1.5); call with A. Swingle re: same (0.4).	J Ramirez	1.90
4 August 2022	Draft, research and confer with A. Zatz and others re: objection to GK8 bid procedures and comments to order re: same (1.7); revise documents re: motion to seal for bid procedures (0.7); call with G. Pesce re: same (0.3); correspond with K&E team re: motion to seal for bid procedures (0.3); correspond with A. Zatz, J. Ramirez re: motion to seal; first days and M3 team on comments to same (0.4); coordinate and correspond with M3 team and PWP team re: call and inquiries for GK8 bid procedure motion (0.2); review comments from S. Kava re: objection to GK8 motion (0.2); correspond with S. Kava, J. Ramirez and A. Zatz re: comments to bid procedures order and exhibits (0.3); correspond with S. Kava and A. Zatz re: bid procedures order and comments to same (0.3); correspond with G. Pesce, A. Zatz, and others re: bid procedures and notice re: same (0.3); correspond with S. Briefel (K&E) re: motion to seal (0.1).	G Warren	4.80
4 August 2022	Review materials re: objections to sale motions (0.6); research re: case law on legal standard for approval of bidding procedures (1.0); revise draft objection to sale motion (0.5); correspond with A. Zatz re: same (0.1); correspond with A. Zatz, G. Warren, and J. Ramirez re: Voyager hearing on sale motion (0.2).	S Kava	2.40
5 August 2022	Review documents and emails re: assets and security, past transactions (0.4); conference calls re: same with Committee advisors and Debtors principals (1.6); correspond re: same with D. Turetsky, G. Warren, and others (0.5).	K Wofford	2.50
5 August 2022	Further analysis re: GK8 bid procedures motion issues.	D Turetsky	0.20
5 August 2022	Call with Company advisors re: proposed sale of GK8 equity (0.7); review objection to GK8 equity sale (2.4); internal call with S. Kava, G. Warren, C. O'Connell re: same (0.8).	A Zatz	3.90
5 August 2022	Call with M3 team and PWP team re: sale of GK8 assets (0.5); analyze objection re: same (0.7).	J Ramirez	1.20
5 August 2022	Review and provide summary of bid protections and diligence questions for A. Zatz ahead of call (0.4); call with W&C team, PWP team and M3 team re: GK8 Motion and background and send notes re: same to team (1.1); review bid protections, research for GK8 sale objection, and draft analysis for A. Zatz (2.0); call on GK8 with K&E team, Centerview team and PWP team and draft summary for W&C team re: same (1.0).	G Warren	4.50
5 August 2022	Review sale procedure research materials (0.6); correspond with A. Zatz, G. Warren, and J. Ramirez re: Voyager's revised bidding procedures and order (0.3); research case law in objection (0.5); draft parentheticals for bid motion objection (0.3); correspond with G. Warren and A. Zatz re: same (0.2).	S Kava	1.90

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 August 2022	Correspond with M3 (M. Meghji and J. Schiffrin) re: de minimis asset sale motion issues.	D Turetsky	0.10
6 August 2022	Correspondence with W&C team re: de minimis assets sale motion.	J Ramirez	0.40
6 August 2022	Review, revise objection to GK8 sale motion and correspond with S. Kava and T. Smith re: same (0.4); review, revise objection to GK8 bid procedure objection and send to W&C team, M3 team and PWP team (1.5).	G Warren	1.90
6 August 2022	Attend call with G. Warren, A. Zatz and W&C team re: GK8 Bidding Procedures (1.0); cite check GK8 objection (1.0); further revise GK8 objection (0.2).	S Kava	2.20
7 August 2022	Call with A. Zatz (W&C) re: GK8 bidding procedures motion (0.1); review and comment re: draft GK8 objection (0.5); review and comment re: Committee comments to GK8 bid procedures (0.3); correspond with G. Pesce (W&C) and A. Zatz (W&C) re: GK8 sale issues (0.2); call with G. Pesce (W&C) re: same (0.1); correspond with G. Warren (W&C) re: GK8 motion issues (0.1).	D Turetsky	1.30
7 August 2022	Revise objection to motion to sell GK8 equity (0.8); email correspondences with S. Kava, G. Warren, D. Turetsky re: same (0.2).	A Zatz	1.00
7 August 2022	Review, revise, and correspond with D. Turetsky, G. Pesce, A. Zatz and S. Kava re: objection to GK8 sale motion and bid procedures (1.7); review, revise and correspond with A. Zatz, G. Pesce, D. Turetsky and S. Kava re: GK8 sale objection and revisions to bid procedures (1.4).	G Warren	3.10
7 August 2022	Draft objection re: de minimis asset sales motion (3.6); legal research re: same (0.7).	A Swingle	4.30
7 August 2022	Correspond with G. Warren re: case cite checks to GK8 objection (0.1); correspond with G. Warren re: objection to GK8 bidding procedures and mark-up of order (0.1); revise and turn comments for D. Turetsky, G. Pesce, and A. Zatz re: GK8 objection (2.3); correspond with D. Turetsky, G. Pesce, and A. Zatz re: same; correspond with G. Warren re: objection issue (0.1); further revise objection and mark-up order of GK8 (1.8); correspond with G. Pesce, A. Zatz, and D. Turetsky re: same (0.1); correspond with G. Pesce, A. Zatz, and D. Turetsky re: sale notice (0.1); further revise objection and mark-up order of GK8 (0.4); correspond with T. Smith and A. Rudolph re: same (0.1).	S Kava	5.10
8 August 2022	Call with A. Zatz (W&C) re: GK8 bidding procedure issues (0.2); further review of objection re: GK8 bid procedures motion (0.3).	D Turetsky	0.50
8 August 2022	Analyze open issues re: sale motions (GK8, mined bitcoin, de minimis assets) (0.7); analyze draft objections re: same (1.3).	J Ramirez	2.00
8 August 2022	Review, revise, and correspond with A. Zatz and S. Kava re: objection to GK8 sale motion and comments to same (1.0); review proposed discovery for same (0.2); review and revise order based on comments from A. Zatz and K. Cofsky (PWP) (0.7); revise bid procedures based on comments from A. Zatz and G. Pesce and	G Warren	3.10

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	others and respond to K. Cofsky (PWP) re: same (1.2).		
8 August 2022	Revise objection re: de minimis asset sales motion (0.8); factual research and diligence re: same (0.5); call with E. Greenhaus (M3) re: de minimis asset sales (0.2); revise objection re: cash management motion (0.6); factual research re: cash management issues (0.6).	A Swingle	2.70
8 August 2022	Review and comment re: GK8 objection (0.8); call with G. Warren re: same (0.1); cite check GK8 objection (0.2); correspond with A. Zatz re: same (0.1).	S Kava	1.20
9 August 2022	Further analysis re: GK8 bid procedures issues (0.2); review and comment re: GK8 sale objection (0.6); correspond with T. Smith (W&C) re: same (0.1).	D Turetsky	0.90
9 August 2022	Review, revise, update, and correspond with D. Turetsky, A. Zatz, G. Pesce and others re: GK8 objection and related mining objection and prepare for filing (2.2); review, revise and coordinate and send filings of GK8, Bitcoin mining, and de minimis sale objections to team (0.5); correspond with PWP team, W&C team and M3 team re: potential sale of asset (0.4).	G Warren	3.10
9 August 2022	Revise objection re: de minimis asset sales motion.	A Swingle	0.80
10 August 2022	Call with counsel to bidder re: potential transaction (0.3); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.40
10 August 2022	Review and correspond with G. Pesce and W&C members re: potential sales (0.6); review re: updates on same for Committee deck (0.5); update filing list based on sale objections and correspond with T. Smith re: same (0.2); review and revise GK8 objection based on comments from A. Zatz and A. Colodny (0.6).	G Warren	1.90
10 August 2022	Revise objection re: de minimis sales motion (2.8); legal research re: same (0.5); correspondence with G. Pesce and A. Colodny re: revisions to objection (0.4).	A Swingle	3.70
10 August 2022	Reviewed bankruptcy memorandum and case filings in connection with due diligence memorandum.	M Johnson	6.50
11 August 2022	Further review and comment re: objection to GK8 bid procedures motion (0.4); review and comment re: objection to de minimis sales motion (0.4); correspond with G. Pesce (W&C) re: potential transaction party inquiry (0.1); further analysis re: custodial account ownership issues (0.2).	D Turetsky	1.10
11 August 2022	Review, revise, and coordinate filings of GK8 objection, mining objection and others and correspond with A. Zatz, A. Colodny, and T. Smith re: same (4.1); correspond with G. Pesce re: monetization (0.2); correspond re: M&A issues with PWP team and G. Pesce (0.2).	G Warren	4.50
11 August 2022	Revise objection re: de minimis sales motion (0.8); legal research re: same (0.5); revise proposed order re: de minimis sales motion (0.4).	A Swingle	1.70

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 August 2022	Call with A. Das, S. Sen, and T. Hancock to discuss due diligence process and bankruptcy proceedings in preparation of work product for Committee (0.5); review investment and asset agreements in order to analyze certain diligence items in preparation of due diligence report to be presented to Committee (7.6).	M Johnson	8.10
12 August 2022	Conference with W&C team, M3 team and PWP team re: process for customer assets (1.1); correspond with W&C team, M3 team and PWP team re: same (0.7).	G Pesce	1.80
12 August 2022	Review Company's revised bid procedures (0.3); correspond with S. Kava, G. Warren, D. Turetsky re: same (0.1).	A Zatz	0.40
12 August 2022	Review and correspond with A. Zatz re: proposed changes to GK8 Order (0.7); review comments to assumption/assignment procedures (0.1); review and correspond with K&E team and A. Zatz re: deadlines and order for GK8 sale (0.5); review notice of adjournment of hearing (0.1).	G Warren	1.40
12 August 2022	Revise proposed order re: contract procedures motion (2.1); call with J. Ramirez re: same (0.1); revise proposed order re: de minimis sales motion (2.4); legal research re: same (0.6); revise proposed order re: cash management motion (0.6); correspondence with G. Pesce and C. O'Connell re: same (0.1).	A Swingle	5.90
12 August 2022	Review security, investment and asset agreements re: due diligence.	M Johnson	7.20
13 August 2022	Correspond with A. Colodny (W&C) re: asset sale procedures (0.1); further review/analysis re: issues re: same (0.2).	D Turetsky	0.30
13 August 2022	Draft and correspond with A. Colodny and others re: monetization of assets and review cash forecast.	G Warren	0.90
13 August 2022	Review security, investment and asset agreements re: due diligence.	M Johnson	5.30
15 August 2022	Review agreements and documents re: certain assets (4.5); review management presentations re: certain assets and acquisitions (2.5); review purchase agreements re: due diligence (1.4).	M Johnson	8.40
16 August 2022	Review and analyze status of GK8 sale and next steps.	G Pesce	1.40
16 August 2022	Correspond with S. Sen re: M&A diligence.	G Warren	0.10
16 August 2022	Attend call with G. Pesce, A. Colodny, and K&E team re: de minimis assets proposed order (0.2); analyze and revise final de minimis assets proposed order (0.3).	A Swingle	0.50
16 August 2022	Attend call with W&C Team re: diligence strategy and update on reviewed documents (0.6), prepare template of diligence memo (2.3); co-ordination with IP team and ECB team re: questions on diligence (0.3); review financial statements of target and its subsidiaries (0.8)	A Das	4.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 August 2022	Review agreements and documents re: certain assets (6.5); prepare due diligence contract review chart (2.0).	M Johnson	8.50
17 August 2022	Correspond with A. Colodny, PWP team, and A. Zatz re: GK8 sale (0.3); review notice of rejection of leases and correspond with M3 team re: same (0.3).	G Warren	0.60
17 August 2022	Review agreements and documents re: certain assets (8.5); call with A. Das, N. Kessie, T. Hancock and B. Spurgeon re: same and due diligence memo (0.5).	M Johnson	9.00
18 August 2022	Correspond with G. Pesce (W&C) re: GK8 issues (0.1); further analysis re: same (0.2); call with G. Pesce (W&C) re: GK8 issues (0.2); correspond with K. Cofsky (PWP) and J. Schiffrin (M3) re: same (0.1).	D Turetsky	0.60
18 August 2022	Correspond with D. Turetsky re: GK8 and other case issues.	A Colodny	0.40
18 August 2022	Review and correspond with M3 (J. Schiffrin and M. Rahmani) and K&E team re: updates to GK8 sale process (0.5); correspond with A. Venes re: diligence for same (0.1); review claim transfers (0.1); correspond with G. Pesce and M. Rahmani (M3) re: GK8 sale process (0.2).	G Warren	0.90
18 August 2022	Legal and factual research re: funding issues for GK8 (1.0); correspondence with G. Pesce, D. Turetsky, and A. Colodny re: same (0.2).	A Swingle	1.20
18 August 2022	Review agreements and documents re: certain assets (7.3); prepare and review for high level due diligence memorandum for Committee (2.0).	M Johnson	9.30
19 August 2022	Review and prepared comments on asset security slides.	K Wofford	0.60
19 August 2022	Review GK8 acquisition document and prepare diligence memo re: same.	A Das	8.80
19 August 2022	Review agreements and documents re: certain assets (4.7); prepare due diligence chart tracking agreements and certain assets/investments (4.0).	M Johnson	8.70
20 August 2022	Review agreements and documents evidencing re: certain assets (3.3); draft high level due diligence memorandum for Committee re: same (7.2).	M Johnson	10.50
21 August 2022	Review agreements and documents re: certain assets (5.5); draft high level due diligence memorandum for Committee re: same (6.1).	M Johnson	11.60
22 August 2022	Correspond with A. Colodny re: update on GK8 sale.	G Warren	0.10
22 August 2022	Review documents on GK8 (4.5); prepare sections of memo (2.3), and coordinate with specialists on outstanding items (1.4).	A Das	8.20
23 August 2022	Review of GK8 documents in VDR (2.0); coordinate with specialists re: same (0.8)	A Das	2.80

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2022	Review Arkham report re: Celsius trading preparation.	A Colodny	0.40
24 August 2022	Prepare supplemental request list (2.1); review litigation documents and draft memo re: GK8 documents (2.8); correspond with specialists re: same (0.8)	A Das	5.70
25 August 2022	Attend call with specialists to respond to questions re: GK8 (0.8); revise supplemental request list re: same (1.0); compile diligence report re: same (0.8).	A Das	2.60
26 August 2022	Internal call to discuss proposed GK8 bid procedures (0.5); comment on draft GK8 bid procedures (0.6).	A Zatz	1.10
26 August 2022	Discuss background to due diligence review with B. Davies (W&C) (0.2); review background of Chapter 11 filing, appointment of Committee of Account Holders and initial motions and issues in proceedings (1.0); review email correspondence from J. Rogers (W&C) re: due diligence review of English law governed documents (0.2); review instructions re: due diligence review from N. Kessie (W&C) and related template due diligence report and supplement due diligence request list (0.8); call with B. Davies (W&C), J. Rogers (W&C) and H. Baldwin (W&C) re: background and next steps re: due diligence exercise (0.6); correspondence with A. Amulic (W&C) re: due diligence exercise (0.1); call with H. Baldwin (W&C) re: next steps re: due diligence exercise (0.4); review correspondence from H. Baldwin (W&C), A. Amulic (W&C) and S. Sen (W&C) re: marketing of services in UK (0.3).	C Edgington	3.60
26 August 2022	Review GK8 Bid Procedures Order (1.0); correspond with G. Pesce and A. Zatz re: same (0.5); call with G. Pesce and A. Zatz re: same (0.5); revise GK8 Bid Procedures Order (2.8); review comments from A. Zatz to GK8 Order (0.2).	G Warren	5.00
26 August 2022	Compile diligence memo with inserts from all specialists (7.0); review corporate documents re: diligence (3.8).	A Das	10.80
27 August 2022	Review correspondence between H. Baldwin (W&C) and S. Sen (W&C) re: customer agreements between US and UK entities (0.1); review updated draft of supplemental request list relating to same (0.2).	C Edgington	0.30
27 August 2022	Review, revise and correspond with A. Zatz re: GK8 bidding procedures order and comments to same.	G Warren	1.30
27 August 2022	Compile diligence information for GK8 memo (4.6); review and revise memo re: same (1.7).	A Das	6.30
29 August 2022	Further research/analysis re: coin ownership issues (1.8); further review and comment re: W&C memo concerning coin ownership issues (0.5); review and analysis Debtors' coin ownership memo (0.6).	D Turetsky	2.90
29 August 2022	Participate in advisor update call (0.7); comment on draft GK8 bid procedures (0.5).	A Zatz	1.20
29 August 2022	Correspond with C. Diamond re: research re: asset analysis and related securities regulatory issues.	S Hershey	0.50

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29 August 2022	Review and correspond with G. Pesce and A. Zatz re: GK8 sale procedures and correspond with K&E team re: same (1.2); correspond with K. Ehler (M3) re: payment to vendor (0.2); correspond with A. Venes re: diligence update (0.1); call with S. Briefel (K&E) re: GK8 order and follow up re: same (0.4).	G Warren	1.90
30 August 2022	Comment on draft GK8 bid procedures (0.5); call with D. Turetsky and A. Colodny re: outstanding workstreams (0.2).	A Zatz	0.70
30 August 2022	Revise GK8 bidding procedures order.	A Colodny	0.60
30 August 2022	Correspond with G. Pesce and A. Zatz re: updates on GK8 Bid Order (0.2); confer with A. Colodny re: same (0.1); review and correspond with K&E and W&C team re: critical vendor payment (0.4); review, revise and correspond with K&E, G. Pesce, A. Zatz, and A. Colodny re: changes to bid procedures order for GK8 (2.4).	G Warren	3.10
31 August 2022	Further review revised draft of GK8 marketing order (0.1); review revised GK8 sale order (0.1).	D Turetsky	0.20
31 August 2022	Reviewing revised GK8 bid procedures order (0.4); related correspondence (0.2); Committee advisor update call (0.5); call with K&E re: GK8 sale and other issues (0.3); review form of NDA for potential bidders (0.3).	A Zatz	1.70
31 August 2022	Review updated mark-up of due diligence report relating to review of English law documents (0.9); review indemnity provisions under English law contracts in connection with same (0.8); instructions to H. Baldwin (W&C) re: due diligence report and review follow-up correspondence with S. Sen (W&C) and N. Kessie (W&C) (0.4).	C Edgington	2.10
31 August 2022	Correspond with G. Pesce, A. Zatz, and A. Colodny re: GK8 order (0.2); revise re: same (0.8); correspond with K&E re: same (0.2); call with K&E and follow up with W&C team re: same and propose language re: same (1.5); follow up with K&E and G. Pesce and A. Zatz re: same (0.4); review, revise and coordinate final GK8 order with K&E, A. Zatz, G. Pesce, and A. Colodny (2.1).	G Warren	5.20
31 August 2022	Revise GK8 diligence memo based on comments from J. Kong and S. Sen (3.2); review of additional documents uploaded (2.3)	A Das	5.50

Automatic Stay Issues

24 August 2022	Review customer lift stay motion (0.1); correspond with A. Colodny re: issues re: same (0.1).	D Turetsky	0.20
24 August 2022	Review Frishberg Motion for Relief from Stay.	A Colodny	0.10
24 August 2022	Review and analyze motions for stay relief (0.8); correspond with A. Rudolph re: same (0.3); telephone conference with K&E and A. Rudolph re: motion for stay relief (0.3).	T Smith	1.40
24 August 2022	Review and correspond with A. Rudolph and T. Smith re: relief from stay motion.	G Warren	0.20
24 August 2022	Review draft of K&E's objection to claimant's stay relief motion	A Rudolph	0.90

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	(0.4); multiple correspondence with A. Colodny and T. Smith re: stay relief motion (0.1); call with K&E team re: claimant's stay relief motion (0.2); draft correspond with K&E team re: claimant's stay relief motion (0.1); multiple correspondence with K&E team re: claimants' stay relief motion (0.1).		
25 August 2022	Calls with A. Colodny (W&C) re: customer motion to lift stay issues (0.2); correspond with G. Pesce (W&C) and A. Colodny (W&C) re: issues re: claimant's lift stay motion (0.2).	D Turetsky	0.40
25 August 2022	Draft objection to stay relief motion.	A Colodny	1.50
25 August 2022	Review objection to stay relief.	G Warren	0.10
25 August 2022	Review K&E's objection to claimant's stay relief motion.	A Rudolph	0.30
26 August 2022	Correspond with A. Colodny (W&C), G. Pesce (W&C), and S. Hershey (W&C) re: lift stay response issues (0.2); review and comment re: draft lift stay response (1.3).	D Turetsky	1.50
26 August 2022	Review and revise objection for relief from stay (0.9); call with pro se filer re: motion for relief from automatic stay (0.5)	A Colodny	1.40
26 August 2022	Review and revise objection to account holder's lift stay motion.	S Hershey	0.40
26 August 2022	Review opposition to motion to lift stay.	S Ludovici	0.10
29 August 2022	Call with G. Pesce (W&C) and A. Colodny (W&C) re: claimant lift stay motion.	D Turetsky	0.10
29 August 2022	Review claimant's response to Committee's objection to claimant's stay relief motion.	A Rudolph	0.30
29 August 2022	Review lift stay response.	K Broutzas	0.10
30 August 2022	Review pro se reply to objections to lift stay motion.	D Turetsky	0.10

Avoidance Actions

17 August 2022	Review potential avoidance action issues and research materials re: same.	G Pesce	1.30
19 August 2022	Review potential avoidance action issues and research materials re: same.	G Pesce	1.30
19 August 2022	Call with M. Jaoude, Q. Logan, and S. Govindgari re: research projects related to account holders' claims (0.5); legal research related to notice requirements for contract (4.5).	Z Sporn	5.00
20 August 2022	Legal research and drafting memo re: potential claims.	L Quinn	5.90
21 August 2022	Legal research and drafting/editing memo re: avoidance claims and available remedies.	L Quinn	3.20

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21 August 2022	Call with M. Jaoude re: follow-up legal research (0.1); follow-up research related to potential avoidance claims against Debtors (1.5).	Z Sporn	1.60
22 August 2022	Review potential avoidance action issues and research materials re: same (0.8); conference with W&C team re: same (0.3); correspond with W&C team re: same (1.1).	G Pesce	2.20
23 August 2022	Review Key Fi complaint.	A Colodny	0.30
24 August 2022	Review potential avoidance action issues and research materials re: same (0.8); conference with W&C team re: same (0.3); correspond with same re: same (1.1).	G Pesce	2.20
25 August 2022	Research/analysis re: claim issues.	D Turetsky	0.20
29 August 2022	Call with A. Colodny (W&C) re: claim issues (0.2); further research and analysis re: same (0.4)	D Turetsky	0.60

Bitcoin Mining, Crypto Matters, and Business Operations

30 July 2022	Call with D. Landy (W&C), C. Eliazadeh (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: Celsius crypto issues.	D Turetsky	1.00
30 July 2022	Review and analysis re: motion to sell mined bitcoin.	D Turetsky	0.30
30 July 2022	Discuss business operations with K&E team (0.6); draft report on Celsius cryptocurrency business operations for W&C litigation team (0.6).	C Eliazadeh	1.20
31 July 2022	Research and fact investigation re: Celsius company practices and analogous purchase offers & responses.	C Eliazadeh	2.30
2 August 2022	Calls with D. Landry, D. Turetsky, and with W&C team re: crypto security issues, diligence items, pleadings and responses for second day hearing.	K Wofford	1.70
2 August 2022	Call with J. Schiffrin (M3) and M3 team re: liquidity issues.	D Turetsky	0.40
2 August 2022	Draft correspond with to G. Pesce, D. Turetsky, K. Wofford and D. Landy re: account security and diligence.	A Colodny	0.40
2 August 2022	Revise mined bitcoin motion.	J Ramirez	1.40
2 August 2022	Review motion to sell mined bitcoin.	C O'Connell	1.40
3 August 2022	Correspond with G. Pesce (W&C) re: bitcoin sale issues.	D Turetsky	0.20
3 August 2022	Call with G. Pesce (W&C) re: cash issues (0.1); calls with J. Schiffrin (M3) re: liquidity issues (0.1); further analysis re: cash management issues (0.6); call with K. Wofford (W&C) and A. Colodny (W&C) re: liquidity issues (0.4).	D Turetsky	1.20
3 August 2022	Review mined bitcoin sale motion.	A Zatz	1.50

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3 August 2022	Revise letter to K&E re: account security (2.1); review projected early cash forecast (0.4).	A Colodny	2.50
3 August 2022	Confer with A. Parra Criste and G. Warren re: crypto issues.	K Sutherland-Smith	0.50
4 August 2022	Review budget and cash flow forecast, asset disclosures (0.8); composed and sent detailed list of questions and topics for consideration re: forecast (0.4); formulated and sent questions relating to forecast sensitivity, legal issues (1.1); discuss same with G. Pesce, D. Turetsky and M3 team (0.3); mining business discussion with PWP team (1.0).	K Wofford	3.60
4 August 2022	Draft and edit objection re: Bitcoin mining motion (2.3); correspond with D. Turetsky re: same (0.2); calls with D. Turetsky, G. Pesce re: Bitcoin mining and Interco asset transfer and sale issues (0.2); call with D. Turetsky, M3, and Elementus re: same. (0.8); correspond with D. Turetsky and G. Pesce re: Bitcoin mining motion (0.4).	K Wofford	3.90
4 August 2022	Further analysis re: crypto holding issues (0.4); calls with A. Colodny (W&C) re: bitcoin holdings (0.2); call with K. Wofford (W&C) re: crypto mining motion (0.1); partial call with M3 (J. Schiffrin and others) and K. Wofford (W&C) re: mining issues (0.4); call with J. Schiffrin (M3) re: coin diligence issues (0.2); correspond with A. Colodny (W&C) re: cash management motion (0.1); calls with A. Colodny (W&C) re: cash management motion (0.3); review and comment re: cash management order (0.6); correspond with G. Warren (W&C) re: trade vendor motion (0.1); correspond with G. Pesce (W&C) re: W&C retention issues (0.1); further analysis re: draft disclosures in connection with same (0.2).	D Turetsky	2.70
4 August 2022	Review and comment re: response to proposed mined bitcoin sale order (0.5); correspond with K. Wofford (W&C) re: same (0.1).	D Turetsky	0.60
4 August 2022	Draft objection to mined bitcoin motion (1.0); correspond with G. Warren and S. Kava re: same (0.3).	A Zatz	1.30
4 August 2022	Review and correspond with D. Turetsky, C. O'Connell and K. Wofford re: bitcoin mining motion (0.6); correspond with C. O'Connell, K. Wofford, and PWP team re: bitcoin mining motion (0.3).	G Warren	0.90
4 August 2022	Discuss Celsius account holder issues with A. Rudolph re: Celsius operations and blockchain issues.	C Eliaszadeh	0.20
5 August 2022	Draft and edit objection to bitcoin mining motion (1.0); review comments from G. Pesce on draft objection re: same (0.3); calls with D. Turetsky re: Bitcoin mining and intercompany asset transfer and sale issues (0.8).	K Wofford	2.10
5 August 2022	Calls with K&E on diligence issues (0.5); call with C. Eliaszadeh re: security issues (1.0); review of emails re: same (0.5).	D Landy	2.00
5 August 2022	Call with S. Kleiderman (Celsius), K. Wofford (W&C), R. Kwasteniet (K&E), D. Turetsky (W&C) and others re: security of bitcoin.	A Colodny	1.70

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5 August 2022	Analyze objection re: mined bitcoin.	J Ramirez	0.80
5 August 2022	Review and correspond with K. Wofford, C. O'Connell, and G. Pesce and review objection by Texas State Board of Securities on bitcoin mining motion (0.5); review objection from Texas State Board of Securities on bitcoin mining and confer with W&C team re: same (0.3).	G Warren	0.80
5 August 2022	Analyze research materials re: Celsius business practices.	A Rudolph	3.20
6 August 2022	Calls with L. Sinai and C. Eliazadeh re: security issues (1.0); research and draft response re: securities issues (2.8).	D Landy	3.80
6 August 2022	Confer with C. O'Connell on research for Bitcoin mining motion.	G Warren	0.20
6 August 2022	Research and draft email summary to K. Wofford re: case law in bitcoin mining sale motion (2.5); correspondence with G. Pesce, J. Ramirez, and A. Rudolph re: bitcoin mining operation assessment project (0.4); draft summary of Debtors' bitcoin mining sale motion, Texas Attorney General's objection, and W&C strategy re: same for presentation and discussion with Committee (1.2); discuss bitcoin mining motion objection and industry mining practices with C. Eliazadeh (0.6); review Internet discussions re: same (2.1); call with J. Schiffrin (M3) re: information and metrics requests for incorporation into bitcoin mining sale motion (0.2).	C O'Connell	7.00
7 August 2022	Review and edit cash management objection (1.0) and mined bitcoin objection (0.7); draft memos to W&C team (0.3).	K Wofford	2.00
7 August 2022	Review of Committee materials security analysis (2.0); comments to those documents (0.6); call with W&C team re: securities issues (0.4).	D Landy	3.00
7 August 2022	Review and comment re: revised draft of objection to mining motion.	D Turetsky	0.30
7 August 2022	Correspond with M3 team, PWM team and W&C team re: bitcoin mining objection.	G Warren	0.30
8 August 2022	Drafting and edit bitcoin mining objection (0.6); research re: same (0.8); correspond with G. Pesce and D. Turetsky re: mining cash flow projections (0.2).	K Wofford	1.60
8 August 2022	Attend Committee professionals call re: asset security and coin protocols (2.1); follow up with W&C team re: same (0.3).	K Wofford	2.40
8 August 2022	Call with M. Galka, K. Wofford, D. Turetsky, E. Aidoo, M. Meghji and other re: account security (0.8); revise Joinder to Motion to Seal (0.2).	A Colodny	1.00
8 August 2022	Review and correspond with C. O'Connell, A. Zatz, K. Wofford, M3 team and PWP team re: bitcoin mining motion.	G Warren	0.30
9 August 2022	Revise and draft bitcoin mining objection (2.0); calls with C. O'Connell re: same (0.6).	K Wofford	2.60

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8 August 2022	Call with G. Pesce, D. Landy, D. Turetsky re: ongoing Celsius operations and custody solutions.	C Eliazadeh	1.00
9 August 2022	Review documents re: coin inventory (0.8); draft inquiries re: wallet security (0.3); correspond with W&C team re: same (0.2).	K Wofford	1.30
10 August 2022	Research re: bitcoin mining objection (1.0); revise and draft re: same (1.2).	K Wofford	2.20
10 August 2022	Review documents and emails re: assets, security and past transactions; conference calls with W&C team and M3 team re: same.	K Wofford	1.80
10 August 2022	Review and revise Mining Bitcoin Motion Objections, and conduct diligence re: same (2.3); review data room and diligence questions from M3 for updates re: same (0.4); correspondence and discussions with W&C team re: filing process and strategy (0.5).	C O'Connell	3.20
11 August 2022	Further review and comment re: objection to mined bitcoin sale motion.	D Turetsky	0.40
11 August 2022	Review and revise for filing Objection to Mining Bitcoin Motion.	C O'Connell	3.10
12 August 2022	Calls with W&C Team and K&E re: bitcoin mining diligence (3.4); review and comment re: bitcoin mining documents (0.7); review cash management objection. (0.6).	K Wofford	4.70
12 August 2022	Review documents and draft emails re: assets and security, past transactions (0.3); calls with D. Turetsky re: mining operation issues and cash management issues (0.6).	K Wofford	0.90
12 August 2022	Conference with PWP team, W&C team and M3 team re: mining debtor issues.	G Pesce	0.60
13 August 2022	Revise and draft bitcoin mining objection (1.6); review of first day orders and emails re: same (0.4); review documents and emails re: mining diligence (1.0).	K Wofford	3.00
14 August 2022	Review and revise Mined Bitcoin Motion and correspondence with C. Ceresa (K&E) re: same.	C O'Connell	2.70
15 August 2022	Review documents from PWP team re: coin security (1.0); correspond with W&C team and PWP team re: same (0.4).	K Wofford	1.40
15 August 2022	Review business plan for mining and related materials.	G Pesce	1.10
15 August 2022	Telephone conference with S. Sen, A. Rudolph, J. Ramirez, and K. Broutzas re: data room due diligence.	T Smith	0.20
15 August 2022	Research and draft memo re: blockchain tracing and asset control re: sanctions.	C Eliazadeh	1.70
16 August 2022	Review and revise Mined Bitcoin and other final proposed orders (0.8); discuss same with A. Rudolph (0.2).	C O'Connell	1.00

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17 August 2022	Correspond with G. Pesce (W&C) re: coin storage issues.	D Turetsky	0.10
17 August 2022	Research wrapped tokens (2.3); draft email memo to A. Rudolph and T. Smith re: wrapped tokens (1.8); draft email memo to G. Pesce and A. Colodny re: asset classifications issues for tokens (1.4).	C Eliazadeh	5.50
17 August 2022	Call with C. O'Connell re: mining business issues (0.2); diligence re: mining purchase contracts (1.5).	A Swingle	1.70
18 August 2022	Review mining related documents from data room (0.5); review of mining model, consideration and preparation of list of open questions (1.8); calls with W&C team on mining issues; telephone conference with M3 team and K&E team re: mining issues (1.4); review and revise coin security deck (0.4); calls with W&C team and M3 team re: security issues (1.4).	K Wofford	5.50
18 August 2022	Call with internal group on security of crypto issues.	D Landy	2.50
18 August 2022	Call with PWP (K. Cofsky, M. Aidoo, M. Rahmani, others), M3 (M. Meghji, J. Schiffrin, others), W&C (K. Wofford, D. Landy) re: coin security issues (1.3); further review and analysis re: coin security memo from PWP team (0.2).	D Turetsky	1.50
18 August 2022	Call with C. Eliazadeh re: staked ETH.	A Colodny	0.30
18 August 2022	Review contracts and materials re: bitcoin mining hosting and purchase agreements (2.1); prepare for (0.3) and attend meeting with K. Wofford and S. Moeller-Sally re: mining business operations (0.3); attend meeting with Celsius representatives, K&E team, A&M team, Centerview team, M3 team, PWP team, K. Wofford, and S. Moeller-Sally re: mining business operations (partial) (1.6).	A Swingle	4.30
18 August 2022	Review Due Diligence Materials (6.1); draft Due Diligence Memo (2.3).	T Hancock	8.40
19 August 2022	Review updated model re: mining business (0.2); telephone conference with W&C team re: mining related docs in data room (0.4); telephone conference with Committee professionals on next steps in mining analysis (1.0).	K Wofford	1.60
19 August 2022	Call with A. Colodny (W&C) re: coin security issues; further analysis re: cash reporting issues.	D Turetsky	0.40
19 August 2022	Review contracts and materials re: bitcoin mining hosting and purchase agreements (2.0); correspondence with K. Wofford and S. Moeller-Sally re: same (0.2); attend meeting with K. Wofford, M3 team, and PWP team re: mining business operations (0.5).	A Swingle	2.70
19 August 2022	Legal research re: crypto classification, crypto exchange governance, and other crypto issues (2.1); review correspondence re: same (1.2); draft memorandum re: regulatory issues (1.6).	L Quinn	4.90
19 August 2022	Draft memo re: company structure and assets.	T Hancock	3.30

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20 August 2022	Call with G. Pesce (W&C) re: Debtors governance issues (0.3); further analysis re: wallet mapping issues (0.2).	D Turetsky	0.50
20 August 2022	Review corporate and securities documents (2.6); prepare memorandum re: same (1.2).	K Madriz	3.80
21 August 2022	Review and comment re: coin security presentation (0.6); correspond with D. Landy (W&C) and others re: coin security issues (0.1).	D Turetsky	0.70
21 August 2022	Correspond with to C. Eliaszadeh and review and revise security deck.	A Colodny	0.60
21 August 2022	Due diligence re: bitcoin mining hosting and purchase agreements (0.5); correspondence with S. Moeller-Sally re: same (0.2).	A Swingle	0.70
22 August 2022	Research re: CEL token and review of CEL white paper.	K Wofford	1.20
22 August 2022	Calls re: mining with A. Swingle and M3 team.	K Wofford	0.50
22 August 2022	Review letter from K&E re: coin storage and security.	D Turetsky	0.30
22 August 2022	Prepare for (0.2) and attend call with S. Moeller-Sally re: mining hosting and purchase agreements (0.3); diligence re: mining hosting and purchase agreements (1.2); draft memorandum re: same (0.7).	A Swingle	2.40
22 August 2022	Review materials re: corporate structuring issues (2.8); draft diligence memorandum (0.3).	K Madriz	3.10
23 August 2022	Meet with Management and advisors.	D Landy	3.00
23 August 2022	Due diligence re: bitcoin mining hosting and purchase agreements (1.2); draft memorandum re: same (3.5).	A Swingle	4.70
23 August 2022	Analyze Celsius whitepaper.	C Eliaszadeh	1.20
24 August 2022	Correspond with K. Wofford re: mining business.	D Landy	1.20
24 August 2022	Further analysis re: coin storage issues.	D Turetsky	0.30
24 August 2022	Review business plan for mining and related materials.	G Pesce	2.10
24 August 2022	Review diligence summary re: crypto assets.	A Colodny	0.30
24 August 2022	Due diligence re: Bitcoin mining hosting and purchase agreements (2.2); draft memorandum re: same (3.3).	A Swingle	5.50
25 August 2022	Calls with D. Turetsky re: crypto security issues (0.3); emails re: crypto security issues with W&C team (0.5); review RFP from competing miner re: miner sales and letter to K. Cofsky (PWP) (0.5); make inquiries on status of mining data (0.3).	K Wofford	1.60
25 August 2022	Call with K. Wofford (W&C) re: coin security issues (0.3); further analysis re: coin security issues (0.2).	D Turetsky	0.50

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25 August 2022	Review business plan for mining and related materials.	G Pesce	1.70
25 August 2022	Draft letter to R. Kwasteniet re: security.	A Colodny	1.10
26 August 2022	Telephone conference with Debtors' advisors re: crypto security issues (0.7); edit draft letter to Debtors re: crypto security (0.6); call with A. Colodny to discuss security issues and letter (0.4); emails re: security issues with A. Colodny and D. Turetsky (0.3).	K Wofford	2.00
26 August 2022	Correspond with A. Colodny (W&C) and K. Wofford (W&C) re: coin security issues (0.1); review and comment re: coin security letter (0.4); call with K&E (R. Kwasteniet, H. Hockberger and others) and W&C (K. Wofford and others) re: coin security issues (0.4); follow-up call with K. Wofford (W&C) re: same (0.1); call with G. Pesce (W&C) re: security payment issues (0.1); further diligence/analysis re: security payment issues (0.2); correspond with G. Warren (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	1.40
26 August 2022	Review business plan for mining and related materials.	G Pesce	0.90
26 August 2022	Call with H. Hockberger, R. Kwasteniet (both K&E), D. Turetsky, G. Pesce, K. Wofford re: key security.	A Colodny	1.10
26 August 2022	Attend call with G. Pesce, D. Turetsky, A. Colodny, R. Kwasteniet, E. Jones, and H. Hockberger re: cryptocurrency management.	A Swingle	0.50
27 August 2022	Emails re: mining options, values, and hedging (0.3); emails re: structures for sale of mining business and potential joint venture partners with G. Pesce (0.3).	K Wofford	0.60
27 August 2022	Review business plan for mining and related materials.	G Pesce	0.90
27 August 2022	Correspondence with G. Pesce and W&C team re: Bitcoin mining issues.	A Swingle	0.30
28 August 2022	Review business plan for mining and related materials.	G Pesce	0.90
29 August 2022	Review M3 mining operations deck (0.8); calls with M3 re: and edits to Committee mining presentation (0.8); W&C Team call re: coin security framework and proposal (0.6); call with Debtors re: coin security (0.5).	K Wofford	2.70
29 August 2022	Confer with G. Pesce (W&C) re: US Trustee bitcoin objection.	D Turetsky	0.10
29 August 2022	Partial call with A. Swingle (W&C), G. Pesce (W&C) and A. Colodny (W&C) re: coin security issues (0.3); review account holder inquiry/proposal re: mining business (0.2); confer with G. Pesce (W&C) re: issues concerning same (0.1); further analysis re: coin security issues (0.4); partial call with K&E (R. Kwasteniet, P. Nash and others) and W&C (G. Pesce, K. Wofford, and others) re: coin security issues and other matters (0.8)	D Turetsky	1.80
29 August 2022	Conference with PWP re: Mining issues (0.7); review correspondence re: same (1.2).	G Pesce	1.90
29 August 2022	Call with K. Wofford, J. Ramirez, D. Turetsky, A. Swingle and G.	A Colodny	0.60

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	Pesce re: security stipulation and other upcoming events, including hearing and Committee meeting (0.4); call with J. Schiffrin re: mining (0.2).		
29 August 2022	Draft stipulation re: coin security (1.8); legal research re: coin security issues (0.8); revise summary memorandum re: mining hosting agreements (0.3).	A Swingle	2.90
30 August 2022	Review spreadsheets, model update, data room docs in advance of Committee call (0.9); call with Committee Mining working group (1.2).	K Wofford	2.10
30 August 2022	Revise coin security stipulation.	J Ramirez	0.70
30 August 2022	Prepare for (0.2) and attend call with K. Wofford, and M3 and PWP teams re: mining operations and management (1.0); revise memorandum re: mining hosting agreements (0.7); diligence re: mining power agreements (0.8); correspondence with W&C team re: same (0.1); revise stipulation re: coin security (0.4); correspondence with J. Ramirez re: same (0.1).	A Swingle	3.30
31 August 2022	Mining diligence and analysis, including review of pooling agreements and discussion of Argo pooling with M3 team (0.9); review and revise Committee advisor outline for diligence call with company (0.7); prep call of Committee advisors re: same (0.5); telephone conference with Debtors' mining team to discuss diligence and model (1.2); follow-up calls with W&C team re: preliminary conclusions on mining and plan further diligence meetings and document requests (0.8); draft and edit cash management order (0.3); multiple calls with W&C team and K&E team re: cash management changes (0.5); further edit and sign off on interim cash management (0.5).	K Wofford	5.40
31 August 2022	Call on security issues with K&E (2.5); calls with Committee advisors re: open legal issues (1.5); internal call on SOFAs (1.0).	D Landy	5.00
31 August 2022	Call with Celsius (S. Kleiderman and others), K&E (R. Kwasteniet, H. Hockberger, P. Nash and others), PWP (E. Aidoo and others) and others re: coin security issues.	D Turetsky	0.90
31 August 2022	Conference with PWP re: Mining issues (0.7); review correspondence re: same (1.2).	G Pesce	1.90
31 August 2022	Call with R. Kwasteniet, K. Wofford, S. Kleiderman (Celsius), H. Hockberger, E. Aidoo, D. Landy re: security.	A Colodny	0.60
31 August 2022	Call with A. Colodny, K. Wofford and R. Kwasteniet re: Celsius operations, including mining and coin security matters..	S Hershey	1.00
31 August 2022	Call with K&E re: security issues.	J Ramirez	1.00
31 August 2022	Review communications with Debtors' mining management team and communications with PWP, Elementus, and M3 teams re: same.	C O'Connell	2.80
31 August 2022	Attend call with mining management team, K. Wofford, C. O'Connell, M3 team, and PWP team re: mining business	A Swingle	2.50

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	operations (1.2); diligence re: mining pooling agreements (0.6); correspondence with K. Wofford re: same (0.2); attend call with Celsius management team, G. Pesce, K. Wofford, M3 team, and PWP team re: coin security issues (0.5).		
Case Administration			
29 July 2022	Review and comment re: notice of appearance (0.1); emails with T. Smith (W&C), J. Ramirez (W&C) and others on W&C team re: first/second day motions (0.2).	D Turetsky	0.30
29 July 2022	Review notice of appearance (0.2); email to T. Smith, A. Swingle, A. Rudolph, D. Litz, and J. Ramirez re: immediate action items (0.4); call with G. Pesce and D. Turetsky re: staffing (0.4); multiple emails re: pro hac and filing credentials (0.3).	A Colodny	1.30
29 July 2022	Correspond with W&C team re: case nex steps and open projects.	D Litz	0.70
29 July 2022	Review local rules, draft notices of appearance and pro hac vice motions for Celsius Committee team (1.9); multiple correspondence with Celsius team re: notices of appearance and pro hac vice motions (0.3).	A Rudolph	2.20
30 July 2022	Call with D. Landy, G. Pesce and C. Eliaszadeh re: next steps.	A Colodny	0.30
30 July 2022	Research re: Committee duties (0.5); emails compiling Committee materials to team (0.2).	A Parra Criste	0.70
30 July 2022	Draft work in progress tracker (0.8); multiple correspondence with Celsius team re: work in progress (0.2); Review correspondence between Debtors' counsel and Celsius Committee team re: creditors lists (0.1).	A Rudolph	1.10
31 July 2022	Review and comment on bylaws (0.6); email J. Hu re: NDA (0.2); email to B. Beasley re: VDR access (0.2).	A Colodny	1.00
31 July 2022	Review work in progress tracker and comment on same.	S Ludovici	0.10
31 July 2022	Review and revise work in progress tracker to reflect new assignments.	A Rudolph	0.50
1 August 2022	Call with W&C team re: work in progress.	D Landy	1.00
1 August 2022	Call with G. Pesce, A. Colodny, D. Turetsky re: workstreams (1.0); review and comment on work in progress re: fee and retention issues, and email with J. Ramirez re: same (0.1).	S Ludovici	1.10
1 August 2022	Telephone conference with J. Ramirez re: open tasks and related issues (0.3); revise work in process tracker (0.6); correspond with A. Rudolph re: same (0.1); telephone conference with W&C team re: work in process (1.1); follow-up call with J. Ramirez re: staffing on open work streams (0.7); correspond with D. Litz re: response to letter for equity committee (0.1).	T Smith	2.90
1 August 2022	Review work in progress tracker re: deadlines.	G Warren	0.20

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1 August 2022	Conference with W&C team re: strategy for case progress.	C O'Connell	1.10
1 August 2022	Attend work in progress call (partial) (0.6); correspondence with A. Rudolph re: work in progress (0.2).	A Swingle	0.80
1 August 2022	Meet with W&C team re: work in progress (1.1); review and revise work in progress tracker to reflect action items during first Committee meeting (0.4); review local rules and chamber's rules on notice of adjournment (0.4); review order re: terms of use (0.1); review correspondence re: data room credentials (0.1).	A Rudolph	2.10
1 August 2022	Revise workflow management document.	K Broutzas	0.50
1 August 2022	Pull requested information re: precedent bankruptcy case for G. Pesce and A. Colodny (1.8); coordinate with Managing Clerks re: e-filing credentials (0.1); update pleadings file (0.2); email K. Sutherland-Smith re: internal organization of files (0.1).	D Hirshorn	2.20
2 August 2022	Call with W&C team re: workstream and organization, and upcoming motions (0.6); revise diligence list and send to M3 team (0.4).	A Colodny	1.00
2 August 2022	Work in progress call (0.8); call with A. Rudolph re: work in progress issues (0.1).	S Ludovici	0.90
2 August 2022	Telephone conference with W&C team re: work in process (0.8); telephone call with D. Hirshorn re: staffing (0.2); revise team assignment staffing plan re: comments received (0.3); correspond with W&C team, including G. Pesce re: same (0.2); coordinate internal working group lists (0.3); correspond with K. Broutzas re: same (0.3); correspond with J. Ramirez re: equity response letter (0.1); correspond with D. Litz re: equity response letter and terms of use (0.3).	T Smith	2.50
2 August 2022	Correspond with G. Pesce re: work in progress (0.1); correspond with T. Smith (W&C) and C. O'Connell re: work in progress (0.2); review background folders about Celsius sent by T. Smith (0.3); work in progress call with W&C team (0.5).	G Warren	1.10
2 August 2022	Review and revise work in progress tracker (1.1); W&C team meeting re: work in progress (0.8).	A Rudolph	1.90
2 August 2022	Review distribution list for notice (0.2); call with D. Hirshorn re: shared folders (0.2); attend work stream meeting (0.3).	K Broutzas	0.70
2 August 2022	Emails with A. Rudolph and S. Crute re: coverage (0.2); telephone call with A. Rudolph re: same (0.1); confer with A. Venes re: same (0.1); update pleadings file (2.2); update case calendar (0.6); review and respond to emails from T. Smith re: ECF notifications (0.1); work in progress call with W&C Team (0.5); telephone call with T. Smith re: coverage (0.2); update CompuLaw team notifications (0.1); email K. Broutzas re: shared folders (0.1).	D Hirshorn	4.20
3 August 2022	Revise opposition to letters appointing equity committee (1.3); call with K. Wofford and D. Turetsky re: staffing and strategy (0.9).	A Colodny	2.20
3 August 2022	Review and comment on work in progress.	S Ludovici	0.10

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3 August 2022	Correspond with K. Broutzas re: listservs and communication matters (0.6); revise objection pleading template (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	1.00
3 August 2022	Draft objection template (0.5); review and revise form objection (0.3); review and revise work in progress tracker (0.6).	A Rudolph	1.40
3 August 2022	Emails with A. Rudolph re: filing credentials (0.1); confer with A. Rudolph re: calendaring (0.1); update case calendar (0.2); update form objection for A. Rudolph and G. Warren (0.3); coordinate with document services re: formatting (0.1); update pleadings file (0.1).	D Hirshorn	0.90
4 August 2022	Team conference call for W&C re: work in progress.	K Wofford	1.20
4 August 2022	Review and revise NDA (0.8); call with B. Weiland of Prime Clerk (0.2); call with T. Smith, J. Ramirez, K. Wofford, D. Timothy & W&C team re: work in progress, First Day Pleadings and other issues (0.7).	A Colodny	1.70
4 August 2022	Participate in internal work in progress call.	S Ludovici	0.90
4 August 2022	Telephone conference with W&C team re: work in process (0.8); correspond with J. Ramirez re: open items (0.2).	T Smith	1.00
4 August 2022	Attend meeting with W&C team re: delegation of work and status of works in progress.	C O'Connell	0.80
4 August 2022	Attend work in progress call.	A Swingle	0.90
4 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny and W&C team.	C Eliazadeh	0.50
4 August 2022	Participate in work in progress update call with W&C team.	S Kava	0.80
4 August 2022	Revise work in progress tracker (0.9); meeting with W&C team re: work in progress (0.9).	A Rudolph	1.80
4 August 2022	Correspondence with G. Pesce and A. Colodny on work stream status (0.1); confer with D. Hirshorn re: case administration (0.1); update and review work in progress distribution lists (0.5).	K Broutzas	0.70
4 August 2022	Pull Celsius parent data room index (0.2); review and respond to email from G. Pesce re: legal and organizational documents (0.1); update case calendar (0.1); update pleadings file (0.2); update VDR files with updated index for each data room (0.5); confer with K. Belmonte re: CompuLaw calendar (0.2); review and respond to emails re: Committee and professionals contact information (0.2).	D Hirshorn	1.50
5 August 2022	Attend daily professionals call, including loading discussion of mining business issues.	K Wofford	0.80
5 August 2022	Revise work in progress tracker.	S Ludovici	0.20
5 August 2022	Correspond with G. Warren and D. Hirshorn re: case file management (0.1); conference with D. Hirshorn re: case	T Smith	0.30

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	management (0.2).		
5 August 2022	Review and revise work in progress tracker.	A Rudolph	0.30
5 August 2022	Update pleadings file (0.1); update case calendar (0.1); update iManage workspace (0.1); emails with G. Warren, T. Smith and A. Rudolph re: same (0.1).	D Hirshorn	0.40
6 August 2022	Call with G. Pesce, A. Zatz, G. Warren, K. Wofford, T. Smith, D. Turetsky and others re: work plan on filings.	A Colodny	0.50
6 August 2022	Call with G. Pesce, D. Turetsky, A. Zatz and others re: workstreams and strategy (0.9); review work in progress (0.1).	S Ludovici	1.00
6 August 2022	Telephone conference with W&C team re: work in process.	T Smith	1.00
6 August 2022	Confer with W&C team re: work in progress.	G Warren	1.40
6 August 2022	W&C team meeting re: strategy and upcoming hearings.	D Litz	1.00
6 August 2022	Attend telephone conference with W&C team status, strategy, and works in progress.	C O'Connell	0.80
6 August 2022	Attend work in progress call (1.0); correspondence with A. Rudolph re: work in progress (0.2).	A Swingle	1.20
6 August 2022	Call with W&C team re: work in progress (1.0); review and revise work in progress tracker to reflect W&C team call (0.7).	A Rudolph	1.70
7 August 2022	Further analysis re: issues re: equity committee request.	D Turetsky	0.20
7 August 2022	Multiple emails to S. Hershey and J. Hu re: NDA (0.3); review and revise memo re: accounts and property of estate (0.8).	A Colodny	1.10
7 August 2022	Revise work in progress tracker.	S Ludovici	0.10
8 August 2022	Committee professionals call re: work in progress (0.7); W&C team work in progress call (0.5).	K Wofford	1.20
8 August 2022	Call with G. Pesce re: strategy and upcoming filings (0.4); revise NDA per litigation comments (0.2); call with K. Wofford, G. Pesce, D. Turetsky, E. Aidoo, M. Galka, W&C, M3 and PWP teams re: work in progress and account security (0.6).	A Colodny	1.20
8 August 2022	Call with W&C team re: case organization (0.4); comment on work in progress (0.1); emails with C. O'Connell re: case file management (0.1).	S Ludovici	0.60
8 August 2022	Telephone conferences with J. Ramirez re: open items and ongoing work streams (0.3); correspond with K. Broutzas re: attorney work product and filings management (0.6).	T Smith	0.90
8 August 2022	Review and updated work in progress tracker (0.1); call with C. O'Connell, K. Broutzas, and others re: iManage system, organization, and case updates for team (1.5).	G Warren	1.60

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8 August 2022	Develop process and procedures for motions, objections and orders in advance of Second Day Hearing with W&C team.	C O'Connell	0.50
8 August 2022	Call with G. Warren, C. O'Connell, and A. Rudolph re: case administration and work in progress.	S Kava	1.00
8 August 2022	Review and revise work in progress tracker (1.1); prepare external work in progress tracker (1.0); meeting with W&C team re: administrative procedures (0.7); multiple correspondence with A. Colodny and G. Pesce re: work in progress tracker for advisors (0.1).	A Rudolph	2.90
8 August 2022	Finalize and file Committee Mission Statement (0.3); finalize pro hac vice motion of M. Andolina (0.2); multiple correspondence with Managing Clerks to file same (0.1); confer with T. Smith re: service list (0.2); electronically serve filings (0.3); update pleadings file (0.5); update local version of parent data room (1.0).	D Hirshorn	2.60
9 August 2022	Committee professionals call re: work in progress (0.7); W&C team work in progress call (0.5).	K Wofford	1.20
9 August 2022	Call with T. Smith, S. Kava, D. Litz, K. Broutzas and others re: outstanding work streams.	A Colodny	0.50
9 August 2022	Work in progress call (1.0); comment on work in progress (0.1); review email from A. Rudolph re: work in progress (0.1).	S Ludovici	1.20
9 August 2022	Telephone conference with W&C team re: work in process (0.7); correspond with Committee members, M3, PWP, G. Pesce, A. Colodny, and D. Turetsky re: meeting (0.1); draft survey re: same (0.9); comment on work in progress tracker (0.3); correspond with A. Rudolph re: same (0.1).	T Smith	2.10
9 August 2022	Revise work in progress tracker (0.4); call with W&C Team re: same (0.5).	G Warren	0.90
9 August 2022	Attend work in progress call.	A Swingle	0.70
9 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliaszadeh	1.00
9 August 2022	Participate in telephone conference with W&C team re: work in progress.	S Kava	0.60
9 August 2022	Review and revise work in progress tracker (2.3); draft motion template (1.0); attend W&C team meeting re: work in progress (0.6); multiple correspondence with W&C team re: finalizing objections to first day motions (0.4); multiple correspondence with W&C team re: filing pleadings and effectuating service (0.2).	A Rudolph	4.50
9 August 2022	Attend work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status (0.5); review filing template (0.2); review and suggest updates to work streams tracker (0.4); call with A. Colodny, T. Smith, A. Rudolph, D. Litz, and additional team members re: work streams status (0.5); call with D. Hirshorn re: case administration (0.5).	K Broutzas	2.10

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9 August 2022	Telephone call with K. Brountzas re: iManage organization and service (0.5); confer with M. Fuhr re: downloading various data rooms (0.2); coordinate various filings with Managing Clerks office (0.3); emails with C. O'Connell and T. Smith re: preparing objection for filing (0.2); various emails with G. Pesce, D. Turetsky, A. Colodny, S. Smith, A. Zatz, A. K. Wofford, Rudolph, T. Smith, J. Ramirez, A. Swingle and D. Litz re: upcoming filings (0.4); finalize and file Joinder to Debtors' Ex Parte Motion to Redact Certain Personally Identifiable Information, Committee's Objection to Cash Management Motion and Committee's Limited Objection to Certain Debtors' First and Second Day Motions (0.6); electronically serve on Debtors' counsel and US Trustee (0.1).	D Hirshorn	2.30
10 August 2022	Committee professionals call re: work in progress.	K Wofford	0.60
10 August 2022	Email to G. Pesce and W&C team re: 8/11 filing plan (0.2); call with G. Pesce, K. Wofford, J. Shiffrin, K. Cofsky, W&C team, M3 team and PWP team (0.7).	A Colodny	0.90
10 August 2022	Correspond with J. Ramirez re: open tasks.	T Smith	0.20
10 August 2022	Review and revise pleadings template (1.5); email to W&C team re: same (0.1); review and revise work in progress (1.5); prepare notice of filing template (0.7); review correspondence with M3 teams and PWP teams re: CEL tokens (0.2).	A Rudolph	4.00
10 August 2022	Prepare working group list.	N Kessie	0.70
10 August 2022	Attend work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status (0.5); review filing template (0.2); review and suggest updates to work streams tracker (0.4).	K Brountzas	1.10
10 August 2022	Correspond with W&C team re: protocol in preparation for multiple filings on 08/11 (0.2); review team emails re: next steps and filings drafts (0.2); correspond with T. Smith re: document storage (0.3); reorganize VDRs (2.4); multiple correspondence with W&C team re: formatting of documents to be filed on 08/11 and data rooms documents and access (0.6).	A Venes	3.70
11 August 2022	Committee professionals call re: work in progress (0.7); W&C team work in progress call (0.5).	K Wofford	1.20
11 August 2022	Call with T. Smith, D. Turetsky, K. Wofford, A. Rudolph, G. Warren re: work streams and account holder questions.	A Colodny	0.50
11 August 2022	Attend work in progress call.	S Ludovici	0.50
11 August 2022	Telephone conference with D. Turetsky, K. Wofford, A. Colodny, A. Rudolph, G. Warren re: work in process (0.6); follow-up call with K. Brountzas, G. Warren, A. Swingle, and A. Rudolph re: work in progress (0.3); correspond with J. Ramirez re: open items (0.3); telephone conference with G. Warren re: work streams (0.2).	T Smith	1.40
11 August 2022	Work in progress meeting with W&C team re: work streams.	D Litz	0.80
11 August 2022	Organize status updates for Committee and discuss same with J.	C O'Connell	3.40

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	Ramirez (1.4); discuss systemization of responses to letters with W&C team (0.9); assist and correspond with T. Smith re: filing of objections (1.1).		
11 August 2022	Attend work in progress call (0.6); follow-up call with K. Brontzas, G. Warren, T. Smith, and A. Rudolph re: work in progress (0.3).	A Swingle	0.90
11 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al..	C Eliaszadeh	0.50
11 August 2022	Meeting with W&C team re: work in progress (1.0); review and revise pleading templates (0.5); review and revise work in progress tracker (0.4); call with W&C M&A team re: due diligence and its role in bankruptcy proceedings (0.2); review and revise call notes from work in progress meeting (0.2).	A Rudolph	2.30
11 August 2022	Call with A. Colodny, R. Smith, A. Rudolph, D. Litz, and additional team members re: work streams status (0.5); follow-up call with A. Swingle, A. Rudolph, G. Warren, T. Smith re: workstreams (0.2); finalize crypto toolkit for W&C team (3.0).	K Brontzas	3.70
11 August 2022	Gather and save copies of creditors letters filed on case docket per G. Warren for attorney review (3.9); correspond with G. Warren re: same (0.1); update internal files re: new documents added to Celsius Parent data room (0.1).	A Venes	4.10
12 August 2022	Committee professionals call re: work in progress (0.4); W&C team work in progress call (0.4).	K Wofford	0.80
12 August 2022	Review and revise work in progress tracker (1.9); update calendar accordingly (0.3); call with K. Brontzas and J. Ramirez re: work in progress (0.6); call with A. Colodny re: filed objections (0.2); review notice of adjournment (0.2); review second day hearing agenda (0.1).	A Rudolph	3.30
12 August 2022	Call with A. Rudolph and J. Ramirez on work streams tracker.	K Brontzas	0.60
12 August 2022	Update pleadings file (0.2); update case calendar (0.3); review and respond to emails with T. Smith, G. Pesce, D. Turetsky, A. Colodny, M. Andolina, K. Wofford, and S. Hershey re: eAppearance for upcoming hearing (0.4); register G. Pesce, D. Turetsky, A. Colodny and S. Hershey through eAppearance for upcoming hearing (0.3); review notice of corrected exhibits; confer with D. Litz and T. Smith re: same (0.1); coordinate with A. Venes re: filing of same (0.1).	D Hirshorn	1.40
12 August 2022	Review team emails re: work in progress, calendar updates, next steps (0.2); update internal files re: new documents added to Celsius Parent data room (0.2); review recent activity in main case docket (0.1); update internal pleadings file (0.1); assist with e-filing of Committee's notice of corrected exhibits to Kroll application (0.4).	A Venes	1.00
13 August 2022	Review and revise work in progress tracker (1.0); review notice of adjournment (0.2); multiple correspondence with S. Ludovici re: objection deadlines (0.2).	A Rudolph	1.40
14 August 2022	Draft correspondence to G. Pesce re: case administration issues.	K Wofford	0.70

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RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 August 2022	Call with J. Schiffrin (M3) re: financial reporting and review of documentation re: same.	C O'Connell	0.80
14 August 2022	Review and revise work in progress tracker.	A Rudolph	0.10
15 August 2022	Review work in progress memo (0.5); review emails from Committee professionals re: filing notices and case administration (0.9).	K Wofford	1.40
15 August 2022	Review and revise work in progress work in progress tracker for case updates.	D Litz	0.10
15 August 2022	Review and revise work in progress tracker.	A Rudolph	1.30
15 August 2022	Review work in progress tracker.	K Brountzas	0.10
15 August 2022	Correspond with G. Warren re: letters filed by creditors in case and internal file update (0.1); update internal file re: creditors letters (0.1); email to G. Warren re: same (0.1); assist G. Warren with PowerPoint for 08/16 hearing (0.3); update internal data room re: new documents added (0.1); review docket activity (0.1); update internal pleadings files (0.1); update CompuLaw calendar (0.1).	A Venes	1.00
16 August 2022	Call with D. Turetsky, K. Wofford and G. Pesce re: work plan and hearing recap.	A Colodny	0.50
16 August 2022	Telephone conference with W&C associate team re: work in process (0.5); telephone conference ad correspond with J. Ramirez re: open items (0.1).	T Smith	0.60
16 August 2022	Review pending case investigation status (0.2); correspond with K. Brountzas and S. Sen re: case management and diligence (0.2); work in progress call with W&C team re: pending work items (0.6); correspond with M3 and A. Colodny re: updates from hearing and pending diligence (0.2).	G Warren	1.20
16 August 2022	Work in progress meeting re: strategy with W&C team.	D Litz	0.50
16 August 2022	Attend work in progress call.	A Swingle	0.40
16 August 2022	Call with A. Rudolph re: administrative work (0.4); call with J. Ramirez, A. Rudolph, G. Warren re: work in progress (0.4).	S Kava	0.80
16 August 2022	Review and revise work in progress tracker (1.2); review and revise work in progress tracker to reflect second day hearing (0.5); attend work in progress meeting with W&C team (0.5); call with S. Kava re: custody account research and work in progress (0.4).	A Rudolph	2.60
16 August 2022	Work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status.	K Brountzas	0.50
16 August 2022	Create e-Binder for 2nd Day hearing per D. Turetsky and J. Ramirez (1.0); revise e-Binder per J. Ramirez (0.9); email to team re: same (0.1); further update e-Binder per D. Turetsky (0.2);	A Venes	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email to team re: same (0.1); review zoom government and Judge's zoom rules re: submission of hearing materials (0.1); correspond with G. Warren re: same (0.1); review recent docket activity (0.1); update internal pleadings files (0.3); update CompuLaw calendar (0.1).		
17 August 2022	Call with W&C team re: work in progress.	K Wofford	0.50
17 August 2022	Call with W&C lawyers on work in progress.	D Landy	1.00
17 August 2022	Call with D. Turetsky re: staffing (0.2); call with T. Smith, G. Warren, D. Litz, C. O'Connell, A. Swingle and others re: staffing plan, outstanding items and work in progress (0.6).	A Colodny	0.80
17 August 2022	Attend work in progress call.	A Amulic	0.60
17 August 2022	Telephone conference with W&C team re: work in process.	T Smith	0.60
17 August 2022	Prepare for work in progress call with W&C team (0.3); call with W&C team re: action items and work streams (0.5); review news updates on case and hearing (0.1).	G Warren	0.90
17 August 2022	Work in progress meeting with W&C team re: work streams.	D Litz	0.70
17 August 2022	Attend work in progress meeting with W&C team.	C O'Connell	1.20
17 August 2022	Attend work in progress call.	A Swingle	0.70
17 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al..	C Eliaszadeh	0.80
17 August 2022	Work in progress call with A. Colodny, J. Ramirez, A. Amulic, A. Rudolph, G. Warren.	S Kava	0.60
17 August 2022	Review and revise work in progress tracker (1.7); attend work in progress call (0.7); review omnibus hearing dates, local rules, and case management order (0.4); review and revise calendar to reflect new hearings (0.4); call with G. Warren re: due diligence on data room (0.1).	A Rudolph	3.30
17 August 2022	Meeting with A. Colodny, T. Smith, J. Ramirez, A. Rudolph, C. O'Connell, D. Litz, K. Wolford re: case status.	K Broutzas	0.50
17 August 2022	Correspond with W&C and M3 teams re: 8/16 hearing transcript order (0.1); follow up email with Veritext re: same (0.1); review recent docket activity (0.1); update internal pleadings files (0.2); correspond with C. O'Connell re: certain first day and second day orders (0.1); participate in call with W&C team re: VDR document organization, review of documents and daily email update to W&C team (0.2); telephone call with K. Broutzas re: data room organization (0.4).	A Venes	1.20
18 August 2022	Review work in progress memo from A. Rudolph (0.3); call with A. Colodny, D. Turetsky, G. Pesce re: work in progress items (0.7).	K Wofford	1.00
18 August 2022	Email to K. Wofford, D. Turetsky and G. Pesce re: work plan.	A Colodny	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2022	Call with A. Venes re: contract for transcript.	A Rudolph	0.10
18 August 2022	Update Celsius parent VDR (1.6); review recent docket activity and update internal pleadings files (0.2); review and distribute 8/16 hearing transcript (0.1); update internal transcripts files (0.1).	A Venes	2.00
19 August 2022	Correspond with T. Smith, A. Colodny, A. Rudolph, and A. Zatz re: responsibilities and work streams (0.3); correspond and review with A. Venes updates to Data room and update to team re: same (0.2); update work in progress (0.1).	G Warren	0.60
19 August 2022	Review and revise work in progress tracker.	A Rudolph	1.40
19 August 2022	Review team emails (0.1); review recent activity in main case docket (0.1); update internal pleadings files (0.1); update Celsius Parent internal data room re: new documents added (0.1); review and reorganize main data room in network shared drive matter files (0.8); correspond with W&C team re: same (0.1); email to G. Warren re: new documents added to parent data room and in preparation to send daily update to project team (0.2).	A Venes	1.50
21 August 2022	Review and revise work in progress tracker (0.4); multiple correspondence with S. Ludovici re: retention applications, filing, and deadlines (0.2).	A Rudolph	0.60
22 August 2022	Correspond with A. Rudolph re: work in progress.	S Ludovici	0.10
22 August 2022	Review and revise work in progress tracker (0.8); review and revise pleading template and notice of hearing template (0.3); attend Committee advisors' daily call (partial) (0.2).	A Rudolph	1.30
22 August 2022	Place order for transcript of 341 meeting of creditors held on 08/19 per A. Rudolph (0.1); review recent activity in case docket (0.1); update internal pleadings files (0.1); correspond with T. Smith re: request for binder of letters filed by creditors in case; draft index for letters binder (0.2); daily update email to team re: parent data room (0.2); correspond with K. Brontzas re: implementation of new folder structure on iManage (0.1); respond to email inquiry from S. Ludovici re: hearing transcripts (0.1).	A Venes	0.90
23 August 2022	Review matter management organization and email to K. Brontzas re: same.	S Ludovici	0.10
23 August 2022	Review case filings and adversary proceedings (0.2); correspond with A. Venes and A. Rudolph re: updates to data room and documents re: same (0.3).	G Warren	0.50
23 August 2022	Correspond with M. Jaoude and C. Lucas re: filing of certificates of service of discovery requests (0.1); finalize and e-file certificates of service (0.2); correspond with W&C team re: same (0.1); update pleadings files (0.1); review activity in case docket (0.2); update internal pleadings and letters from creditors files (0.1); email to team re: data room activity (0.1); update internal pleadings file (0.1); update Celsius Parent data room (0.1); email to G. Warren and A. Rudolph re: same (0.1); review and distribute copy of 341 meeting of creditors transcript (0.1); update internal transcripts file (0.1); send daily data room email update to team (0.1).	A Venes	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2022	Call with J. Schiffrin, K. Herman, K. Cofsky, M. Rahmani and others re: work in progress on work streams (0.8); email to G. Pesce, K. Wofford, D. Turetsky re: same (0.2); call with A. Rudolph, A. Swingle, A. Amulic, T. Smith, K. Brountzas re: work in progress (0.4).	A Colodny	1.40
24 August 2022	Work in progress call (partial) (0.2); review and comment on work in progress (0.1); emails with A. Rudolph re: work in progress (0.1).	S Ludovici	0.40
24 August 2022	Attend work in progress call.	A Amulic	0.50
24 August 2022	Telephone conference with W&C team re: work in process.	T Smith	0.40
24 August 2022	Work in progress call with W&C team (0.5); review and correspond with A. Colodny re: revised orders for 2nd day hearing (0.2).	G Warren	0.70
24 August 2022	W&C work in progress meeting re: workstreams.	D Litz	0.50
24 August 2022	Attend work in progress call.	A Swingle	0.40
24 August 2022	Discuss drafts, filings, and deadlines with A. Rudolph, G. Pesce, A. Colodny et al.	C Eliazadeh	0.50
24 August 2022	Review and revise work in progress tracker (1.5); call with W&C team re: work in progress (0.4); call with S. Ludovici, T. Smith, and D. Litz re: plan to file redacted/unredacted retention applications and noticing parties (0.3).	A Rudolph	2.20
24 August 2022	Attend work streams call with A. Colodny, T. Smith, A. Rudolph and others re: status.	K Brountzas	0.60
24 August 2022	Respond to email from T. Smith re: assistance with e-filing of retention applications (0.1); re-format index for binder of creditors letters for T. Smith (0.2); coordinate with K. Wick finalizing index (0.3); meet and confer with copy center vendor for preparation of binder for T. Smith re: creditors' letters (0.2); finalize e-binder creditors' letter for T. Smith (4.2); review recent activity in case docket (0.1); update internal pleadings file (0.1); update CompuLaw calendar (0.1); daily distribution of data room update email to team (0.1).	A Venes	5.40
25 August 2022	Begin initial draft of other party working group list (0.3); delegate remainder to paralegal (0.1); emails with H. Kim (M3) re: working group lists (0.2).	S Ludovici	0.60
25 August 2022	Update calendar and work in progress tracker	A Rudolph	0.60
25 August 2022	Update working group list for other parties in interest per S. Ludovici (1.1); draft notice of adjournment of hearing re: Kroll retention application (0.1); correspond with S. Ludovici re: same (0.1); review recent activity in main case docket (0.1); update internal pleadings file and CompuLaw calendar (0.1); revise draft notice of adjournment (0.6); email to S. Ludovici re: same (0.1); email to team re: data room daily update (0.1); prepare cover letter and package of unredacted documents/flash drive to be sent	A Venes	4.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	to Chambers (1.0); finalize and ship out binders of account holders letters (0.8).		
26 August 2022	Review and revise working group lists.	S Ludovici	0.20
26 August 2022	Update working group list for other professionals (0.1); review and respond to emails from G. Pesce and S. Ludovici re: preparation of binder of motion to seal and unredacted retention applications to be sent to US Trustee (0.1); assemble e-binder and coordinate with Office Services (0.5); revise notice of adjournment of hearing re: Kroll retention application (0.1); review and respond to email re: discovery stipulation to be filed from S. Hershey (0.1); further revise notice of adjournment and email revised version to S. Ludovici (0.2); e-file stipulation per S. Hershey (0.1); email to team re: same (0.1); e-file notice of adjournment of information protocol motion and Kroll retention application (0.1); review docket activity and update internal pleadings files (0.1); update CompuLaw calendar (0.1); review new documents added to parent data room (0.1); email to G. Warren and A. Rudolph re: same (0.1); distribute data room daily update to team (0.1); assist team with filing of Committee's objection to creditor's stay relief motion (0.5).	A Venes	2.40
28 August 2022	Review and revise work in progress tracker.	A Rudolph	0.60
29 August 2022	Review and comment on work in progress.	S Ludovici	0.20
29 August 2022	Review correspondence filed with court (3.2); call with G. Warren re: custody memorandum research, appointment of examiner work stream, and bid procedures (0.9); organize and draft correspondence to W&C team re: same (1.8).	C O'Connell	5.90
29 August 2022	Review and revise work in progress tracker.	A Rudolph	1.00
29 August 2022	Review and respond to calendar invites re: upcoming deadlines (0.1); review recent activity in main case docket (0.1); update internal pleadings file (0.1); distribute daily update re: data room (0.1).	A Venes	0.40
30 August 2022	W&C team meeting re: open tasks on pending motions and diligence.	K Wofford	0.60
30 August 2022	Participate in conference with W&C, M3, and PWP on outstanding issues and work in progress.	D Landy	1.50
30 August 2022	Participate in telephone conference with T. Smith, S. Ludovici, G. Warren and W&C associates re: work in progress.	A Colodny	0.50
30 August 2022	Participate in telephone conference with W&C team re: open issues (0.5); review work in progress (0.1).	S Ludovici	0.60
30 August 2022	Participate in telephone conference re: work in progress.	A Amulic	0.50
30 August 2022	Telephone conference with W&C team, including A. Rudolph, G. Warren, and K. Wofford re: work in progress.	T Smith	0.50
30 August 2022	Participate in telephone conference with W&C team re: work in	G Warren	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	progress.		
30 August 2022	Participate in telephone conference re: team work in progress meeting.	D Litz	0.50
30 August 2022	Participate in telephone conference re: work in progress call.	A Swingle	0.50
30 August 2022	Review and revise work in progress tracker (1.3); attend work in progress meeting with W&C team (0.6).	A Rudolph	1.90
30 August 2022	Review recent activity in main case docket (0.1); update internal pleadings file (0.2); update CompuLaw calendar (0.1); review and respond to email from G. Pesce re: package with unredacted versions of documents for M. Bruh (UST) (0.1); prepare and ship package to M. Bruh (0.1); update working group list for other professionals (0.1).	A Venes	0.70
31 August 2022	Review and revise work in progress tracker (1.1); multiple correspondence with W&C team re: requirements for attending Sept. 1 hearing (0.2); share calendar updates re: same (0.1).	A Rudolph	1.40
31 August 2022	Review recent activity in main case docket (0.2); update internal pleadings files (0.2); add new documents to parent data room (0.3); email to G. Warren and A. Rudolph re: same (0.1).	A Venes	0.80

Case Strategy

29 July 2022	Calls with G. Pesce (W&C) and A. Colodny (W&C) re: strategy issues (0.8); draft work/strategy plan (0.3); emails to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.2); emails with T. Smith (W&C), J. Ramirez (W&C) and others on W&C team re: Committee strategy issues (0.2).	D Turetsky	1.50
29 July 2022	Correspond with G. Pesce re: next steps and strategy.	M Andolina	0.50
29 July 2022	Correspond with D. Turetsky and M. Andolina re: initial action items.	S Hershey	0.90
29 July 2022	Correspondence with G. Pesce re: case strategy.	J Ramirez	0.10
29 July 2022	Phone call with D. Landy re: case strategy.	C Eliazadeh	0.50
30 July 2022	Call with P. Nash (K&E) and others from K&E, A. Colodny (W&C) and G. Pesce (W&C) re: Celsius matters and case issues (1.5); emails with T. Smith (W&C), J. Ramirez (W&C) and W&C team re: first day pleadings (0.2); calls with A. Colodny (W&C) re: strategy issues (0.6); calls with G. Pesce (W&C) re: case strategy issues (0.8).	D Turetsky	3.10
30 July 2022	Review first day pleadings and materials provided by Committee (1.9); emails with G. Pesce re: 8/1 Committee call and strategy (0.5).	M Andolina	2.40
30 July 2022	Call with S. Hershey re: chapter 11 cases and upcoming litigation issues (0.3); call with G. Starnier re: same (0.2); review initial	K Havlin	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	background material re: same (0.3).		
30 July 2022	Review materials re: case background (3.4); conferences with W&C team re: next steps and strategy (0.9); correspond with W&C team re: same (0.9).	G Pesce	5.20
30 July 2022	Call re: introduction and next steps with P. Nash, R. Kwastieniet (K&E), G. Pesce, D. Turetsky, T. Smith (W&C) (1.5); review claims held by Committee members (0.5).	A Colodny	2.00
30 July 2022	Review background materials re: Celsius history and bankruptcy filing.	S Hershey	1.50
30 July 2022	Telephone conference with Kirkland and W&C teams re: case overview and path forward (1.0); revise notes from meeting (0.2); correspond with A. Colodny and G. Pesce re: same (0.1).	T Smith	1.30
30 July 2022	Discuss strategy and work flow with G. Pesce, D. Landy, D. Turetsky (1.0); emails with G. Pesce, D. Landy, D. Turetsky re: case strategy for initial response and appearance (0.8).	C Eliasadeh	1.80
31 July 2022	Calls with G. Pesce re: case strategy issues (0.7); partial call with K. Havlin (W&C), S. Hershey (W&C) and others from W&C team re: case strategy and meeting prep (0.5).	D Turetsky	1.20
31 July 2022	Emails and phone conferences with G. Pesce re: 8/1 Committee call (0.3); review and revise agenda re: 8/1 Committee call and strategy (0.2).	M Andolina	0.50
31 July 2022	Call with W&C team re: chapter 11 cases, initial Committee call, and discovery matters (0.6); follow-up discussion with M. Andolina and S. Hershey (0.3).	K Havlin	0.90
31 July 2022	Review materials re: case background (3.4); conferences with W&C team re: next steps and strategy (0.9); correspond with same re: same (0.9).	G Pesce	5.20
31 July 2022	Call with M. Andolina, K. Havlin, S. Hershey, G. Pesce, and D. Turetsky re: Committee meeting and litigation strategy.	A Colodny	1.10
31 July 2022	Call with W&C team re: strategy and open tasks.	J Ramirez	0.70
1 August 2022	Calls with G. Pesce (W&C) re: case strategy issues (0.3); partial call with T. Smith (W&C), G. Pesce (W&C), A. Colodny (W&C) and others from W&C team re: case strategy and tasks (0.8).	D Turetsky	1.10
1 August 2022	Conference with clients re: financial advisor.	M Andolina	1.00
1 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
1 August 2022	Call with G. Pesce and A. Colodny re: action items (1.0); call with financial advisor re: next steps in case (0.8).	S Hershey	1.80
1 August 2022	Review and revise Committee counsel NDA.	J Hu	2.80
1 August 2022	Call with T. Smith re: strategy and open tasks (0.3); call with W&C	J Ramirez	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team re: same (1.0); further call with T. Smith re: same (0.7).		
1 August 2022	Discuss next steps and case strategy with financial advisors retained for Committee.	C Eliaszadeh	0.50
2 August 2022	Call with A. Colodny (W&C) and G. Pesce (W&C) re: strategy issues (0.2); call with G. Pesce (W&C), S. Hershey (W&C), M. Andolina (W&C) and others from W&C team re: case status and strategy (1.3).	D Turetsky	1.50
2 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
2 August 2022	Multiple calls with W&C team re: open tasks and strategy.	J Ramirez	2.20
2 August 2022	Strategy and case status call with W&C team (1.6); draft proposed strategy email to J. Ramirez (0.8).	C O'Connell	2.40
3 August 2022	Meeting with M3 (M. Meghji, J. Schiffrin and others), PWP (K. Cofsky and others, Elementus (Various) and W&C (S. Hershey and others) re: kickoff and creditor objectives and Celsius issues.	D Turetsky	1.80
3 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
3 August 2022	Meeting with PWP, W&C team and M3 re: strategy.	A Colodny	1.00
3 August 2022	Attend in-person strategy session among Committee advisors (2.0); lead call with M3 and Elementus teams re: privilege (0.5); review and provide comments on letter to R. Kwastieniet (0.6).	S Hershey	3.10
3 August 2022	Review K&E revisions to Committee counsel NDA (0.5); revise counsel Committee NDA (0.2).	J Hu	0.70
3 August 2022	Advisors team call re: open tasks and strategy (1.7); call with T. Smith re: same (0.3).	J Ramirez	2.00
3 August 2022	Attend conference telephonically with PWP, M3, Elementus, and W&C re: case strategy (1.7); correspond with J. Ramirez re: open tasks and strategy (0.3).	T Smith	2.00
4 August 2022	Call with A. Colodny, K. Wofford, and G. Pesce re: daily Committee issues.	D Landy	0.70
4 August 2022	Partial call with M3 (J. Schiffrin and others), PWP (K. Cofsky and others), and W&C (A. Colodny, G. Pesce and others) re: strategy, daily update and catchup (0.5); partial call with W&C team (A. Colodny, T. Smith and others) re: strategy, work in progress and updates (0.5); call with G. Pesce (W&C) re: case strategy issues (0.3).	D Turetsky	1.30
4 August 2022	Correspond with W&C team re: next steps and strategy (0.8); develop strategy for creditor recoveries (0.6).	G Pesce	1.40
4 August 2022	Call with PWP, W&C, and M3 teams re: strategy on upcoming months (0.4); call with T. DiFiore re: case strategy and issues (partial) (0.3); multiple emails re: tax, security and other case issues (0.4).	A Colodny	1.10

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4 August 2022	Attend advisor call.	S Hershey	0.50
4 August 2022	Review and analyze K&E comments to Committee counsel NDA.	J Hu	0.80
4 August 2022	Call with advisors re: open tasks and strategy (0.5); call with W&C team re: same (0.8); call with T. Smith re: same (0.2).	J Ramirez	1.50
4 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
5 August 2022	Calls with A. Colodny, K. Wofford and G. Pesce re: daily Committee issues.	D Landy	1.50
5 August 2022	Call with G. Pesce (W&C) re: case strategy and related issues (0.2); further confer with G. Pesce (W&C) and A. Colodny (W&C) re: case issues and strategy (0.2).	D Turetsky	0.40
5 August 2022	Correspond with W&C team re: next steps and strategy (0.8); develop strategy for creditor recoveries (0.6).	G Pesce	1.40
5 August 2022	Email to Committee re: 8/11 meeting, 8/11 filings, and professional retentions.	A Colodny	1.10
5 August 2022	Call with Committee advisors re: open tasks and strategy (0.7); call with W&C securities team and M&A team re: case strategy (0.6).	J Ramirez	1.30
5 August 2022	Telephone conference with M3, PWP, and W&C team re: strategy.	T Smith	0.70
5 August 2022	Call with G. Pesce and A. Colodny re: strategy (0.8); conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps (0.5).	C Eliazadeh	1.30
6 August 2022	Further analysis re: case strategy issues (0.3); call with W&C team (T. Smith, J. Ramirez, A. Zatz and others) re: case issues and catchup (0.9).	D Turetsky	1.20
6 August 2022	Correspond with W&C team re: next steps and strategy.	G Pesce	1.40
6 August 2022	Review K&E markup of NDA with M3 team.	J Hu	0.20
6 August 2022	Call with W&C team re: open tasks and strategy (1.0); call with T. Smith re: same (0.1).	J Ramirez	1.10
6 August 2022	Call with G. Pesce, A. Colodny, A. Rudolph re: case strategy and work flow.	C Eliazadeh	1.00
6 August 2022	Compile running list of questions for G. Pesce re: strategy.	A Rudolph	0.40
7 August 2022	Review Committee counsel NDA comments.	J Hu	0.20
8 August 2022	Review docket filings.	D Landy	0.80
8 August 2022	Call with K. Wofford (W&C) re: case strategy issues.	D Turetsky	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 August 2022	Conference with PWP team re: strategy (1.1); conference with M3 team re: strategy for customer issues (0.9); conference with W&C team re: case strategy to maximize value for account holders (1.2).	G Pesce	3.20
8 August 2022	Call with W&C team, M3 team and PWP team re: strategy and open tasks (1.0); call with T. Smith re: same (0.1); further call with T. Smith re: same (0.2).	J Ramirez	1.30
8 August 2022	Telephone conference with W&C, including G. Pesce and K. Wofford, M3, Elementus, and PWP re: strategy call.	T Smith	0.90
8 August 2022	Call with members of Committee, W&C team, M3, and PWP re: case strategy and objectives.	C Eliaszadeh	1.00
8 August 2022	Review documents in data room for strategy purposes (0.5); review Mashinsky declaration and terms of use (0.4); review and revise agenda for August 11 meeting with Celsius' advisors (0.1).	A Rudolph	1.00
9 August 2022	Conference with PWP team re: case strategy and plan/sale issues (0.7); conference with W&C team re: strategy for account holder engagement (0.8); conference with K&E team re: case goals and objectives (0.7).	G Pesce	2.20
9 August 2022	Advisor strategy call with G. Pesce, K. Cofsky, E. Aidoo, K. Wofford, M3, PWP team and W&C team.	A Colodny	0.60
9 August 2022	Call with advisors re: strategy and open tasks (0.7); correspondence with W&C team re: same (0.2).	J Ramirez	0.90
9 August 2022	Attend telephone conference with A. Colodny, G. Pesce, M3, and PWP teams re: advisor strategy.	T Smith	0.60
9 August 2022	Email correspondences with M3 team and G. Pesce re: case updates and issues.	G Warren	0.20
9 August 2022	W&C team strategy call.	C O'Connell	0.60
9 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliaszadeh	0.50
9 August 2022	Review Mashinsky declaration and terms of use.	A Rudolph	0.90
10 August 2022	Call with M3 (J. Schiffrin and others), PWP (K. Cofsky and others), Elementus (various) and W&C teams (A. Colodny and others) re: strategy (0.7); call with G. Pesce (W&C) and A. Colodny (W&C) re: case strategy issues (0.8).	D Turetsky	1.50
10 August 2022	Conference with PWP team re: case strategy and plan/sale issues (0.7); conference with W&C team re: strategy for account holder engagement (0.8); conference with K&E team re: case goals and objectives (0.7).	G Pesce	2.20
10 August 2022	Call with J. Shiffrin re: diligence and Committee meeting (0.3); call with K. Cofsky re: Celsius meeting (0.3); call with D. Turetsky and G. Pesce re: strategy and Debtor meeting (1.2).	A Colodny	1.80

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10 August 2022	Call with advisors re: strategy and open tasks (0.7); call with T. Smith re: same (0.1).	J Ramirez	0.80
10 August 2022	Attend telephonically all advisors call re: case strategy.	T Smith	0.60
10 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps (0.5); dinner conference with G. Pesce re: case strategy and next steps (0.5).	C Eliazadeh	1.00
11 August 2022	Meeting with K&E team (P. Nash, J. Sussberg, R. Kwasteniet, and others), A&M (R. Campagna and others), Centerview (M. Puntus and others), Committee, Committee members, M3 (M. Meghji, J. Schiffrin and others), PWP (K. Cofsky, and others), and W&C (G. Pesce and others) (2.5); call with A. Colodny (W&C) re: case strategy issues (0.1).	D Turetsky	2.60
11 August 2022	Review Company's case strategy deck.	A Zatz	0.30
11 August 2022	Meeting with K. Cofsky, G. Pesce, D. Turetsky, M. Meghji, S. Duffy, T. DiFiore and other Committee members re: Debtor meeting (1.3); meeting with K&E team (P. Nosh, R. Kwasteniet) Centerview, W&C, M3, PWP team, S. Duffy on Celsius on introduction for Committee (2.5); call with D. Turetsky re: strategy (0.3).	A Colodny	4.10
11 August 2022	Attend meeting with Celsius counsel.	S Hershey	1.80
11 August 2022	Call with FRI team re: strategy and open tasks (0.5); call with G. Pesce re: same (0.3); call with T. Smith re: same (0.3); call with advisors re: same (0.4).	J Ramirez	1.50
11 August 2022	Telephone conference with PWP, M3, G. Pesce, D. Turetsky, and Committee members re: prep-call for Debtor meeting (1.3).	T Smith	1.30
11 August 2022	Conference with G. Pesce, S. Duffy (Committee member) re: case strategy and next steps (2.5); conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps (0.5).	C Eliazadeh	3.00
11 August 2022	Conference at K&E offices re: status of bankruptcy, proposed sale, and reorganization plan.	C Eliazadeh	3.50
11 August 2022	Meeting with White & Case M&A team to discuss due diligence strategy.	N Kessie	0.40
12 August 2022	Conference with W&C team re: timing and process to effectuate distributions (1.2); review materials re: timeline for case and customer issues (1.4).	G Pesce	2.60
12 August 2022	Call with advisors re: open tasks and case strategy (0.7); call with W&C team re: same (0.5).	J Ramirez	1.20
12 August 2022	Attend telephone conference with A. Colodny, K. Wofford, PWP, M3, and Elementus re: advisor strategy.	T Smith	0.70
12 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case	C Eliazadeh	0.50

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	strategy, upcoming deadlines, filings, and next steps.		
13 August 2022	Review materials re: case strategy and next steps.	G Pesce	1.10
14 August 2022	Review materials re: case strategy and next steps.	G Pesce	1.10
14 August 2022	Discuss monetization strategies with D. Landy and Committee financial advisor.	C Eliaszadeh	0.40
14 August 2022	Review data feed from H. Kim.	A Rudolph	0.10
15 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps and strategy.	G Pesce	1.10
15 August 2022	Call with K. Wofford, G. Pesce, S. Herman, J. Schiffrin, M. Meghji, M3, BWP and others re: outstanding issues and strategy.	A Colodny	0.70
15 August 2022	Call with advisors re: case strategy and open tasks (0.3); call with T. Smith re: same (0.1); call with G. Pesce re: same (0.1); correspondence with W&C team re: same (0.3).	J Ramirez	0.80
16 August 2022	Calls with D. Turetsky, G. Pesce, A. Colodny re: strategy (1.2); review emails from Committee professionals re: case issues (0.4).	K Wofford	1.60
16 August 2022	Call with M3 (J. Schiffrin, S. Herman and others), Elementus (M. Galka), PWP (K. Cofsky, M. Rahmani, and others), and W&C (A. Colodny and others) re: strategy (0.5); call with G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C) re: case strategy issues (1.1).	D Turetsky	1.60
16 August 2022	Advisors call with G. Pesce, K. Wofford, M. Rahmani, K. Cofsky, J. Schiffrin, M3, PWP and W&C Team.	A Colodny	0.50
16 August 2022	Attend weekly professionals call.	S Hershey	0.40
16 August 2022	Call with Committee advisors re: strategy and open tasks (0.5); call with FRI team re: same (0.4); call with T. Smith re: same (0.1).	J Ramirez	1.00
16 August 2022	Telephone conference with W&C, M3, and PWP re: case strategy.	T Smith	0.50
16 August 2022	Telephone conference with Committee members, D. Turetsky, K. Wofford, A. Colodny, G. Pesce, A. Rudolph, and M3 re: case progress, objectives, and next steps (1.0); conference with G. Pesce, A. Colodny, D. Landy et al. re: case strategy, upcoming deadlines, filings, and next steps (0.5).	C Eliaszadeh	1.50
16 August 2022	Call with M&A team re: due diligence progress and strategy.	N Kessie	0.20
17 August 2022	Call with D. Turetsky, A. Colodny, and Committee professionals re: case issues.	K Wofford	0.60
17 August 2022	Call with D. Landy, D. Turetsky and G. Pesce re: safe harbors (0.7); Committee Advisors call with M. Meghji, G. Pesce, K. Cofsky, M3, PWP and W&C Team (0.7).	A Colodny	1.40

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17 August 2022	Advisor call re: open tasks and strategy (0.9); call with W&C team re: same (0.7).	J Ramirez	1.60
17 August 2022	Telephone conference with Committee advisors re: strategy.	T Smith	0.60
17 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
18 August 2022	Call with Committee professionals re: case issues.	K Wofford	0.40
18 August 2022	Call with Committee professional group on open issues.	D Landy	1.30
18 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps and strategy.	G Pesce	1.10
18 August 2022	Advisor call re: Committee meeting, liquidity, custody accounts and other priority work streams with G. Pesce, K. Cofsky, K. Wofford, M. Rahmani, J. Schiffrin, W&C. M3, PWP teams.	A Colodny	0.70
18 August 2022	Committee advisors call re: open tasks and strategy (0.8); correspondence with W&C team re: same (0.2).	J Ramirez	1.00
18 August 2022	Attend telephone conference with PWP, M3, Elementus, and W&C teams re: advisors strategy call.	T Smith	0.80
18 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	0.50
19 August 2022	Calls with D. Turetsky and G. Pesce re: case strategy.	K Wofford	0.70
19 August 2022	Call with Committee professionals and advisors on open legal issues (2.0); review of email securities proposal (0.5).	D Landy	2.50
19 August 2022	Review "community first" restructuring proposal (0.1); emails with A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
19 August 2022	Advisors call with K. Wofford, E. Aidoo, J. Schiffrin, PWP, M3, and other terms.	A Colodny	0.70
19 August 2022	Attend Committee's professionals call.	S Hershey	0.50
19 August 2022	Telephone conference with W&C, including K. Wofford and A. Colodny, M3, PWP, and Elementus re: case strategy.	T Smith	0.50
19 August 2022	Conference with G. Pesce, A. Colodny, D. Landy re: case strategy, upcoming deadlines, filings, and next steps.	C Eliazadeh	1.00
19 August 2022	Review 2019 statement of ad hoc group of custody account holders and comment re: same (0.2); email re: same with W&C team 0.1).	A Rudolph	0.30
20 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps and strategy.	G Pesce	1.10
21 August 2022	Discuss of potential plan structure with D. Turetsky and A.	K Wofford	1.20

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	Colodny (0.5); research and comment re: same (0.7).		
21 August 2022	Call with G. Pesce (W&C) re: plan strategy issues.	D Turetsky	0.20
21 August 2022	Participate in multiple telephone conferences with D. Turetsky and A. Colodny re: next steps.	G Pesce	1.10
22 August 2022	Call with Committee professionals re: case issues (0.5); calls with D. Turetsky and G. Pesce re: case strategy (0.4).	K Wofford	0.90
22 August 2022	Internal catch up call on open regulatory and legal issues.	D Landy	1.00
22 August 2022	Call with M3 (J. Schiffrin, S. Herman, M. Meghji and others), Elementus (M. Galka), PWP (K. Cofsky, M. Rahmani, and others), and W&C (G. Pesce and others) re: strategy (0.5); confer with G. Pesce (W&C) re: case strategy issues (0.3).	D Turetsky	0.80
22 August 2022	Committee Advisors call with G. Pesce, K. Cofsky, J. Schiffrin, D. Turetsky, M3, W&C and PWP (0.4); call with D. Turetsky re: meeting with Mashinsky and US Trustee (0.4).	A Colodny	0.80
22 August 2022	Call with Committee advisors re: open tasks and strategy.	J Ramirez	0.50
22 August 2022	Attend call with Committee advisors in preparation for Committee and company meetings.	A Amulic	0.50
22 August 2022	Call with Committee advisors (M3 team, PWP team and W&C team) re: upcoming meetings with Debtors.	D Litz	0.60
23 August 2022	Meeting with Company re: plan construct (2.0); follow up calls with K&E team lawyers and Debtors advisors (0.4).	K Wofford	2.40
23 August 2022	Prepare for meeting at K&E with Management (1.0); conference afterwards with internal advisors re: same (1.0).	D Landy	2.00
23 August 2022	Further analysis re: issues with plan restructuring proposal from Debtors.	D Turetsky	0.40
23 August 2022	Conference with A. Mashinsky, P. Nash, J. Sussberg, and others re: case strategy.	G Pesce	3.40
23 August 2022	Meeting with A. Mashinsky, P. Nosh, D. Turetsky; K. Wofford, K&E, M3, A&M, Elementus and others re: issues.	A Colodny	2.50
23 August 2022	Attend Mashinsky meeting and draft notes contemporaneously (1.8); revise notes (0.5); correspond with K. Wofford, D. Turetsky, A. Colodny, and G. Pesce re: same (0.1); correspond with A. Colodny re: meeting recap (0.3).	T Smith	2.70
23 August 2022	Meet with opposing counsel to discuss reorganization plan.	C Eliasadeh	4.00
23 August 2022	Review and summarize adversary complaints filed against KeyFi Inc. and Prime Trust.	A Rudolph	2.60
24 August 2022	Call with D. Turetsky re: case strategy.	K Wofford	0.80

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24 August 2022	Call with W&C team (A. Rudolph, T. Smith and others) re: workstreams and open issues (0.3); emails to G. Pesce (W&C) and A. Colodny (W&C) re: Committee meeting issues (0.1).	D Turetsky	0.40
24 August 2022	Further analysis re: Celsius restructuring proposal issues.	D Turetsky	0.30
24 August 2022	Call with G. Pesce re: strategy.	A Colodny	0.30
24 August 2022	Call with Committee advisors re: open tasks and strategy (0.8); call with FRI team re: same (0.5).	J Ramirez	1.30
24 August 2022	Attend Committee advisor call on work streams and strategy.	A Amulic	0.50
24 August 2022	Committee advisors call on pending issues (0.7); review case updates sent by M3 (0.2).	G Warren	0.90
24 August 2022	Call with M3, W&C team, PWP team and Elementus team re: case strategy.	D Litz	0.80
24 August 2022	Review US Trustee's limited omnibus objection and summarize (0.3); summarize W&C team's concerns re: same (0.2).	A Rudolph	0.50
25 August 2022	Calls with D. Turetsky, G. Pesce, A. Colodny re: strategy (2.0); call with Committee professionals re: strategy (0.6).	K Wofford	2.60
25 August 2022	Call with S. Cornell (US Trustee) and G. Pesce (W&C) re: Kroll retention issues, cash management, and other issues.	D Turetsky	1.00
25 August 2022	Email update with W&C litigation team (0.4); follow-up email to S. Hershey re: same (0.1).	M Andolina	0.50
25 August 2022	Call with Committee advisors re: open tasks and case strategy.	J Ramirez	0.60
25 August 2022	Attend Committee advisors call in preparation for Committee meeting.	A Amulic	0.50
25 August 2022	Attend telephone conference with W&C, including G. Pesce and A. Colodny, M3, Elementus, and PWP re: advisor case strategy.	T Smith	0.50
25 August 2022	Meeting with Committee advisors (W&C team, M3 team, PWP team and Elementus team) re: case issues.	D Litz	0.50
26 August 2022	Call with A. Colodny (W&C) re: case strategy issues.	D Turetsky	0.40
26 August 2022	Call with G. Pesce re: strategy	A Colodny	0.30
27 August 2022	Further research/analysis re: company restructuring proposal issues (0.2); emails to G. Pesce (W&C) and A. Erickson (W&C) re: same (0.2).	D Turetsky	0.40
27 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
28 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70

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29 August 2022	Call with M3 (J. Schiffrin, S. Herman and others), Elementus (M. Galka), PWP (K. Cofsky, M. Rahmani, and others), and W&C (A. Colodny and others) re: strategy (0.5); call with G. Pesce (W&C), A. Colodny (W&C), K. Wofford (W&C) re: case strategy (0.7); call with G. Pesce (W&C) re: case strategy issues (0.1)	D Turetsky	1.30
29 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
29 August 2022	Call with C. Gurland, S. Hershey, M. Andolina, G. Pesce, D. Turetsky and K. Wofford re: litigation strategy (1.5); call with P. Nosh, H. Hockberger (both K&E), D. Turetsky, K. Wofford, G. Pesce re: security, custody and schedules (0.5).	A Colodny	2.00
29 August 2022	Call with Committee advisors re: open tasks and strategy.	J Ramirez	0.80
29 August 2022	Attend Committee advisor call to discuss case strategy and work stream progress.	A Amulic	1.00
29 August 2022	Telephone conference with W&C, including G. Pesce, K. Wofford, and A. Colodny, M3, Elementus, and PWP re: advisor strategy call.	T Smith	0.80
29 August 2022	Call with Committee advisors re: case strategy.	D Litz	0.80
29 August 2022	Strategy call with Committee professionals (W&C, M3, and Elementus).	C O'Connell	1.00
30 August 2022	Call with M3 (M. Meghji, J. Schiffrin and others), PWP (M. Rahmani, and others), Elementus (various), and W&C (A. Colodny and K. Wofford) re: strategy.	D Turetsky	0.50
30 August 2022	Call with K. Wofford (W&C) re: Debtors proposal issues.	D Turetsky	0.20
30 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
30 August 2022	Calls with G. Pesce and A. Amulic re: trustee issues (0.3); call with D. Turetsky, K. Wofford, G. Pesce re: hearing and case strategy (1.0); Committee professionals call with K. Wofford, J. Schiffrin, M. Meghji and W&C, M3 and PWP teams (0.5); call with H. Hockberger re: custody and Thursday hearing (0.4).	A Colodny	2.20
30 August 2022	Call with Committee advisors re: open tasks and strategy (0.5); call with W&C team re: same (0.5).	J Ramirez	1.00
30 August 2022	Telephone conference with M3, PWP, Elementus, and W&C, including G. Pesce and A. Colodny re: case strategy and updates.	T Smith	0.50
30 August 2022	Attend Committee professionals call.	C O'Connell	1.30
31 August 2022	Committee professionals call (0.6); multiple correspondence with W&C team re: investigation strategy and emails (0.2).	K Wofford	0.80
31 August 2022	Call with M3 (J. Schiffrin and others), PWP (K. Cofsky, M. Rahmani, and others), Elementus (various), and W&C (G. Pesce and others) re: strategy.	D Turetsky	0.40

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31 August 2022	Conference with PWP re: case strategy and next steps.	G Pesce	0.70
31 August 2022	Call with G. Pesce, K. Wofford, D. Turetsky, K. Cofsky, J. Schiffrin and M3, W&C and PWP teams.	A Colodny	0.30
31 August 2022	Call with Committee advisors re: open tasks and strategy.	J Ramirez	0.40
31 August 2022	Attend Committee advisor strategy call.	A Amulic	0.50
31 August 2022	Telephone conference with Elementus, Celsius, K&E re: workflow and coins storage (0.6); correspond with M3 and PWM re: responses to issues list (0.2).	T Smith	0.80
31 August 2022	Call with advisors re: strategy.	D Litz	0.40
31 August 2022	Research re: case strategy.	C O'Connell	4.50
31 August 2022	Conference with Committee professionals (W&C, M3, and Elementus teams) re: fact development and case strategy.	C Eliazadeh	0.50

Committee Meetings / Communications

30 July 2022	Research and comment re: Committee duty and other Committee issues.	D Turetsky	0.40
30 July 2022	Conference with Committee members re: strategy and next steps.	G Pesce	1.20
30 July 2022	Draft Committee by-laws.	J Ramirez	1.80
30 July 2022	Coordinate Committee meeting presentation (0.4); correspond with A. Swingle, D. Litz, and A. Rudolph re: same (0.3); revise Committee presentation (2.1).	T Smith	2.80
30 July 2022	Draft slides in preparation for Committee meeting.	D Litz	6.00
30 July 2022	Draft PowerPoint for first Committee meeting (1.6); multiple correspondence with T. Smith re: presentation (0.2); review and revise PowerPoint (0.9).	A Rudolph	2.70
31 July 2022	Review and comment re: draft Committee bylaws (0.9); emails to J. Ramirez (W&C) re: bylaws (0.2); review and comment re: Committee meeting presentation (0.7).	D Turetsky	1.80
31 July 2022	Review and revise presentation for Committee (1.3); call with G. Pesce re: proposed agenda for Committee call (0.4).	A Colodny	1.70
31 July 2022	Revise Committee by-laws (1.3); revise presentation re: role of Committee members and chapter 11 (1.4).	J Ramirez	2.70
31 July 2022	Revise Committee members introduction meeting presentation (2.6); correspond with J. Ramirez, A. Rudolph, and A. Swindle re: comments to same (0.3).	T Smith	2.90

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31 July 2022	Revise slide deck for Committee meeting (2.7); draft summaries of first and second day motions for Committee meeting (1.4); correspondence with G. Pesce, A. Colodny, S. Hershey, J. Ramirez, T. Smith, and A. Rudolph re: Committee meeting materials (0.5); further revise slide deck and motion summaries (0.6).	A Swingle	5.20
31 July 2022	Review and revise PowerPoint presentation (3.4); multiple correspondence with W&C team re: changes to PowerPoint (0.3); multiple correspondence with T. Smith re: summaries of motions for first Committee presentation (0.3).	A Rudolph	4.00
1 August 2022	Prepare for Committee meeting (0.3); call with G. Pesce (W&C) re: same (0.2); call with W&C team (W&C) re: same (0.2); review and comment re: meeting presentation (0.4); first meeting with Committee (4.1).	D Turetsky	5.20
1 August 2022	Review materials for initial Committee call.	M Andolina	0.50
1 August 2022	Participate in Committee meeting (1.4); participate in financial advisor pitches with Committee members (4.7).	G Pesce	6.10
1 August 2022	Attend financial advisor pitches.	J Ramirez	2.80
1 August 2022	Revise Committee members introduction meeting presentation (1.9); correspond with S. Hershey, A. Colodny, and G. Pesce, re: comments to same (0.3); draft Committee meeting minutes contemporaneously (1.0); correspond with A. Colodny re: meeting minutes (0.1).	T Smith	3.30
1 August 2022	Review and revise Committee intro deck for Committee meeting.	D Litz	1.50
1 August 2022	Participate in telephonic interviews with financial advisor candidates for Committee.	C Eliazadeh	4.00
1 August 2022	Review and revise PowerPoint presentation for Committee first meeting.	A Rudolph	0.30
2 August 2022	Partial attend Committee meeting.	D Turetsky	1.10
2 August 2022	Participate in Committee meeting (1.4); participate in banker pitches with Committee members (4.3).	G Pesce	5.70
2 August 2022	Review and compile final version of execution version of bylaws (0.2); correspond with G. Pesce and A. Colodny re: same (0.1).	T Smith	0.30
2 August 2022	Participate in interviews of investment banking candidates for Committee.	C Eliazadeh	3.50
3 August 2022	Prepare for Committee team meeting (0.4); initial meeting with Committee professionals (1.9); emails re: same with same (0.3).	K Wofford	2.60
3 August 2022	Meeting with C. Warren (0.7); call with S. Duffy re: Committee issues (0.9).	A Colodny	1.60
3 August 2022	Call with Committee Member S. Duffy re: account, history, and	C Eliazadeh	1.50

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	objectives (1.0); revise notes and report on call with S. Duffy (0.5).		
4 August 2022	Partial call with T. DiFiore (Committee), S. Lieberman (Pryor Cashman) and W&C (G. Pesce and others) re: Committee issues.	D Turetsky	0.50
4 August 2022	Call with Committee Member T. DiFiore re: account, history, and objectives (0.5); revise notes and report on call with T. DiFiore (0.5).	C Eliazadeh	1.00
4 August 2022	Conduct factual research re: Celsius for Committee Statement (0.9); call with C. Eliazadeh re: Celsius for Committee Statement (0.2); review Celsius videos and draft cite for Committee statement (0.2).	A Rudolph	1.30
5 August 2022	Call with K. Noyes (Committee), G. Pesce (W&C) and J. Schiffrin (M3) re: Committee matters.	D Turetsky	0.50
5 August 2022	Review and revise Committee mission statement (0.6); emails and phone conferences with G. Pesce and A. Colodny re: revisions (0.2).	M Andolina	0.80
5 August 2022	Call with Committee Member K. Noyes re: account, history, and objectives (0.5); revise notes and report on call with K. Noyes for A. Colodny (0.5).	C Eliazadeh	1.00
6 August 2022	Review and revise presentation for weekly Committee meeting.	J Ramirez	0.90
6 August 2022	Draft Committee meeting minutes (Aug. 01) (0.4); telephone conference with J. Ramirez and A. Rudolph re: Committee meeting presentation (0.2).	T Smith	0.60
6 August 2022	Correspond with G. Pesce, T. Smith, A. Rudolph, S. Kava and others re: communications for Committee on pleadings and next steps (0.7); draft summaries of objections for same and updated related documents for same (0.4).	G Warren	1.10
6 August 2022	Draft PowerPoint presentation for second Committee meeting (1.8); review and revise PowerPoint presentation for August 8th Committee meeting (1.1); email to PWP/M3 teams re: PowerPoint slides needed for August 8 Committee Meeting (0.3); draft short memo re: Centerview Partners' fees for Committee meeting (0.3); call with J. Ramirez and T. Smith re: Committee PowerPoint (0.2).	A Rudolph	3.70
7 August 2022	Review and comment re: first Committee meeting minutes (0.6); email to G. Pesce (W&C) re: Committee meeting minutes (0.1); review and comment re: various drafts of Committee meeting presentation (0.4); confer with G. Pesce (W&C) re: agenda for second Committee meeting (0.1); emails to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.2).	D Turetsky	1.40
7 August 2022	Review and revise presentation to Committee (0.8); multiple emails to G. Pesce re: presentation and Committee meeting (0.3).	A Colodny	1.10
7 August 2022	Draft Committee meeting minutes (0.9); correspond with A. Colodny, D. Turetsky, and G. Pesce re: same (0.2); revise minutes re: comments received (1.1).	T Smith	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 August 2022	Review and correspond with W&C team re: updates to Committee presentation (0.5); review mission statement and documents for Committee call (0.3).	G Warren	0.80
7 August 2022	Review and revise PowerPoint presentation for August 8, 2022 Committee meeting (6.7); multiple correspondence with G. Pesce, D. Turetsky, and A. Colodny re: PowerPoint presentation for August 8, 2022 Committee Meeting (0.6); multiple correspondence with M3 team re: PowerPoint presentation for August 8, 2022 Committee meeting (0.1).	A Rudolph	7.40
8 August 2022	Committee update meeting re: status of second day objections and investigation.	K Wofford	1.10
8 August 2022	Prepare for Committee meeting (0.3); call with G. Pesce (W&C) re: same (0.1); Committee zoom meeting with members of Committee, M3 (M. Meghji, J. Schiffrin, and others), PWP (K. Cofsky, and others) and W&C (G. Pesce and others) (1.0); partial Committee advisors' call re: case strategy and catchup with PWP (K. Cofsky and others), M3 (M. Meghji, J. Schiffrin, and others), and W&C (G. Pesce and others) (0.7).	D Turetsky	2.10
8 August 2022	Call with Committee, S. Duffy, T. DiFiore, C. Coco, K. Noyes, G. Pesce, D. Turetsky and E. Aidoo (PWP) re: first and second day pleadings and upcoming issues.	A Colodny	1.00
8 August 2022	Draft Committee meeting minutes notes.	T Smith	1.00
8 August 2022	Call with Committee Members, W&C team, PWP team and M3 team.	G Warren	1.00
8 August 2022	Call with members of Committee re: deadlines, filings, and strategy.	C Eliazadeh	0.50
9 August 2022	Call with S. Herman (M3) re: Committee preparation.	A Colodny	0.40
9 August 2022	Discuss legal issues and customer outreach objectives with K. Broutzas.	C Eliazadeh	1.00
10 August 2022	Participate in multiple conferences with Committee members re: preparations for meeting with Celsius.	G Pesce	2.60
10 August 2022	Email to Committee re: 8/11 meeting, 8/11 filings, and professional retentions.	A Colodny	0.70
10 August 2022	Review objections filed on docket (0.1); review Committee slide deck and correspond with W&C team re: same (0.2).	G Warren	0.30
11 August 2022	Zoom call with K&E team and Committee professionals, presentation (2.7); follow-up calls with W&C team (0.3).	K Wofford	3.00
11 August 2022	Committee meeting with Committee members, M3 (M. Meghji, J. Schiffrin and others), PWP (K. Cofsky, and others), and W&C (G. Pesce and others) (1.5); confer with K. Cofsky (PWP) re: strategy for meeting with Debtors' professionals (0.2).	D Turetsky	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 August 2022	Prepare for in-person meeting with Celsius advisors (1.4); participate in person meeting with Committee members re: same (1.4); attend in-person diligence meeting with Celsius advisors (3.3).	G Pesce	6.10
11 August 2022	Conference with Committee, Committee expert advisors (M3), D. Landy, G. Pesce et al. re: agenda for conference at Debtor's Counsel offices re: status of bankruptcy, proposed sale, and reorganization plan (1.5); discuss case status with Committee member S. Duffy (0.5).	C Eliazadeh	2.00
11 August 2022	Attend meeting with Celsius advisors re: Committee meeting (2.4); review and revise Committee meeting notes (2.2); attend preparation call for meeting with Debtors and take notes (1.3).	A Rudolph	5.90
12 August 2022	Email to K. Broutzas re: customer outreach issues on social media raised by Committee.	C Eliazadeh	0.10
13 August 2022	Correspond with Committee members re: next steps for meeting with company.	G Pesce	0.40
14 August 2022	Review draft of Committee presentation re: first/second day relief.	D Turetsky	0.20
14 August 2022	Review and revise materials for Committee meeting.	G Pesce	0.60
14 August 2022	Prepare presentation for upcoming Committee meeting (0.9); correspondence with W&C team re: same (0.3).	J Ramirez	1.20
14 August 2022	Draft meeting minutes.	T Smith	0.40
15 August 2022	Call with M3 (J. Schiffrin and others), Elementus (various), PWP (K. Cofsky and others), and W&C (G. Pesce and others) re: strategy (0.3); review and comment re: August 8 Committee meeting minutes (0.2); review and comment re: Committee FAQs (0.4); email to A. Swingle (W&C) re: same (0.1); review and comment re: August 16 Committee meeting presentation (0.3).	D Turetsky	1.30
15 August 2022	Conference with Committee re: next steps.	G Pesce	1.70
15 August 2022	Review and revise deck for 8/16 meeting with Committee (0.3); email with K. Noyes and S. Duffy re: salaries (0.2) and cash management (0.3); review and revise 8/8 meeting minutes and send same to T. Smith (0.2).	A Colodny	1.00
15 August 2022	Revise Committee meeting presentation (1.1); correspondence with W&C team re: same (0.3).	J Ramirez	1.40
15 August 2022	Revise meeting minutes re: comments received (0.7); draft resolution re: investigation (0.9); correspond with G. Pesce, D. Turetsky, and A. Colodny re: same (0.1); revise resolution re: comments received (0.3); prepare final version of meeting minutes (0.1).	T Smith	2.10
15 August 2022	Research re: 341 meeting, including local rules (0.3); review correspondence from S. Cohen (K&E) re: 341 meeting (0.1).	A Rudolph	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 August 2022	Review communication with Committee (0.2); prepare materials for creditor meeting (0.3).	K Brountzas	0.50
16 August 2022	Prepare for Committee meeting (0.2); Committee professionals call (1.2); review meeting materials and Debtors deck for hearing (0.3).	K Wofford	1.70
16 August 2022	Committee call with Committee members, M3 (J. Schiffrin, S. Herman and others), PWP (K. Cofsky, and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others).	D Turetsky	1.10
16 August 2022	Conference with Committee re: next steps.	G Pesce	1.70
16 August 2022	Prepare memo to Committee re: next steps following second day hearing.	J Ramirez	0.80
16 August 2022	Draft Committee meeting minutes.	T Smith	1.10
16 August 2022	Draft summary of hearing for Committee members; multiple correspondence with J. Ramirez re: same.	A Rudolph	0.40
17 August 2022	Prepare for (0.2) and attend Committee meeting (0.5).	K Wofford	0.70
17 August 2022	Draft Committee meeting minutes for Aug. 18 (2.1); correspond with G. Pesce, A. Colodny, and D. Turetsky re: same (0.1); finalize execution version of unanimous consent re: investigation (0.2).	T Smith	2.40
17 August 2022	Organize Committee update email.	C O'Connell	0.50
17 August 2022	Multiple correspondence with S. Farhat (Elementus) re: 341 meeting.	A Rudolph	0.20
18 August 2022	Call with G. Pesce (W&C) re: 341 meeting issues (0.1) call with A. Colodny (W&C) re: 341 meeting issues (0.1); review and comment re: 341 meeting outline/script (0.6).	D Turetsky	0.80
18 August 2022	Prepare for Section 341(a) meeting, including review first day hearing transcript, first day declaration, draft questions, and further diligence (2.7); call with R. Kwastieniet re: 341(a) meeting (0.6); review and revise Committee meeting minutes from 8/16 meeting (0.1).	A Colodny	3.40
18 August 2022	Prepare for 341 meeting (1.2); correspondence with W&C team re: same (0.2).	J Ramirez	1.40
18 August 2022	Revise Committee meeting minutes re: comments received (0.7); correspond with A. Colodny, G. Pesce, and D. Turetsky re: same (0.1); draft Committee meeting presentation (3.1); correspond with M3 re: same (0.1); correspond with J. Ramirez re: same (0.1); correspond with J. Ramirez, G. Warren, and other W&C attorneys re: 341 meeting (0.2).	T Smith	4.30
18 August 2022	Review correspondence with Committee and Committee meetings.	G Warren	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2022	Review 341 meeting outline (1.2); multiple correspondence with A. Colodny re: same (0.2); multiple correspondence with A. Colodny re: Committee meeting (0.1).	A Rudolph	1.50
19 August 2022	Review and provided comments on 341 questions (0.3); attended portion of 341 meeting (1.0).	K Wofford	1.30
19 August 2022	Call on 341 meeting with W&C team.	D Landy	2.00
19 August 2022	Further review and revise 341 script/outline (0.2); confer with A. Colodny (W&C) re: 341 issues (0.1); call with G. Pesce (W&C) re: 341 meeting issues (0.1); email to T. Smith (W&C) re: Committee presentation (0.1).	D Turetsky	0.50
19 August 2022	Attend 341(a) creditors meeting (3.6); prepare for 341(a) creditors meeting (1.1).	A Colodny	4.70
19 August 2022	Attend 341 meeting and draft notes re: same (3.2); revise notes (0.4); correspond with A. Colodny, G. Pesce, and D. Turetsky re: same (0.1); revise Committee presentation (0.8); correspond with G. Pesce, A. Colodny, and D. Turetsky re: Committee presentation (0.1); correspond with A. Swingle re: examiner fees chart and review chart of same (0.3); further revise Committee presentation (0.4); correspond with W&C team re: further revised draft of presentation (0.1).	T Smith	5.40
19 August 2022	Legal research re: draft discussion materials for August 22 Committee meeting (3.6); draft discussion materials (0.5).	A Swingle	4.10
20 August 2022	Review documents and emails re: crypto account tracking (0.2); draft Committee meeting deck re: same (0.6).	K Wofford	0.80
20 August 2022	Review and revise Committee deck (0.9); emails to T. Smith and G. Pesce re: same (0.3).	A Colodny	1.20
20 August 2022	Review presentation for Committee.	G Warren	0.20
20 August 2022	Legal research re: draft discussion materials for August 22 Committee meeting.	A Swingle	1.20
21 August 2022	Review 341 summary.	K Wofford	0.30
21 August 2022	Review and comment re: Committee meeting presentation.	D Turetsky	0.70
21 August 2022	Revise Committee meeting deck (1.0); multiple emails to J. Schiffrin and A. Swingle re: same (0.2); email to W&C Team re: same (0.7).	A Colodny	1.90
21 August 2022	Review and correspond with M3 team, W&C team, and PWP team re: Committee presentation.	G Warren	0.60
21 August 2022	Draft discussion materials for August 22 Committee meeting (3.1); legal research re: same (0.7); correspondence with A. Colodny, M3 team, and PWP team re: same (0.3).	A Swingle	4.10
22 August 2022	Prepare for weekly Committee meeting (0.8); attend weekly	K Wofford	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee meeting (1.0).		
22 August 2022	Call with A. Colodny (W&C) and partially with G. Pesce (W&C) re: Committee meeting planning (0.4); partially attend Committee meeting (1.7).	D Turetsky	2.10
22 August 2022	Call with G. Pesce and D. Turetsky re: Committee meeting.	A Colodny	0.40
22 August 2022	Attend prep call with Committee members.	A Amulic	2.30
22 August 2022	Draft notes for Committee meeting minutes contemporaneously.	T Smith	2.30
22 August 2022	Committee advisors call (0.5); review letter in response to discovery requests from K&E team (0.2).	G Warren	0.70
22 August 2022	Telephone conference with Committee members, D. Turetsky, K. Wofford, A. Colodny, G. Pesce, A. Rudolph, and M3 re: case progress, objectives, and next steps.	C Eliaszadeh	2.50
23 August 2022	Call with Committee members re: restructuring issues.	K Wofford	2.50
23 August 2022	Meeting with T. DiFiore (Committee), M. Silverman (Pryor Cashman), G. Pesce (W&C) and S. Duffy (Committee) re: strategy for Celsius advisors' meeting (1.0); meeting with A. Mashinsky (Celsius), K&E team (P. Nash, J. Sussberg and others), A&M (R. Campagna, and others), Centerview (M. Puntus and others), T. DiFiore (Committee), M. Silverman (Pryor Cashman), S. Duffy (Committee), other Committee members, PWP team (K. Cofsky and others), and W&C (G. Pesce and others) (2.5); meeting with T. DiFiore (Committee), S. Duffy (Committee), K. Wofford (W&C) and others re: strategy issues (1.7).	D Turetsky	5.20
23 August 2022	Conference with Committee re: next steps.	G Pesce	1.70
23 August 2022	Analyze materials for meeting with Debtors.	J Ramirez	0.50
23 August 2022	Call with Committee advisors on Debtors' proposed plan (0.4); review Debtors' proposed plan and PowerPoint presentation (0.3).	G Warren	0.70
23 August 2022	Draft email update for Committee.	D Litz	0.50
23 August 2022	Conference with T. Fiore, S. Duffy, D. Landy, G. Pesce, et al. re: meeting with Kirkland and status of chapter 11 cases.	C Eliaszadeh	2.50
24 August 2022	Call with S. Duffy re: case updates (0.6); revise email to Committee re: 2019 statement (0.1).	A Colodny	0.70
25 August 2022	Review and comment re: Committee meeting presentation (0.8); confer with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.90
25 August 2022	Revise presentation for 8/25 Committee meeting.	A Colodny	0.80
25 August 2022	Revise Committee meeting minutes for Aug. 22 (0.4); correspond with A. Colodny re: same (0.1).	T Smith	0.50

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25 August 2022	Committee Advisors call (0.6); review letter on bitcoin mining and correspond with W&C team re: same (0.2); review Committee presentation and correspond with A. Colodny and PWP team re: same (0.2); correspond with A. Venes and S. Sen re: diligence requests (0.2); review and correspond with PWP on Committee slides (0.2).	G Warren	1.40
25 August 2022	Email to Committee re: filing updates.	D Litz	0.50
26 August 2022	Review and comment on final Committee deck in preparation for Committee meeting (0.5); attend Committee meeting (1.3); follow up calls with A. Colodny and D. Turetsky re: same (0.8).	K Wofford	2.60
26 August 2022	Review comment re: revised slides for Committee presentation (0.1); call with G. Pesce (W&C) re: Committee meeting issues (0.1); call/meeting with Committee members, M3 (J. Schiffrin, S. Herman and others), PWP (K. Cofsky, and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others) (3.4).	D Turetsky	3.60
26 August 2022	Conference with Committee re: next steps.	G Pesce	2.70
26 August 2022	Draft notes for Committee meeting minutes contemporaneously.	T Smith	2.40
29 August 2022	Review and comment on Committee meeting deck.	K Wofford	0.70
29 August 2022	Review and comment re: Committee meeting presentation (0.3); emails to J. Ramirez (W&C) and A. Colodny (W&C) re: same (0.2)	D Turetsky	0.50
29 August 2022	Conferences with Committee members re: various topics.	G Pesce	1.10
29 August 2022	Revise deck for Committee meeting (1.2); revise meeting minutes (0.3); call with K. Wofford re: Committee meeting (0.2).	A Colodny	1.70
29 August 2022	Analyze issues re: town hall meeting (0.3); call with W&C team re: same (0.3); prepare presentation for Committee meeting (2.0).	J Ramirez	2.60
29 August 2022	Draft and further revise Committee meeting minutes from August 29 (2.3); telephone conference with A. Colodny re: same (0.2); correspond with J. Ramirez re: Committee meeting presentation (0.2).	T Smith	2.70
29 August 2022	Review Committee presentation slides from M3 and PWP team (0.3); correspond with G. Pesce and M. Rahmani re: same (0.2).	G Warren	0.50
30 August 2022	Prepare for Committee weekly meetings (review agenda and draft slide deck) (0.5); attend Committee meeting (2.1).	K Wofford	2.60
30 August 2022	Committee call with Committee members, M3 (J. Schiffrin, M. Meghji and others), PWP (K. Cofsky, M. Rahmani, E. Aidoo and others), Elementus (M. Galka), and W&C (G. Pesce, A. Colodny, and others).	D Turetsky	1.80
30 August 2022	Conference with Committee re: next steps.	G Pesce	2.10
30 August 2022	Attend advisors' call to prepare for Committee meeting.	A Amulic	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2022	Revise notes for Committee meeting minutes.	T Smith	0.30
30 August 2022	Meet with M. Robinson (Committee member), G. Pesce, D. Turetsky, and A. Colodny re: case objectives and strategy.	C Eliazadeh	1.00
31 August 2022	Call with Debtors and Committee re: Debtors' response to high priority coin security requests and longer term responses.	K Wofford	1.20
31 August 2022	Calls on Committee re: specific issues.	D Landy	1.00
31 August 2022	Conferences with Committee members re: various topics.	G Pesce	1.20
31 August 2022	Review Committee update.	G Warren	0.10
31 August 2022	Meet with T. DiFiore (Committee member) and G. Pesce, A. Colodny, D. Landy, and D. Turetsky re: loan program.	C Eliazadeh	0.50

Communications with Account Holders

30 July 2022	Reply to customer emails.	A Colodny	0.20
31 July 2022	Emails to G. Pesce (W&C) re: Committee mission statement.	D Turetsky	0.20
31 July 2022	Email to K. Broutzas re: website (0.2); email to Y. Bain re: social media monitoring (0.2).	A Colodny	0.40
1 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	2.10
1 August 2022	Telephone conference with K. Broutzas re: communication work flow pre-call (0.2); telephone conference with same and K&E re: communication and account holder issues (0.4); draft summary re: same (0.3); correspond with A. Colodny and G. Pesce re: same (0.1).	T Smith	1.00
1 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	1.10
1 August 2022	Multiple correspondence with C. Eliazadeh re: lawsuits against Celsius (0.2); review certain Celsius litigation dockets (0.2).	A Rudolph	0.40
1 August 2022	Email to G. Pesce re: Committee professionals (0.1); email with Y. Nesen re: social media research project (0.1); email with A. Colodny re: Creating Crypto 101 package (0.1); email with D. Landy re: EU proposal on appropriate regulatory status of digital assets (0.2); email with K. Broutzas re: claims agent site (0.1); correspondence with G. Pesce re: scheduling time to speak with Committee members individually (0.1); email with G. Pesce re: Bylaws (0.1); correspondence with A. Rudolph re: pending actions against Celsius (0.2); review research findings re: same (0.3); email with A. Colodny re: Debtors' Terms of Use (0.1); review Diligence Requests for Debtors (0.2); draft additional diligence requests re: same (0.5); phone call with Y. Bain re: social media research project (0.3); call with D. Landy re: custody and earn account issues (0.1); call with D. Landy re: selection of financial	C Eliazadeh	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	advisers (0.2); call with D. Landy re: CEL token (0.3); call with A. Colodny re: additional diligence requests, investigative research, account issues (0.2).		
1 August 2022	Numerous calls, emails and communications related to services of administrative agents (1.6); establish plan for creditor communications incoming inquiries (0.5); call with H. Hockberger re: creditor inquiries (0.5); review of initial pleadings in preparation of incoming creditor communications (2.0); correspondence with W&C teams re: customer correspondence review from Debtors' counsel (1.0).	K Brontzas	5.60
2 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
2 August 2022	Draft mission statement (2.0); call with K. Wofford, D. Turetsky, G. Pesce, D. Landy, Chante Eliazadeh, Adam Swingle (1.5); revise mission statement (0.8); call with K. Brontzas re: websites (0.1); draft mission statement (1.5).	A Colodny	5.90
2 August 2022	Correspond with third-party contract counterparty re: bankruptcy claim process (0.1); correspond with K&E re: FAQs (0.2); correspond with K. Brontzas re: FAQs (0.1).	T Smith	0.40
2 August 2022	Draft motion for communication protocols for Committee.	D Litz	3.00
2 August 2022	Review customer letters filed on docket.	C O'Connell	1.80
2 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	1.60
2 August 2022	Review of civil litigation dockets in other Celsius proceedings (1.7); call with C. Eliazadeh re: causes of action in other cases involving Celsius (0.2).	A Rudolph	1.90
2 August 2022	Review and establish creditor inquiries communications boxes and work stream process for handling inquiries (2.5); review and discuss inquiries from Debtors' counsel (0.5); call with A. Colodny on administration website (0.1).	K Brontzas	3.10
3 August 2022	Review messages and letters to court from account holders.	K Wofford	1.00
3 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
3 August 2022	Draft mission statement.	A Colodny	1.00
3 August 2022	Correspond with C. O'Connell re: account holder letters review process (0.3); correspond with A. Colodny re: statement on Committee appointment (0.1); correspond with Committee constituent re: bankruptcy case (0.1); correspond with account holder re: inquiries about case (0.1).	T Smith	0.60
3 August 2022	Revise motion for Committee information protocols.	D Litz	3.00
3 August 2022	Review customer/depositor letters filed on docket (2.4); create list	C O'Connell	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	of issues re: same to discuss with T. Smith (0.8).		
3 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	0.90
3 August 2022	Research re: FAQs for account holders (1.0); draft FAQs (2.2); set up Celsius Committee Inquiries email address (0.5).	A Rudolph	3.70
3 August 2022	Review FAQs and revise (1.2); discuss FAQs with A. Rudolph (0.4) review inquiries and responses (0.5); review and oversee creditor inquiry portals (1.3); review and confirm distribution process for Committee and preparation for communication on same (1.5).	K Broutzas	4.90
4 August 2022	Calls with G. Pesce (W&C) re: Committee mission statement pleading (0.2); review and comment re: Committee statement on chapter 11 cases (0.9).	D Turetsky	1.10
4 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
4 August 2022	Email to Committee re: mission statement and other first day issues (1.2); revise mission statement (1.1).	A Colodny	2.30
4 August 2022	Review letters filed on docket for depositor issues and concerns.	C O'Connell	1.70
4 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	1.80
4 August 2022	Review creditor inquiries (1.7); draft FAQs (1.0).	A Rudolph	2.70
4 August 2022	Call with A. Rudolph re: creditor inquiries (0.3); call with A. Colodny and A. Rudolph re: communications and creditor inquiries (0.4); review inquiries received re: creditor communication and proposed responses re: same (1.5); review draft information protocol and research standards and correspondence re: same (1.0).	K Broutzas	3.20
5 August 2022	Further review and comment re: Committee mission statement (0.2); email to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	0.30
5 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.40
5 August 2022	Review and revise mission statement to incorporate M. Andolina comments.	A Colodny	0.30
5 August 2022	Telephone conference with K. Broutzas and A. Rudolph re: communications strategy (1.0); correspond with K. Broutzas and A. Rudolph re: communications coordination (0.6); correspond with same, G. Pesce, and A. Colodny re: kick off call with Kroll (0.3).	T Smith	1.90
5 August 2022	Revise motion for Committee information protocol.	D Litz	0.40

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5 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, and objectives.	C Eliazadeh	2.20
5 August 2022	Review inquiries (1.8); draft FAQs (1.0); meet with T. Smith and K. Broutzas re: FAQs, Kroll website, and next steps (0.9); review 8/4 and 8/5 emails from creditors (0.7).	A Rudolph	4.40
5 August 2022	Review and research re: FAQs for creditors (0.8); correspondence re: administrator website (0.2); research on communications and website re: crypto/bankruptcies (1.5).	K Broutzas	2.50
6 August 2022	Further review and comment re: Committee mission statement (0.4); confer with G. Pesce (W&C) re: protocols for constituency communications (0.1).	D Turetsky	0.50
6 August 2022	Emails to G. Pesce (W&C), M. Andolina (W&C) and others re: government claim issues.	D Turetsky	0.20
6 August 2022	Review and revise mission statement.	G Pesce	1.40
6 August 2022	Review and revise mission statement (0.6); email to G. Pesce and D. Turetsky re: same (0.2).	A Colodny	0.80
6 August 2022	Review and revise FAQs (1.5); review inquiries from Debtors' counsel (0.3); research and prepare for Committee website (0.3); review case filed pleadings re: FAQs (1.0).	K Broutzas	3.10
7 August 2022	Email to J. Ramirez (W&C) re: creditor inquiry issues.	D Turetsky	0.10
7 August 2022	Review and revise mission statement.	G Pesce	1.40
7 August 2022	Review and revise mission statement (0.6); review and revise presentation to Committee (0.8); multiple emails to G. Pesce re: presentation and Committee meeting (0.3); multiple emails to S. Hershey and J. Hu re: NDA (0.3); review and revise memo re: accounts and property of estate (0.8).	A Colodny	2.80
7 August 2022	Review and analyze account holder inquiries (0.6); draft correspondence responding to same (0.9); correspond with A. Rudolph re: same (0.1).	T Smith	1.60
7 August 2022	Meeting with Kroll team and W&C team re: website, email, and FAQs (0.8); review creditor emails (0.3)	A Rudolph	1.10
7 August 2022	Meet with Kroll team and W&C team re: website, email, and FAQs (0.8); follow-up correspondence and planning re: Kroll meeting (0.3); research and review information protocol motions for claims agent site (0.2).	K Broutzas	1.30
8 August 2022	Further review and comment re: Committee mission statement to finalize for filing.	D Turetsky	0.40
8 August 2022	Conduct final review and approve filing mission statement on court docket.	G Pesce	1.60
8 August 2022	Review Fireblocks documents (0.4); email to G. Pesce and D.	A Colodny	1.10

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	Turetsky re: custody account diligence (0.3); revise and finalize mission statement (0.4).		
8 August 2022	Correspond with A. Rudolph re: draft responses to creditor communications.	T Smith	0.20
8 August 2022	Revise Committee information protocol motion (4.1); review and revise mission statement (0.8).	D Litz	4.90
8 August 2022	Review new emails from Celsius account holders (2.0); prepare responses re: same (2.7); review Kroll website for Committee (0.4); email to T. Smith and K. Brontzas re: same (0.2).	A Rudolph	5.30
8 August 2022	Research and review information protocol (0.6); call with C. O'Connell, G. Warren, A. Rudolph re: case administration and draft outline on same for Kroll website (2.0); research and prepare crypto Celsius informational guide for Kroll website (1.5).	K Brontzas	4.10
9 August 2022	Call with K. Brontzas, A. Rudolph, and Kroll team re: messaging and communications.	A Colodny	0.40
9 August 2022	Review and comment on Kroll website language (0.4); correspond with K. Brontzas and A. Rudolph re: same (0.3).	T Smith	0.70
9 August 2022	Call with Kroll re: website, maintenance, etc.	S Kava	0.50
9 August 2022	Review and revise FAQs (1.9); review and revise proposed language on Kroll's website and automated responses (1.1); call with K. Brontzas re: Kroll website and FAQs (0.7); review email inquiries (0.4); draft proposed answers re: same (0.2); call with W&C team and Kroll team re: website and creditor inquiries (0.4).	A Rudolph	4.70
9 August 2022	Confer with A. Rudolph and C. Eliaszadeh on Creditor Committee website (0.8); review customer inquiries logs (1.5); further research and prepare crypto Celsius informational guide (0.8); attend to pleadings filed by W&C for Kroll website and review service of Kroll and communication with claims agents relating to service lists and redacted parties (1.5); call with A. Rudolph re: creditor inquiries (0.5); call with A. Colodny and A. Rudolph re: communications and creditor inquiries (0.4); research and prepare crypto Celsius informational guide for addressing responses (1.0); discuss legal issues and customer outreach objectives with A. Rudolph, D. Litz, C. O'Connell (1.0).	K Brontzas	7.50
10 August 2022	Conference with account holder counsel on various topics.	G Pesce	0.80
10 August 2022	Correspond with A. Rudolph re: account holder inquiries (0.2); revise draft responses to same (2.6); correspond with G. Pesce re: case study (0.1); review and comment on website (0.2); correspond with A. Rudolph and K. Brontzas re: same (0.1).	T Smith	3.20
10 August 2022	Correspond with Kroll team and A. Rudolph re: website.	G Warren	0.10
10 August 2022	Revise motion for information for information protocols.	D Litz	2.90
10 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, objectives, and claim process (1.2); call with K.	C Eliaszadeh	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Broutzas re: Committee website and creditor outreach (0.8).		
10 August 2022	Respond to account holder inquiries (2.5); review and revise proposed changes to Kroll's website and automated responses (1.6); draft notice of filing for information protocols motion (0.5); review and revise FAQs (0.4); call with C. Eliaszadeh and K. Broutzas re: Kroll website (0.3); multiple correspondence with T. Smith re: customer inquiries (0.1).	A Rudolph	5.40
10 August 2022	Confer with A. Rudolph and C. Eliaszadeh on Committee website (0.8); review inquiries logs (1.5); further research and prepare crypto Celsius informational guide (0.8).	K Broutzas	3.10
11 August 2022	Review and comment re: communications protocols motion (0.4); call and emails with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.50
11 August 2022	Conference with account holder counsel on various topics.	G Pesce	0.80
11 August 2022	Revise information protocol motion.	D Litz	1.80
11 August 2022	Review and respond to account holder inquiries (0.8); factual research re: account holder inquiries (0.8); multiple correspondence with K. Broutzas re: Kroll website (0.3).	A Rudolph	1.90
12 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.6); conference with account holder group's counsel (0.7).	G Pesce	2.70
12 August 2022	Revise FAQs (3.9); correspond with A. Rudolph and K. Broutzas re: comments to FAQs (0.2); correspond with A. Colodny re: same (0.1); telephone conference with Kroll, A. Rudolph, and K. Broutzas re: letter tracking (0.4).	T Smith	4.60
12 August 2022	Research re: account holders' inquiries (1.1); call with Kroll team re: website (0.4).	A Rudolph	1.50
12 August 2022	Meet with Kroll team on revisions with Committee website (0.6); subsequent follow-up call with A. Rudolph (0.2); multiple emails to and from C. Eliaszadeh re: customer outreach issues on social media raised by Committee (0.2); correspondence and communication with D. Litz on Kroll retention (0.2); subsequent review and research on same (0.4).	K Broutzas	1.60
13 August 2022	Review and revise draft of information sharing protocol.	K Wofford	0.50
13 August 2022	Review FAQ for Kroll website.	G Pesce	0.60
13 August 2022	Review and revise FAQs and multiple emails re: website.	A Colodny	1.40
13 August 2022	Revise FAQs re: comments received (1.3); correspond with account holders re: inquiries received (3.9).	T Smith	5.20
13 August 2022	Review and respond to account holder inquiries.	A Rudolph	6.30
14 August 2022	Review and respond to account holder inquiries (1.4); review and propose changes to Kroll website (0.7); review and revise FAQs	A Rudolph	2.90

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	(0.6); multiple correspondence with J. Karotkin (Kroll) re: website changes (0.2).		
15 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.6); conference with account holder group's counsel (0.7).	G Pesce	2.70
15 August 2022	Review FAQs and revise same (0.4); review and email A. Rudolph re: website (0.1).	A Colodny	0.50
15 August 2022	Telephone conference with K. Broutzas re: website and account holder communication (0.1); review and comment on Kroll's affidavit of service (0.1); correspond with K. Broutzas re: same (0.1); correspond with K&E team re: Stretto service (0.1); correspond with Kroll re: same (0.1); correspond with A. Rudolph re: account holder communications (0.4).	T Smith	0.90
15 August 2022	Correspond with G. Pesce and K. Broutzas re: creditor inquiries.	G Warren	0.20
15 August 2022	Communicate with Celsius Customers re: account status, history with Debtor, objectives, and claim process.	C Eliaszadeh	0.70
15 August 2022	Review and respond to account holders' inquiries (2.5); draft summary for W&C team of relevant account holder inquiries (1.4); review emails forwarded by K&E team re: account holders' inquiries (2.8); review and revise FAQs for Kroll website (1.6); call with K. Broutzas re: Kroll website (0.3); respond to account holder inquiries (0.2).	A Rudolph	8.80
15 August 2022	Call with A. Rudolph re: Committee website (0.2); review website and FAQs (0.9); correspondence to G. Pesce re: creditor inquiries (0.1); review correspondence from S. Corr-Irvine (Kroll team) re: FAQs and respond (0.2); further review of creditor FAQs and Website preparation (1.2); email to G. Pesce and J. Ramirez re: creditor inquiries (0.1); review work in progress on Kroll website (0.1); review email from A. Colodny re: FAQs (0.1); review communications plan and research re: inquiry responses (0.4); email to W&C team re: same (0.1); review and further revise Committee website (0.7); confer with A. Rudolph re: same (0.2); correspondence with T. Smith re: account holder communications (0.1); review Kroll website (0.1); correspondence with Kroll re: service (0.1); further review revisions to Committee website and discuss with A. Rudolph on same (0.2); review creditor letter filings (1.0).	K Broutzas	5.80
16 August 2022	Correspond with G. Pesce and Kroll team re: creditor website.	G Warren	0.10
16 August 2022	Review and respond to account holders' inquiries (0.8); review Kroll tracking logs (0.3); call with K. Broutzas re: same (0.3); multiple correspondence with G. Pesce re: FAQs on Kroll website (0.2); multiple correspondence with A. Jaffar re: Kroll letter tracking sample (0.1).	A Rudolph	1.70
16 August 2022	Review account holders' inquiries (0.4); review inquiry logs (0.4); call with A. Rudolph re: logs (0.3).	K Broutzas	1.10
17 August 2022	Email to G. Pesce (W&C) re: account holder inquiry.	D Turetsky	0.20

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17 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.6); conference with account holder group's counsel (0.7).	G Pesce	2.70
17 August 2022	Call with D. Kousky-Apap re: withheld accounts.	A Colodny	0.70
17 August 2022	Correspond with K. Broutzas and A. Rudolph re: memorandum of communication issues (0.3); revise and comment on same (1.3); telephone conference with K. Broutzas and A. Rudolph re: correspondence and issue trackers (1.0); review, revise, and analyze issues list (0.2); correspond with K. Broutzas and A. Rudolph re: same (0.1); review and analyze summary of proposed changes to website (0.3).	T Smith	3.20
17 August 2022	Discuss customer email response process and Committee website presentation with K. Broutzas to increase account holder outreach and engagement.	C Eliaszadeh	0.80
17 August 2022	Draft summary of commonly asked questions by account holders (2.1); call with K. Broutzas and T. Smith re: trackers and tracking account holders inquiries (1.0); draft account holder inquiry for C. Eliaszadeh (0.5); respond to account holder inquiries (0.4); review and comment re: call log from Kroll (0.4); draft summary re: account holder inquiries (1.1); call with K. Broutzas re: information sharing protocols and data room due diligence (0.3); call with T. Smith re: memo of communications correspondence (0.3); call with C. Eliaszadeh re: account holder inquiries (0.3).	A Rudolph	6.40
17 August 2022	Review Committee website and suggested updates and revisions incorporating correspondence to W&C team re: same (1.3); call with J. Karotkin (Kroll) discussing website (0.2); meeting with C. Eliaszadeh re: creditor inquiries (0.4); analysis and research re: creditor inquiries (3.0); meeting with A. Rudolph and T. Smith reviewing creditor inquiry reporting (0.6); further review of communications plan and research re: inquiry responses (0.8); call with A. Rudolph re: Committee website (0.2); review website and FAQs (0.9); review reporting and letters from creditors (1.3).	K Broutzas	8.70
18 August 2022	Review and comment re: proposed response to account holder inquiry.	D Turetsky	0.20
18 August 2022	Call with G. Pesce, B. Kotliar, K. Ortiz re: custody account holders (0.4); revise email to creditor (0.1)	A Colodny	0.50
18 August 2022	Revise and comment on memorandum re: issues raised in account holder communications (1.3); correspond with A. Rudolph re: same (0.3); telephone conference call with K. Broutzas and A. Rudolph re: communications protocol (1.0); review proposed responses to account holders (0.4); correspond with account holders re: case inquiries (1.1).	T Smith	4.10
18 August 2022	Review and revise substantive issues list for account holders (1.0); email to G. Pesce re: same (0.3); respond to account holder inquiries (1.1); call with K. Broutzas and T. Smith re: communications and next steps (1.0); review issues re: accountholders (0.6); email to A. Colodny re: same (0.1); draft summary re: account holders inquiries (0.4); call with K. Broutzas re: calls from account holders (0.4); multiple correspondence with R. Progran (Veritext) re: Kroll publishing	A Rudolph	5.40

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	issues (0.3); call with T. Smith re: account holder issue list (0.2).		
18 August 2022	Review Committee website and suggest updates and revisions (0.5); call with J. Karotkin (Kroll) re: website updates and development (0.2); review reporting across all communication reporting and logs (2.5).	K Brountzas	3.20
19 August 2022	Review letters on docket and draft emails re: same.	K Wofford	0.30
19 August 2022	Further review and analysis re: issues re: creditor inquiries.	D Turetsky	0.10
19 August 2022	Multiple conferences with account holders re: status of bankruptcy case (1.4); conference with new group of customers (0.4).	G Pesce	1.80
19 August 2022	Analyze proposed revised order re: information protocol (0.3); call with D. Litz re: same (0.2).	J Ramirez	0.50
19 August 2022	Revise proposed order for information protocol motion and related notice of revised order.	D Litz	1.00
19 August 2022	Review account holder inquiries (0.5); discuss reporting account holder inquiries with A. Rudolph (0.1); multiple correspondence amongst G. Pesce, T. Smith, A. Colodny and A. Rudolph re: requests from account holders (0.3).	K Brountzas	0.90
20 August 2022	Prepare spreadsheet of all correspondence from account holders (6.4); review and summarize correspondence and key findings re: same (3.6).	A Rudolph	10.00
21 August 2022	Review and revise correspondence tracker with account holders (2.7); respond to account holder inquiries (1.6).	A Rudolph	4.30
22 August 2022	Review and comment re: account holder letters.	K Wofford	0.50
22 August 2022	Call with J. Gleit (Arent Fox) re: creditor inquiry.	D Turetsky	0.20
22 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.10
22 August 2022	Correspond with account holders re: case inquiries (0.6); correspond with A. Rudolph re: same (0.1).	T Smith	0.70
22 August 2022	Review and revise memo re: customers' inquiries and issues list (2.1); draft responses to account holders' inquiries (0.7).	A Rudolph	2.80
23 August 2022	Email to S. Galambos re: case issues.	A Colodny	0.20
23 August 2022	Revise and comment on communication memorandum (1.1); correspond with A. Rudolph re: same (0.1); correspond with K. Wofford re: borrower inquiry (0.1); correspond with borrower re: case inquiries (0.4).	T Smith	1.70
23 August 2022	Review precedent information protocols for exculpation language.	D Litz	0.70
23 August 2022	Review and revise communications memo to account holders.	A Rudolph	1.10

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23 August 2022	Call with T. Smith re: creditor inquiries (0.2); call with A. Rudolph re: inquiries (0.1); review incoming inquiries and responses and related follow-ups (0.4); correspondence with T. Smith, G. Pesce and A. Colodny re: creditor inquiries (0.2); review summary of creditor letters (0.2); review website and correspondence with Kroll on additional revisions (0.1); correspondence and related responses to Kroll re: open inquiries (0.2); case administration correspondence with S. Ludovici (0.1); review account holder inquiries (0.5).	K Brontzas	2.00
24 August 2022	Call with T. Smith, K Brontzas, A. Rudolph re: communications and topics on questions from creditors.	A Colodny	0.40
24 August 2022	Review memorandum in preparation for meeting (0.2); conference with A. Colodny, A. Rudolph, and K. Brontzas re: issues memorandum (0.7).	T Smith	0.90
24 August 2022	Call with Kroll re: outstanding account holder inquiries (1.0); meeting with A. Colodny, T. Smith, and K. Brontzas re: account holder inquiries / issues raised by account holders (0.7); call with K. Brontzas re: next steps in responding to account holders inquiries (0.2).	A Rudolph	1.90
24 August 2022	Call with A. Rudolph re: next steps in responding to account holders inquiries (0.2); review creditor logs (0.3); call with K. Wofford on inquiry logs and follow-up (0.1); review creditor letter logs (0.2); emails to Kroll re: same (0.1).	K Brontzas	0.90
25 August 2022	Review and comment on letters and emails from account holders.	K Wofford	0.80
25 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.10
25 August 2022	Research creditor rights coalition re: response to information protocol motion (0.5); review and revise proposed order for information protocol motion (0.6).	D Litz	1.10
25 August 2022	Review Debtors corporate communications with account holders.	C Eliazadeh	0.60
25 August 2022	Review social media inquiry re: Committee (0.6); email W&C team re: same (0.2); call with Kroll team re: changes to reporting on account holder inquiries (0.8); call with K. Brontzas re: correspondence forwarded from Kroll and proposed response (0.5); review statement in support of information protocols motion (0.1); summarize and share with W&C team (0.1).	A Rudolph	2.30
25 August 2022	Call with A. Rudolph re: correspondence forwarded from Kroll and proposing response (0.1); call with T. Smith re: creditor inquiries (0.2); review incoming inquiries and responses and related follow-ups (0.4); call with Kroll team (0.2); correspondence with D. Litz on Kroll retention (0.2).	K Brontzas	1.10
26 August 2022	Multiple conferences with account holders re: status of bankruptcy case.	G Pesce	1.10
26 August 2022	Email with G. Pesce re: setting up Kroll website (0.4); phone call with G. Pesce re: same (0.2); phone call with D. Landy re: same (0.1).	C Eliazadeh	0.70

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26 August 2022	Review incoming inquiries and responses and related follow-ups (0.4); review and revise categories for incoming logs (0.2).	K Brontzas	0.60
27 August 2022	Review correspondence from account holders re: status of case (0.6); conference with D. Adler re: next steps (0.6).	G Pesce	1.20
28 August 2022	Review all account holders inquiries to K&E, W&C, Kroll, and to Court (2.0); draft summary re: same (1.2).	A Rudolph	3.20
29 August 2022	Telephone conference with K. Brontzas re: communications protocols (0.3); revise categories of inquiries (0.2); correspond with K. Brontzas re: same (0.2); correspond with G. Pesce re: town hall (0.1); correspond with A. Rudolph re: account holder inquiry (0.1).	T Smith	0.90
29 August 2022	Review and revise memo re: account holder inquiries (1.3); review and respond to account holders' inquiries (1.8); calls with K. Brontzas re: communications with account holders (0.5); email to Kroll re: revising communications tracker (0.3); multiple correspondence with G. Pesce, M3 team, and PWP team re: scheduling meeting to discuss account holder inquiry (0.2).	A Rudolph	4.10
29 August 2022	Call with A. Rudolph re: creditor inquiries (0.2); review creditor inquiries reports and responses (0.8); meeting with T. Smith re: creditor inquiry responses and reporting (0.2); review incoming inquiry log and creditor letter reports and related follow-up (1.1); correspondence re: preparation for creditor meeting (0.3); review and discuss creditors inquiries and suggestions re: restructuring (0.5); further review inquiry reporting (0.5); confer with A. Rudolph re: same (0.2).	K Brontzas	3.80
30 August 2022	Conference with D. Adler re: next steps.	G Pesce	0.80
30 August 2022	Telephone conference with C. O'Connell re: account holder letters and SOFAs/schedules (0.4); correspond with A. Rudolph re: memorandum of issues from account holders (0.1); correspond with A. Amulic re: FAQs for custody accounts on Kroll (0.1).	T Smith	0.60
30 August 2022	Review letters filed to docket and organization of issues for Committee.	C O'Connell	4.90
30 August 2022	Review and respond to account holders' inquiries.	A Rudolph	0.90
30 August 2022	Revision to work in progress re: account holder inquiries.	K Brontzas	0.10
30 August 2022	Call with A. Rudolph re: creditor inquiries (0.2); review creditor inquiries reports and responses (0.5); meeting with T. Smith re: creditor inquiry responses and reporting (0.1); review pleadings and updates to FAQs (0.4); participate in work streams call with A. Colony and others (W&C) to discussing status of assignments re: account holder inquiries (0.5).	K Brontzas	1.70
31 August 2022	Review and comment re: revised customer FAQs.	D Turetsky	0.70
31 August 2022	Review and revise FAQs (0.3); confer with A. Amulic re: custody talking points re: same (0.2).	A Colodny	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 August 2022	Review and revise FAQs (0.5); attend call with Kroll team re: talking points (0.5); prepare talking points guide for Kroll team (0.8)	A Amulic	1.80
31 August 2022	Telephone conference with K. Brountzas, A. Amulic, and Kroll re: custody account holder related inquiries (0.4); correspond with A. Rudolph re: issues memorandum and outstanding communication inquiries (0.2).	T Smith	0.60
31 August 2022	Review stipulation on information protocols.	G Warren	0.10
31 August 2022	Call with K. Brountzas re: account holders' inquiries	A Rudolph	0.20
31 August 2022	Review updated FAQs re: custodial account holders (0.2); call with Kroll, A. Amulic and T. Smith in preparation for updated FAQs (0.3); review account holder inquiry reports from Kroll (0.2); correspondence amongst A. Amulic and A. Colodny on custodial account FAQs on Kroll (0.2).	K Brountzas	0.90

Corporate / Securities Issues

30 July 2022	Organize internal groups on issues and structure (0.3); draft list of potential legal issues (1.5); review documentation (2.4); request diligence (0.3); email with W&C team re: same (0.5).	D Landy	5.00
30 July 2022	Research re: issues re: letters requesting appointment of equity committee (0.3); email to J. Ramirez (W&C) re: same (0.1).	D Turetsky	0.40
31 July 2022	Conference with W&C team on structure for representation and potential issues (1.0); review of needed diligence from K&E (1.5); emails with W&C team re: same (0.5).	D Landy	3.00
31 July 2022	Call with D. Dunne (Milbank), A. Leblanc (Milbank), and G. Pesce (W&C) re: Celsius preferred equity issues (0.4); follow-up call with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.50
1 August 2022	Review first day declaration in preparation of equity committee response letter (2.0); meeting with W&C team re: strategy (1.0); draft letter in response to request to appoint equity committee (6.1).	D Litz	9.10
2 August 2022	Multiple calls with A. Colodny, K. Wofford, C. Eliazadeh re: legal issues including corporate, securities and cryptocurrency (3.8); review of potential partners to assist (0.5); email to C. Eliazadeh re: securities issues (0.2).	D Landy	4.50
2 August 2022	Review and revise draft response re: equity committee request (1.3); call with D. Litz re: same (0.5).	J Ramirez	1.80
2 August 2022	Revise letter in response to equity committee request (11.8); work in progress meeting with W&C team (1.4).	D Litz	13.20
3 August 2022	Draft response letter to equity request (2.1); review correspondence from G. Pesce re: same (0.9).	D Litz	3.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 August 2022	Review and comment re: Committee opposition to equity committee appointment.	D Turetsky	0.40
4 August 2022	Legal research re: securities issues (2.5); call with E. Eliazadeh re: same (0.3).	D Landy	2.80
4 August 2022	Calls with G. Pesce (W&C) re: equity committee request.	D Turetsky	0.20
4 August 2022	Revise response letter to equity committee request (2.2); draft motion to clarify information sharing protocols (1.7); work in progress meeting with W&C team re: workstreams (0.8).	D Litz	4.70
5 August 2022	Prepare questions for W&C securities team re: treatment of crypto assets (0.3); call with W&C securities team re: treatment of crypto assets (1.0).	K Wofford	1.30
5 August 2022	Call with FRI and banking team re: case and securities law issues.	A Ericksen	0.70
5 August 2022	Analyze tokenization of claims and potential structure.	J Hu	0.60
5 August 2022	Call with W&C team re: proposed recovery of holders and mechanism.	J Hu	0.50
5 August 2022	Telephone conference with W&C teams, including G. Pesce, A. Colodny, K. Wofford, and A. Erickson re: securities and M&A considerations.	T Smith	0.70
6 August 2022	Analyze securities law considerations.	A Ericksen	1.20
7 August 2022	Analyze securities law considerations.	A Ericksen	0.90
8 August 2022	Multiple correspondence with W&C team re: product design for recovery.	J Hu	0.30
8 August 2022	Review and comment re: Committee letter opposing appointment of equity committee.	D Turetsky	1.70
9 August 2022	Analyze securities law considerations for payment to account holders.	A Ericksen	4.30
9 August 2022	Revise letter in response to equity committee (4.9); work in progress meeting (0.7).	D Litz	5.60
9 August 2022	Review regulatory documents in data room.	C Eliazadeh	1.20
9 August 2022	Email to G. Pesce (W&C) re: opposition to equity committee (0.1); further review and comment re: letter opposing formation of equity committee (0.4); emails to D. Litz (W&C) re: equity committee opposition (0.2).	D Turetsky	0.70
10 August 2022	Research securities law considerations (1.0); call with W&C team to discuss potential proposals by Committee (0.3).	A Ericksen	1.30
10 August 2022	Discuss scope, process, timing and objectives of due diligence	J Hu	2.20

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	memo and ultimate deliverables with W&C team.		
10 August 2022	Correspond with A. Venes re: data room documents on shared drives.	T Smith	0.30
10 August 2022	Correspond with W&C team re: equity committee response letter.	D Litz	0.30
10 August 2022	Discuss securities issues with D. Landy (0.5); discuss securities issues with J. Kong (0.5); review regulatory documents in data room (0.9); discuss securities issues with D. Landy and J. Kong (0.5); email to L. Sinai re: review of regulatory documents in data room (0.1).	C Eliazadeh	2.50
10 August 2022	Review documents re: organizational chart and cap table (0.2); review documents re: bankruptcy petition (1.8); review documents re: incorporation and organizational documents (0.6).	B Spurgeon	2.60
10 August 2022	Analyze diligence request index (0.9); review diligence request memo (0.6).	M Chen	1.50
11 August 2022	Meet with Committee to prepare for meeting at K&E (3.0); meeting at K&E to review management plan and open issues (3.0); follow on meeting with Committee to review meeting issues (1.0).	D Landy	7.00
11 August 2022	Review responses to equity committee (0.1); call and follow-up with W&C team re: pending items and workstreams (0.9).	G Warren	1.00
11 August 2022	Call with G. Pesce (W&C) re: equity committee request issues.	D Turetsky	0.10
11 August 2022	Discuss with W&C team re: due diligence memo of Celsius.	J Hu	0.40
11 August 2022	Video conference with J. Hu, S. Sen, A. Das, and W&C M&A team re: due diligence strategy.	B Spurgeon	0.40
11 August 2022	Telephone call with B. Eckstut re: diligence review.	M Chen	0.60
12 August 2022	Call with Committee professionals group on open issues.	D Landy	1.00
12 August 2022	Review regulatory documents in data room.	C Eliazadeh	2.30
12 August 2022	Review documents re: formation documents.	B Spurgeon	1.30
12 August 2022	Review documents in VDR (4.3); summarize documents re: cryptocurrency, IP/IT, and tech (3.1); telephone call with B. Eckstut re: scope of IP/IT review with respect to cryptocurrency, staking, and tech agreements (0.8).	M Chen	8.20
13 August 2022	Call with advisors on Tornado cash situation and effect on Celsius accounts.	D Landy	1.00
14 August 2022	Call on ETH pricing issues with advisors.	D Landy	1.50
15 August 2022	Call on first day final order (1.0); call with Committee professionals group on open issues (1.0); call with regulatory	D Landy	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team on account regulatory issues (1.0); call on potential sale of mining business with Committee members (1.0).		
15 August 2022	Analyze securities issues for potential recovery trust.	A Ericksen	0.60
15 August 2022	Attend teleconference with B. Eckstut to discuss IP/IT due diligence scope and strategy (0.8); review VDR documents in order to annotate VDR index establishing scope of IP/IT due diligence review (2.1).	J Al-Buainain	2.90
15 August 2022	Review documents re: formation documents (1.6); review documents re: loan agreements (1.8).	B Spurgeon	3.40
15 August 2022	Review IP/IT annotated index (1.1); confer with J. Al-Buainain re: annotated index and summaries of same (0.9).	M Chen	2.00
16 August 2022	Attend teleconference with M. Chen to discuss IP/IT due diligence review (0.1); conduct due diligence review of IP/IT documents in VDR (4.3).	J Al-Buainain	4.40
16 August 2022	Review redlines prepared by Y. Nesen and analyze incremental changes of Celsius terms of use (2.8); emailing with Y. Nesen re: assignment to prepare redlines and analyze incremental changes of Celsius terms of use (0.4); discuss securities issues with D. Landy (0.2).	C Eliazadeh	3.40
16 August 2022	Review documents re: formation and organizational documents (2.5); call with S. Sen, A. Das, M. Johnson, and W&C M&A team re: due diligence strategy (0.4); review documents re: loan agreements (1.9); review documents re: terms and conditions (0.9).	B Spurgeon	5.70
16 August 2022	Confer with J. Al-Buainain re: diligence memo.	M Chen	0.60
17 August 2022	Analyze securities law issues re: liquidity.	A Ericksen	1.20
17 August 2022	Correspond with Centerview and C. O'Connell re: data room access.	T Smith	0.10
17 August 2022	Attend teleconference with M. Chen to discuss IP/IT searches and due diligence memo (0.6); conduct due diligence review of IP/IT documents in VDR (5.8).	J Al-Buainain	6.40
17 August 2022	Review documents re: terms of use and inter-company loan agreements (1.7); call with A. Das, M. Johnson, T. Hancock and W&C M&A team re: due diligence memo (0.6); review documents re: key contracts (1.4).	B Spurgeon	3.70
17 August 2022	Draft due diligence report (2.9); telephone call with J. Al-Buainain re: red flags in certain agreements, provider IP issue (0.9); email correspondence with S. Sen, A. Das re: IP searches and cost estimate (0.5).	M Chen	4.30
18 August 2022	Review governance arrangements and related documentation.	G Pesce	0.60
18 August 2022	Attend teleconference with M. Chen to discuss IP/IT searches and	J Al-Buainain	6.90

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	due diligence memo (0.3); conduct due diligence review of IP/IT documents in VDR (6.6).		
18 August 2022	Review documents in data room for custody and earn accounts (4.1); research and draft memo re: regulatory considerations (3.3); discuss Celsius security issues with H. Kim, G. Pesce, A. Colodny, D. Landy and PWP (0.5).	C Eliazadeh	7.90
18 August 2022	Review documents re: key contracts and terms of use (1.8); draft and revise due diligence memo and contract summaries (4.3).	B Spurgeon	6.10
18 August 2022	Analyze documents in VDR (6.4); draft diligence report (3.2); telephone call with J. Al-Buainain re: diligence report summary (1.5).	M Chen	11.10
19 August 2022	Review governance arrangements and related documentation.	G Pesce	0.60
19 August 2022	Attend teleconference with M. Chen to discuss due diligence memo and deliverables (0.9); conduct due diligence review of IP/IT documents in VDR (5.2); review and revise due diligence report and requests (2.2).	J Al-Buainain	8.30
19 August 2022	Research and draft memo re: regulatory considerations.	C Eliazadeh	2.70
19 August 2022	Draft and revise due diligence memo & contract summaries (3.1); draft and revise due diligence request list (0.6); review documents re: terms and conditions (2.1).	B Spurgeon	5.80
19 August 2022	Revise diligence report (4.7); email to M&A corporate team re: red flags summary of review, foreign jurisdiction, additional diligence requests, annotated index (1.6); email B. Eckstut re: diligence requests, draft diligence memo insert, foreign jurisdiction (0.9).	M Chen	7.20
22 August 2022	Review governance arrangements and related documentation (0.4); correspond with J. Hu and team re: same (0.7).	G Pesce	1.10
23 August 2022	Review documents relating to independent directors (0.3); call with S. Sen re: due diligence plan (0.2).	J Hu	0.50
23 August 2022	Call with D. Landy discussing earn and custody account issues.	C Eliazadeh	0.50
23 August 2022	Review organizational documents (0.6); review documents re: finance and accounting (0.9); review documents re: equipment orders (0.7).	B Spurgeon	2.20
24 August 2022	Call on open securities and commodities law issues.	D Landy	1.00
24 August 2022	Review and revise regulatory slides.	A Colodny	0.20
24 August 2022	Discuss custody and operational issues with D. Landy (1.0); review and summarize relevant documents from data room (0.8); review US Trustee filings re: terms of service (0.3).	C Eliazadeh	2.10
24 August 2022	Review documents re: key contracts (1.2); review documents re: crypto related (1.0); draft and revise due diligence tracker with foreign jurisdictions (1.4).	B Spurgeon	3.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2022	Call with UK W&C team on securities law issues related to UK subsidiary transfers.	D Landy	2.00
25 August 2022	Review and revise due diligence memo.	J Hu	0.30
25 August 2022	Review, summarize, and distribute relevant documents of customer assets from data room to D. Landy, J. Kong, L. Sinai (2.1); research & answer questions re: regulatory considerations of accounts (1.1); email to A. Ericksen & C. Diamond re: securities regulations re: certain assets (0.4).	C Eliazadeh	3.60
26 August 2022	Meeting on open regulatory issues related to crypto with K&E (1.5); internal prep call with W&C team (1.0); call with W&C securities lawyers on issues (1.5); revisions to accounts memo (1.0).	D Landy	5.00
26 August 2022	Discuss memo and securities law considerations with W&C team (1.0); analyze securities law considerations (2.5); call with Kirkland and Latham to discuss status of regulatory matters (0.7).	A Ericksen	4.20
26 August 2022	Call with A. Amulic re: securities law issues re: claims, regulatory issues.	A Colodny	0.20
26 August 2022	Attend call with Kirkland and Latham teams re: regulatory issues.	A Amulic	0.50
26 August 2022	Meet with Debtors' counsel, D. Landy, G. Pesce, D. Turetsky, A. Colodny, and K. Wofford to discuss regulatory issues (1.0); internal conference with D. Colin, A.J. Ericksen, A. Amulic, A. Colodny, D. Landy, and D. Litz re: securities law issues and remedies (1.0); meet with Debtors' counsel, A. Colodny, G. Pesce, D. Landy, A.J. Ericksen, and D. Colin re: Celsius regulatory actions and communications with regulators (0.5).	C Eliazadeh	2.50
26 August 2022	Review documents re: customer contracts.	B Spurgeon	1.20
27 August 2022	Call with A. Ericksen re: securities issues and plan issues (0.8); email W&C securities team re: plan construct (0.5).	K Wofford	1.30
27 August 2022	Analyze securities law considerations (2.0); prepare outline re: same (1.0); correspondence with W&C team re: securities considerations (0.6); call with K. Wofford to discuss securities matters and summarize recent discussion with Latham (1.0).	A Ericksen	4.60
28 August 2022	Review draft memo from W&C securities partners (0.7); review BlockFI SEC order and settlement (0.7); draft memo to W&C bankruptcy and securities partners re: questions and comments on draft memo outline (0.7); multiple correspondences with W&C bankruptcy and securities partners re: same (0.4).	K Wofford	2.50
28 August 2022	Further analyze securities law considerations.	A Ericksen	1.30
28 August 2022	Research and draft memo re: securities/commodities/banking law applications (2.3); research and draft responses to questions from A. Amulic (1.8).	C Eliazadeh	4.10
29 August 2022	Prepare summary of securities issues for discussion with Committee (1.0); analyze securities considerations (1.0); discuss	A Ericksen	2.20

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	securities research with S. Hershey and C. Diamond (0.2).		
29 August 2022	Call with FRI team re: security issues.	J Ramirez	0.50
29 August 2022	Research and draft memo re: securities/commodities/banking law applications (3.7); research and draft responses to questions from A. Amulic (2.9).	C Eliazadeh	6.60
30 August 2022	Call with regulatory team on open legal issues.	D Landy	1.00
30 August 2022	Research securities law considerations (0.6); respond to questions from A. Amulic (0.2).	A Ericksen	0.80
30 August 2022	Legal research and analysis of securities law re: crypto exchanges (6.4); confer re: same with A. Erickson, L. Curtis, and M. Jaoude (0.4).	F Hassan Ali	6.80
30 August 2022	Review due diligence chart and confidential red flags memorandum for Committee (0.8); review flagged agreements from due diligence memorandum (2.3).	M Johnson	3.10
30 August 2022	Research and draft memo re: securities/commodities/banking law applications (2.9); research and draft responses to questions from A. Amulic (1.8); meet with A. Amulic, Y. Nesen, J. Kong, D. Landy, and I. Cuillerier to discuss memo re: securities/commodities/banking law applications (1.0).	C Eliazadeh	5.70
30 August 2022	Draft and revise due diligence memo (2.2); review documents re: organizational documents (0.7).	B Spurgeon	2.90
31 August 2022	Analyze securities law considerations (1.0); discuss research with F. Ali re: same (0.3); review and follow up re: securities case research (0.5).	A Ericksen	1.80
31 August 2022	Legal research and analysis of securities law re: crypto exchanges (3.8); confer re: same with A. Erickson (0.2).	F Hassan Ali	4.00
31 August 2022	Review flagged agreements from due diligence memorandum (5.1); revise due diligence memorandum (2.2).	M Johnson	7.30
31 August 2022	Review and summarize relevant documents from data room (3.3); research and draft memo re: securities/commodities/banking law applications (2.7); follow up meeting with Debtors' counsel, D. Landy, G. Pesce, D. Turetsky, A. Colodny, and K. Wofford to discuss regulatory and other securities issues (1.1).	C Eliazadeh	7.10
31 August 2022	Draft and revise due diligence memo.	B Spurgeon	0.80
Customer Issues			
30 July 2022	Review ex parte motion to seal (1.6); draft statement in support of motion (1.7).	A Rudolph	3.30
31 July 2022	Emails to G. Pesce (W&C) re: customer loan issues (0.2); further analysis re: same (0.2); review and analysis re: user terms of use	D Turetsky	2.50

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	(0.9); further analysis re: customer claim issues (0.8); email memo to K. Havlin (W&C), S. Hershey (W&C), and others re: customer claim issues (0.4).		
31 July 2022	Review and revise statement in support of redaction of personally identifiable information.	A Rudolph	1.00
1 August 2022	Correspond with J. Ramirez, G. Pesce, and A. Rudolph re: joinder to motion to redact parties-in-interest list (0.1); review pleadings re: same (0.2).	T Smith	0.30
1 August 2022	Draft joinder in support of ex parte motion to seal personally identifiable information.	A Rudolph	2.00
2 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
2 August 2022	Review and revise joinder to Debtors' motion to redact personally identifiable information.	A Rudolph	1.20
3 August 2022	Call with A. Colodny (W&C) re: Celsius account customer issues.	D Turetsky	0.20
3 August 2022	Continue custody account research and multiple correspondence with S. Kava (2.0); review Voyager pleadings re: property of estate (0.8).	A Parra Criste	2.80
3 August 2022	Review and revise joinder to motion to seal (2.1); review and analyze precedent re: same (0.9); correspond with A. Rudolph re: same (0.2); correspond with G. Pesce re: same (0.1); draft declaration re: joinder to motion to redact parties-in-interest (1.6).	T Smith	4.90
4 August 2022	Calls with A. Colodny and A. Parra Criste re: legal issues for account holders.	D Landy	1.50
4 August 2022	Further research re: custodial account customer issues (0.7); calls with A. Colodny (W&C) re: custody account issues (0.2).	D Turetsky	0.90
4 August 2022	Review research materials for treatment of customer agreements in bankruptcy.	G Pesce	1.40
4 August 2022	Call with A. Colodny and E. Aidoo re: Celsius account questions.	S Hershey	1.00
4 August 2022	Review materials re: cryptocurrency account issues.	A Amulic	1.00
4 August 2022	Draft joinder to Debtors' motion to redact parties-in-interest (0.6); correspond with G. Pesce re: same (0.1); revise joinder re: comments received (1.3); review secondary sources re: hacks (0.4); correspond with K&E and G. Pesce re: evidentiary support for relief (0.1).	T Smith	2.50
4 August 2022	Call with A. Colodny and D. Landy re: Celsius account holder issues.	C Eliazadeh	1.00
5 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40

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5 August 2022	Revise joinder to motion to redact parties-in-interest re: comments received (1.2); correspond with G. Pesce re: joinder (0.3).	T Smith	1.50
6 August 2022	Email questions on accounts memo to W&C team.	D Landy	0.20
6 August 2022	Call with K. Wofford (W&C) re: customer loan issues.	D Turetsky	0.20
6 August 2022	Review and revise memo re: account holders and property of estate.	A Colodny	0.90
7 August 2022	Review and comment re: Committee pleading re: redacting customer information (0.3); email to T. Smith (W&C) and J. Ramirez re: same (0.1); further research re: customer loan issues (0.3).	D Turetsky	0.70
7 August 2022	Review A. Colodny comments to memo (0.3); email with additional items with S. Kava (0.2).	A Parra Criste	0.50
7 August 2022	Revise joinder to motion to redact parties-in-interest re: comments received (0.9); correspond with D. Turetsky, G. Pesce, and A. Colodny re: same (0.2).	T Smith	1.10
8 August 2022	Review custody and security issues (1.2); email C. Eliazadeh re: same (0.1).	D Landy	1.30
8 August 2022	Further analysis re: terms of use issues.	D Turetsky	0.40
8 August 2022	Correspondence with M. Andolina and S. Hershey re: analysis of Committee contractual claims.	K Havlin	0.30
8 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
8 August 2022	Review custody account memo and research and revise same.	A Parra Criste	3.00
8 August 2022	Revise seal joinder re: comments received (0.4); correspond with A. Colodny and G. Pesce re: same (0.1); correspond with A. Colodny and D. Litz re: cite and substantively checking Committee statement (0.2); coordinate filing of same (0.2).	T Smith	0.90
8 August 2022	Review letter from CA on customer deposits (0.2); review declaration of terms of use (0.2).	G Warren	0.40
8 August 2022	Call with D. Landy re: custody issues.	C Eliazadeh	0.40
9 August 2022	Review customer agreement forms (1.4); W&C team call re: customer agreements (0.2).	K Wofford	1.60
9 August 2022	Call with S. Hershey, A. Colodny, and W&C team re: analysis of contractual claims.	K Havlin	0.40
9 August 2022	Review terms of service agreements (0.6); correspond with W&C team re: same (0.8).	G Pesce	1.40
10 August 2022	Review terms of service agreements (0.6); correspond with W&C	G Pesce	1.40

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	team re: same (0.8).		
10 August 2022	Review Fireblocks documents (0.4); email to G. Pesce and D. Turetsky re: custody account diligence (0.3); call with C. Eliazadeh re: custody accounts (0.3); call with S. Herman (M3) and J. Shiffrin (M3) re: coin analysis (0.3).	A Colodny	1.30
10 August 2022	Confer with D. Landy and C. Eliazadeh re: regulatory issues (0.8); review Celsius terms of use and treatment of earn service assets (3.0).	J Kong	3.80
10 August 2022	Analyze custody and earn account issues (0.7); call with W&C team re: same (0.6) (partial); analyze cases re: same (1.2); call with A. Parra Criste re: same (0.2).	J Ramirez	2.70
10 August 2022	Research state law for custody account memo (1.9); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.5); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.5).	L Sinai	2.90
10 August 2022	Telephone conference with J. Hu, D. Landy, B. Eckstut, G. Pesce, L. Sinai, and A.J. Erickson re: assignment of creditor claims (0.5); telephone conference with A. Colodny, A. Parra, S. Hershey, D. Landy, K. Wofford, E. Aidoo, L. Sinai, S. Kava, and J. Ramirez re: assignment of creditor claims (1.0); email to A. Colodny re: custody account issues (1.0); multiple correspondences with A. Colodny re: same (0.3).	C Eliazadeh	2.80
11 August 2022	Emails to G. Pesce (W&C) re: customer groups.	D Turetsky	0.10
11 August 2022	Research re: earn account regulatory and property law issues.	J Kong	2.50
11 August 2022	Correspond with D. Turetsky re: research issue for customer accounts.	G Warren	0.40
12 August 2022	Call with S. Hershey re: analysis of contractual claims.	K Havlin	0.30
12 August 2022	Draft chart summarizing terms of use and key regulatory implications for various terms.	J Kong	2.50
13 August 2022	Research re: NY debtor-creditor laws (1.5) review case law re: bankruptcy safe harbors (1.5).	J Kong	3.00
13 August 2022	Discuss custody account issues with D. Landy (0.2); discuss custody account issues with D. Landy & Committee financial advisor (0.5).	C Eliazadeh	0.70
13 August 2022	Research re: custodial and earn account issues (0.5); review terms and conditions of Celsius accounts (0.9).	S Kava	1.40
13 August 2022	Review Voyager docket (0.2); review statement in support of Debtors' motion to honor withdrawals (0.3); multiple correspondence with W&C team re: same (0.2).	A Rudolph	0.70
15 August 2022	Call with D. Kousky-Apap and G. Pesce re: withhold account issues.	A Colodny	0.40

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15 August 2022	Research re: bankruptcy safe harbors and related case law (3.0); call with L. Sinai, C. Eliazadeh, and D. Landy re: legal status of accounts (1.4).	J Kong	4.40
15 August 2022	Call with G. Pesce and D. Turetsky re: relevant issues and background (0.8); review pleadings and articles (2.0); correspond with S. Kava re: custody accounts issues (0.2).	A Amulic	3.00
16 August 2022	Call with A. Amulic re: customer account issues (0.3); research and draft memo re: same (3.2); call with A. Colodny re: same (0.2).	S Kava	3.70
17 August 2022	Review materials re: customer issues (1.1); correspond with W&C team re same (1.2); conference with Celsius re: same (1.2).	D Landy	3.50
17 August 2022	Call with S. Hershey and M. Jaoude re: legal research addressing customer claims (0.3); follow-up call with S. Hershey re: same (0.2).	K Havlin	0.50
17 August 2022	Research re: Bankruptcy Code provisions (2.1); calls with C. Eliazadeh re: earn account research (0.4).	J Kong	2.50
17 August 2022	Analyze custody and earn account issues (2.2); call with W&C team re: same (0.8).	J Ramirez	3.00
17 August 2022	Draft summary of changes in terms of use.	M Jaoude	0.60
18 August 2022	Further analysis re: terms of use issues.	D Turetsky	0.80
18 August 2022	Review and analyze analysis of user terms (0.5); call with M. Jaoude re: same (0.3); draft and organize issue outline re: user terms (0.7).	K Havlin	1.50
18 August 2022	Discussion with C. Eliazadeh re: account issues and status of regulatory memo (0.5); research re: account securities regulatory and bankruptcy issues for memo (3.5).	J Kong	4.00
18 August 2022	Conference call with W&C team members (P. Spencer, M. Radek, A. Waterfield) and give draft assignments for memo re: customer account issues (1.3); research re: same (1.7); draft outline re: same (4.3).	M Jaoude	7.30
18 August 2022	Review and research customer loan agreements (0.9); email correspondences with A. Colodny and A. Rudolph re: same (0.2).	G Warren	1.10
19 August 2022	Further research re: customer loan issues (0.3); call with A. Colodny (W&C) re: customer loan issues (0.1); further analysis re: issues with customer terms of use (0.2).	D Turetsky	0.60
19 August 2022	Correspondence with M. Jaoude re: analysis of user terms and conditions.	K Havlin	0.10
19 August 2022	Call with C. Eliazadeh, D. Landy, and L. Sinai re: status of account research (1.0); review of updated terms of use and new documents posted to data room (2.5); further research re: NY debtor-creditor and bankruptcy laws (1.5).	J Kong	5.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 August 2022	Review and revise account issues memorandum (3.0); correspondence with S. Kava and M. Jaoude re: same (0.5); call with C. Eliazadeh re: account questions (0.3); research re: same (2.5).	A Amulic	6.30
19 August 2022	Assign research questions to team (M. Radek and E. Kozakevich) based on preliminary outline of customer account issues (0.4); review research and case law re: same (2.6); draft litigation section re: same (4.3).	M Jaoude	7.30
19 August 2022	Correspond with A. Colodny, A. Rudolph re: retail lenders (0.2); review documents re: same (0.9).	G Warren	1.10
19 August 2022	Discuss working analysis and outstanding issues re: custody accounts memo with Y. Nesen, L. Sinai, D. Landy, and K. James (1.0); discuss account holder loans with G. Pesce and Debtor's counsel (0.5).	C Eliazadeh	1.50
20 August 2022	Correspondence with S. Kava and C. Eliazadeh re: regulatory memo status (0.2); legal and regulatory research re: account services (2.5); draft inserts to regulatory memorandum (2.0).	J Kong	4.70
20 August 2022	Draft insert for custody account memo re: state law.	L Sinai	1.20
20 August 2022	Continue to draft litigation section re: customer account issues.	M Jaoude	5.10
20 August 2022	Call with J. Ramirez re: accounts memo (0.3); revise accounts memo (6.2).	D Litz	6.50
20 August 2022	Follow-up legal research re: available remedies to account holders (3.3); review and revise memo for M. Jaoude (1.0).	Z Sporn	4.30
21 August 2022	Review and comment on draft memorandum addressing potential customer claims (0.8); call with M. Jaoude re: same (0.2).	K Havlin	1.00
21 August 2022	Correspondence with S. Kava and A. Amulic re: regulatory inserts to memorandum (0.3); review memorandum and provide edits and draft inserts (4.0).	J Kong	4.30
21 August 2022	Research re: customer account issues (1.4); revise litigation section re: same (1.3).	M Jaoude	2.70
21 August 2022	Further revise custodial and earn account memo re: various issues (3.6); email with A. Amulic re: same (0.1); research and draft analysis section of memo re: earn and custodial account issues (4.5); email with A. Amulic re: same (0.1); turn comments from L. Quinn, A. Amulic and D. Litz re: same (0.7); finalize custodial account and earn account memo (2.0); email with A. Amulic re: same (0.1).	S Kava	11.10
21 August 2022	Research and comment re: borrow program issues.	A Rudolph	1.50
22 August 2022	Review revised draft memo re: account types and issues (0.8); multiple emails to S. Kava, A. Amulic, A. Colodny re: customer account issues and plan possibilities (0.5).	K Wofford	1.30

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22 August 2022	Review and revise memorandum re: contractual claims (0.7); correspondence with M. Jaoude and W&C team re: same (0.3).	K Havlin	1.00
22 August 2022	Review and revise memo re: account status; legal research re: same (4.4); call with A. Amulic re: same (0.2); call with D. Turetsky re: same (0.3).	A Colodny	4.90
22 August 2022	Correspondence with D. Landy re: account regulatory analysis (0.2); research re: custody licensing issues (0.8).	J Kong	1.00
22 August 2022	Draft insert for custody account memo re: state law.	L Sinai	1.40
22 August 2022	Research re: customer account issues (2.1); review discovery documents re: same (3.3).	M Jaoude	5.40
22 August 2022	Research and review loan agreement (1.2); correspond with A. Rudolph re: same (0.1); call with A. Rudolph re: same (0.3); correspond with A. Venes on updated diligence re: same (0.1).	G Warren	1.70
22 August 2022	Legal research re: borrow program issues (4.5); legal research re: custody and earn account issues (0.6); draft memo re: same (0.6); review Terms of Use for Retail Loan Agreement (0.6); call with G. Warren re: borrow program issues (0.3).	A Rudolph	6.60
23 August 2022	Review updated memo re: customer account issues (1.9); W&C team meeting (S. Kava, A. Amulic, D. Turetsky, A. Colodny) re: customer account issues (1.0).	K Wofford	2.90
23 August 2022	Call with D. Turetsky, K. Wofford, A. Amulic, S. Kava and C. Eliaszadeh re: accounts issues.	A Colodny	2.00
23 August 2022	Review internal comments to regulatory memorandum (0.5); research re: further regulatory analysis (1.5).	J Kong	2.00
23 August 2022	Review and revise custody and earn account analysis (6.5); call with W&C team re: custody and earn account analysis (2.0).	A Amulic	8.50
23 August 2022	Research re: customer's rights under loan agreement (1.0); correspond with A. Rudolph re: same (0.1).	G Warren	1.10
23 August 2022	Draft motion to seal (1.0); call with W&C team re: account holder memo (2.1); review sealing motions to determine authorization to redact parties in interest (1.5); analyze cases re: custody and withhold account issues (0.6).	D Litz	5.20
23 August 2022	Legal research re: borrow program issues (4.3); draft memo re: same (2.1); call with G. Warren re: research borrow program issues (0.5).	A Rudolph	6.90
24 August 2022	Review updated detailed memo re: legal status of account types (0.6); conference call with W&C team re: account types (1.0).	K Wofford	1.60
24 August 2022	Review of draft accounts memo and comments.	D Landy	1.80
24 August 2022	Review and analysis re: US Trustee objection to customer information sealing motion (0.2); calls with A. Colodny (W&C)	D Turetsky	0.40

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	about re: issues same (0.2).		
24 August 2022	Call with A. Amulic, K. Wofford, D. Landy, C. Eliazadeh and S. Hershey re: accounts issues (0.9); review memo re: accounts issues (0.3); email A. Amulic (W&C), R. Kwasteniet, and H. Hockberger (K&E) re: same (0.1); call with R. Kwasteniet, D. Turetsky, and L. Koenig re: custody accounts (0.7).	A Colodny	2.00
24 August 2022	Prepare for W&C call (0.5); call with A. Amulic, A. Colodny, C. Eliazadeh, D. Landy, G. Pesce, and K. Wofford and other members of FRI team re: updates to memorandum (1.0); further research and internal correspondence re: account service terms and safe harbor issues (4.0).	J Kong	5.50
24 August 2022	Draft memo re: customer account issues (1.0); review entire memo and provide comments on litigation strategy (2.5).	M Jaoude	3.50
24 August 2022	Review and revise and correspond with A. Rudolph, S. Kava, and A. Amulic re: memo on customer loan agreement (2.5); call with S. Kava, A. Rudolph and follow-up re: research on loan agreement (1.0); review, revise and correspond with A. Amulic, A. Rudolph on memo for customer loan agreement (2.3); revise, research and correspond with D. Litz, S. Kava and A. Amulic re: memo on retail loans (1.2).	G Warren	7.00
24 August 2022	Review and analyze case law for account issues memo (0.9); meeting with W&C team re: accounts memo and strategy (0.8).	D Litz	1.70
24 August 2022	Discuss custody and earn accounts memo with A. Amulic, A. Colodny, D. Turetsky, G. Pesce, K. Wofford, D. Landy, J. Kong et al.	C Eliazadeh	1.00
24 August 2022	Conduct further legal research re: borrow program issues (3.0); revise memo re: same (2.8); call with G. Warren re: borrow program issues (0.6); call with S. Kava re: custody and earn account issues (0.3).	A Rudolph	6.70
24 August 2022	Call with M. Jaoude and L. Curtis to discuss research re: account issues (0.5); legal research re: same (6.0).	E Kozakevich	6.50
25 August 2022	Research and analysis re: customer loan issues.	D Turetsky	0.20
25 August 2022	Review updated draft memorandum addressing customer claims (0.4); correspondence with M. Jaoude re: same (0.2); correspondence with A. Amulic re: same (0.3).	K Havlin	0.90
25 August 2022	Prepare for conference re: research and memorandum (0.5); conference with A. Amulic, A. Colodny, C. Eliazadeh, D. Landy, G. Pesce, and K. Wofford and other members of FRI team re: updates to memorandum; further research (1.0); internal correspondence re: earn service terms and safe harbor issues (4.0).	J Kong	5.50
25 August 2022	Review, revise, research and correspond with A. Amulic, A. Rudolph and D. Litz re: retail customer loan memo issues (1.5); calls and follow up with A. Rudolph and D. Litz re: same (0.3); review response to motion to seal (0.1).	G Warren	1.90

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25 August 2022	Revise accounts memo.	D Litz	7.00
25 August 2022	Review and analyze customer letter to Court (0.4); email W&C team re: same (0.1); email to G. Pesce re: loan liquidation issues (0.4); call with D. Landy re: custody account issues (0.1).	C Eliazadeh	1.00
25 August 2022	Review email from A. Amulic and A. Colodny re: customer and earn issues (0.2); research re: same (6.5); email A. Amulic re: same (0.3); draft and send email memo re: same to A. Colodny (0.9); review internal memo re: custody and earn account issues (0.5); research re: further issue with respect to custody and earn accounts (3.6).	S Kava	12.00
25 August 2022	Further legal research re: borrow program issues (1.7); review and revise memo re: same (2.0); call with D. Litz re: borrow program issues (0.1); call with G. Warren re: borrow program issues (0.1).	A Rudolph	3.90
25 August 2022	Legal research for accounts re: enforcement of terms.	E Kozakevich	3.40
26 August 2022	Call with A. Colodny re: account issues (0.3); draft short memo re: same (0.6).	K Wofford	0.90
26 August 2022	Research re: bankruptcy safe harbors and related case law (1.5); draft memo re: analysis (1.5).	J Kong	3.00
26 August 2022	Review memo on retail loans and correspond with A. Rudolph and D. Litz re: same.	G Warren	0.60
26 August 2022	Draft portion of memo re: retail borrower (8.4); call with W&C team (S. Kava, A. Amulic, A. Colodny) re: accounts memo (1.0).	D Litz	9.40
26 August 2022	Review of UK documents sent across by N.G. Kessie and S. Sen (3.5); call with J. Rogers re: same (1.0); call with B. Davies and C. Edgington re: same (0.5).	H Baldwin	5.00
26 August 2022	Legal research re: borrow program issues (3.0); review and revise memo re: same (2.8).	A Rudolph	5.80
26 August 2022	Legal research for accounts contract re: enforcement of terms.	E Kozakevich	2.30
27 August 2022	Review, revise and research for memo on retail loan borrowing (2.1); correspond with A. Rudolph and D. Litz re: same (0.2).	G Warren	2.30
27 August 2022	Research for retail borrowers memo.	D Litz	4.40
27 August 2022	Call with D. Litz re: research findings about Loan Program.	A Rudolph	0.20
28 August 2022	Finalize safe harbor memo for clients (2.0); revise draft memorandum (2.5).	J Kong	4.50
28 August 2022	Research account issues and drafting summaries of same (2.5); review and revise custody and earn account memo (2.8); review K&E account memo (1.5).	A Amulic	6.80
28 August 2022	Research retail borrower account issues memo.	D Litz	4.10

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28 August 2022	Follow up legal research re: borrow program issues (3.4); multiple correspondence with G. Warren re: same (0.3).	A Rudolph	3.70
29 August 2022	Correspond with D. Litz and A. Rudolph re: research on retail loan agreements (0.6); research, revise and send comments to A. Rudolph and D. Litz re: retail loan agreement (2.1); call and follow up with D. Litz on retail loan agreement issues (0.4); draft, research, and correspond with A. Rudolph and A. Amulic re: retail loan agreement issues (0.9); revise, research and correspond with A. Rudolph, A. Zatz, and D. Litz re: memo on retail loan agreement and prepare draft of same (3.4); correspond with A. Rudolph and A. Colodny re: same (0.2).	G Warren	7.60
29 August 2022	Research re: account issues (5.0); draft and revise legal memo re: same (1.7); legal research re: loan program issues (4.7); call with G. Warren re: retail borrower memo (0.3).	D Litz	11.70
29 August 2022	Review and revise memo re: borrow program issues (2.0); send email to A. Colodny re: same (0.1); further legal research re: borrow program issues (1.0); revise memo re: same (0.3); review pleadings for case on similar borrow program issues (0.3); call with G. Warren re: borrow program issues (0.1); email to T. Smith re: borrow program issues (0.1); multiple correspondence with H. Hockberger and A. Wirtz (K&E) re: Celsius borrow program issues (0.1).	A Rudolph	4.00
30 August 2022	Conference call with D. Adler (counsel to Ad Hoc Group of Borrowers).	K Wofford	0.90
30 August 2022	Review of revised draft of accounts legal memo.	D Landy	2.00
30 August 2022	Call with D. Adler (McCarter & English) re: Celsius loan issues (0.7); further analysis re: coin ownership issues (0.2); call with K. Wofford (W&C) re: custody coin ownership issues (0.2).	D Turetsky	1.10
30 August 2022	Call with C. Eliasadeh, I. Cuillerier, D. Landy, and A. Amulic re: follow-ups to U.S. regulatory memorandum (1.0); further research re: U.S. regulatory issues (1.5).	J Kong	2.50
30 August 2022	Review accounts analysis memorandum.	L Sinai	1.00
30 August 2022	Correspond with D. Litz, A. Rudolph and S. Kava re: research issues for customer accounts (0.2); research and summarize pending action items and necessary analysis for retail loan agreement (2.7); confer with A. Rudolph and D. Litz re: same (0.3); research retail loan agreement issues and correspond with A. Rudolph and others re: same (0.8); review, revise, research and correspond with A. Rudolph, A. Colodny, and D. Litz re: retail loan agreement (4.4); review pleadings re: redaction and notices filed with court (0.2).	G Warren	8.60
30 August 2022	Legal research re: click-wrap agreements (7.1); revise retail borrowing memo (2.5).	D Litz	9.60
30 August 2022	Research re: account issues (2.8); email memo to A. Amulic re: same (1.0); research re: account issues raised by D. Turetsky (2.2); email memo to D. Turetsky re: same (1.3).	S Kava	7.30

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30 August 2022	Legal research re: setoff/recoupment; review and revise memo re: same (7.8); multiple correspondence with G. Warren and D. Litz re: setoff/recoupment memo and research (0.2).	A Rudolph	8.00
31 August 2022	Review revisions and updates to memorandum re: custody and earn accounts and correspondence with A. Amulic (W&C) and H. Baldwin (W&C) re: same.	C Edgington	0.70
31 August 2022	Review accounts analysis memorandum.	L Sinai	0.70
31 August 2022	Review and revise account analysis memo (1.5); review and revise Debtors' motion to release assets (0.5); correspondence with W&C regulatory and securities teams (0.3); calls with A. Colodny re: Debtors' motion (0.4); review documents in data room (0.4).	A Amulic	3.10
31 August 2022	Telephone conference with K&E and G. Pesce re: motion to seal and hearing preparation (0.5); review and analyze joinders to motion to redact, motion to redact, and objection to motion to redact (0.8); draft hearing notes re: same (0.9); review and analyze case law re: same (1.1).	T Smith	3.30
31 August 2022	Correspond with A. Rudolph and D. Litz re: memo on retail loan borrowers (0.2); review and research for memo and coordinate workstreams with D. Litz and A. Rudolph (0.6); draft, revise, research and coordinate workstreams and next steps with D. Litz and A. Rudolph (1.1); correspond with A. Rudolph and research for memo (1.3); draft, research memo on retail loan agreement (2.7); review, revise, draft, research for and coordinate memo on retail loans with D. Litz and A. Rudolph (4.8).	G Warren	10.70
31 August 2022	Revise retail borrowing memo for claim issues.	D Litz	10.40
31 August 2022	Research re: account issues (7.4); draft email memo to D. Turetsky and A. Colodny re: same (1.5).	S Kava	8.90
31 August 2022	Legal research re: setoff/recoupment (3.0); review and revise memo re: same (3.0); call with members of W&C team and K&E team re: privacy motions (0.3).	A Rudolph	6.30

Discovery

30 July 2022	Draft initial document request.	A Colodny	0.80
30 July 2022	Review and analyze first day motions (0.9); review and analyze docket (0.2); draft request for production (1.4); draft interrogatories (1.2); draft notice of deposition (0.9).	C Walker	4.60
30 July 2022	Emails with S. Hershey, C. Walker, and K. Sutherland-Smith re: discovery requests, motion to compel.	A Hong	0.30
31 July 2022	Call with S. Hershey re: initial discovery and investigation issues.	M Andolina	0.50
31 July 2022	Call with G. Pesce, M. Andolina and K. Havlin re: next steps in case and discovery (1.0); draft discovery topics (1.7).	S Hershey	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 July 2022	Research re: confidentiality provision (0.8); draft motion to compel discovery (2.0).	A Hong	2.80
1 August 2022	Calls with S. Hershey (W&C) re: discovery issues.	D Turetsky	0.50
1 August 2022	Emails with G. Pesce and S. Hershey re: investigation and discovery issues.	M Andolina	0.50
1 August 2022	Call with K. Sutherland-Smith and A. Hong re: discovery (0.3); correspond with D. Turetsky re: research questions for discovery (0.7).	S Hershey	1.00
1 August 2022	Review, analyze and draft notes re: first day declaration (2.6); call with S. Hershey, K. Sutherland Smith, M. Jaoude, A. Hong re: proposed discovery requests (0.5); call with M. Jaoude re: drafting discovery requests (0.3); draft and edit discovery requests to Debtors (1.7).	C Walker	5.10
1 August 2022	Review first day declaration and filed materials and formulate requests for production (1.6); call with S. Hershey re: same (0.5).	K Sutherland-Smith	2.10
1 August 2022	Review first day declaration and public filings in preparation to draft discovery requests (2.0); begin drafting discovery requests relating to information disclosed in first day declaration (1.0).	M Jaoude	3.00
1 August 2022	Review first day pleadings (1.5); conference call with S. Hershey, C. Walker, K. Sutherland-Smith, and M. Jaoude re: discovery (0.3); emails with S. Hershey, C. Walker, K. Sutherland-Smith, and M. Jaoude re: discovery (0.5); conference call with C. Walker, K. Sutherland-Smith, and M. Jaoude re: same (0.3).	A Hong	2.60
2 August 2022	Email to G. Pesce (W&C), M. Andolina (W&C) and others re: potential witness issues (0.1); call with G. Pesce (W&C) re: investigation issues (0.5); call with S. Hershey (W&C) re: discovery issues (0.4).	D Turetsky	1.00
2 August 2022	Draft discovery requests (2.1); review and analyze first day motion re: discovery requests (1.1).	C Walker	3.20
2 August 2022	Draft document requests and interrogatories to serve on Debtor.	M Jaoude	3.40
2 August 2022	Review draft document requests and interrogatories to Celsius (0.3); draft additional discovery requests (0.3); emails with C. Walker, K. Sutherland-Smith, and M. Jaoude re: same (0.1).	A Hong	0.70
3 August 2022	Review and comment re: preliminary information request letter with K&E team (1.2); call with S. Hershey (W&C) re: preliminary information request letter with K&E (0.1); email to A. Colodny (W&C) re: same (0.1); call with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	1.50
3 August 2022	Conference with K&E team re: first-day order issues and discovery.	G Pesce	1.10
3 August 2022	Emails with S. Hershey, C. Walker, K. Sutherland-Smith, and M. Jaoude re: discovery action items.	A Hong	0.30

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4 August 2022	Finalize diligence request (0.2); email to K&E re: same (0.1).	A Colodny	0.30
4 August 2022	Review first day papers and draft witness list and witness outline.	K Sutherland-Smith	2.90
4 August 2022	Review and revise Celsius Committee NDA (1.2); email correspondence with W&C team re: same (0.1).	S Sen	1.30
4 August 2022	Review Diligence Request List for details on intercompany loans and liens.	C O'Connell	0.90
5 August 2022	Call with G. Pesce and Texas AG office re: investigation.	S Hershey	0.50
5 August 2022	Discuss cash flow diligence requests with J. Schiffrin at M3.	C O'Connell	0.40
5 August 2022	Draft timeline of relevant background facts.	A Hong	1.30
6 August 2022	Review proposed discovery requests related to contested matters.	G Pesce	1.10
6 August 2022	Call with C. Walker re: potential witnesses and deposition topics (1.0); draft Rule 2004 discovery requests on Debtors (0.6).	S Hershey	1.60
6 August 2022	Call with S. Hershey and M. Jaoude re: discovery requests (0.2); draft and edit discovery requests (3.4).	C Walker	3.60
6 August 2022	Revise timeline of relevant facts.	A Hong	0.20
7 August 2022	Call with W&C team re: pending motions, objections, and required discovery.	K Havlin	1.00
7 August 2022	Draft discovery re: Bitcoin motion (1.3); correspond with A. Colodny and M. Andolina re: form NDA (0.4).	S Hershey	1.70
8 August 2022	Call with S. Hershey (W&C) re: second day pleading discovery issues.	D Turetsky	0.10
8 August 2022	Draft requests for production re: motion to sell mined bitcoin (1.6); email with M. Jaoude re: drafting discovery requests in general (0.1); edit subpoena to EquitiesFirst (0.8).	C Walker	2.50
9 August 2022	Call with S. Hershey (W&C) re: discovery issues (0.2); call with W&C team (S. Hershey, K. Havlin, A. Colodny, and K. Wofford) re: discovery issues (0.8).	D Turetsky	1.00
9 August 2022	Call with J. Schiffrin and K. Herman re: diligence and presentation.	A Colodny	0.30
9 August 2022	Review background materials re: matter in preparation for reviewing discovery.	S Govindgari	0.40
10 August 2022	Further analysis re: discovery issues (0.3); further call with A. Colodny (W&C) re: discovery issues (0.2).	D Turetsky	0.50
10 August 2022	Draft timeline of relevant background facts.	A Hong	0.70

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10 August 2022	Review diligence requests (0.4); send email to A. Colodny re: same (0.1).	A Rudolph	0.50
11 August 2022	Call with S. Hershey re: discovery and multiple emails re: same .	A Colodny	0.30
11 August 2022	Draft discovery re: cash management and mined bitcoin.	S Hershey	1.40
11 August 2022	Edit discovery requests re: cash management motion.	C Walker	0.70
12 August 2022	Further analysis re: bitcoin mining discovery issues (0.2); review cash management discovery (0.2).	D Turetsky	0.40
12 August 2022	Call with K. Havlin re: discovery issues.	S Hershey	0.50
12 August 2022	Review Celsius' terms of use and discovery documents.	M Jaoude	5.30
12 August 2022	Legal Research re: court rules on service of discovery requests (2.6); confer with M. Jaoude re: status of bankruptcy proceeding (0.5).	S Govindgari	3.10
13 August 2022	Review and revise Rule 2004 discovery.	S Hershey	1.10
13 August 2022	Edit discovery requests to Debtors.	C Walker	0.40
14 August 2022	Further analysis re: issues re: Committee investigation (0.2); call with S. Hershey (W&C), M. Andolina (W&C), K. Havlin (W&C), G. Pesce (W&C), and A. Colodny (W&C) re: investigation and strategy issues (0.5).	D Turetsky	0.70
14 August 2022	Call with G. Pesce, M. Andolina, and W&C team re: discovery matters.	K Havlin	0.50
14 August 2022	Conference with D. Turetsky, S. Hershey, M. Andolina, A. Colodny and K. Havlin re: next steps for investigation of Celsius and executives.	G Pesce	0.70
14 August 2022	Call with G. Pesce, M. Andolina, S. Hershey, K. Havlin, D. Turetsky re: investigation, interviews and discovery.	A Colodny	0.50
14 August 2022	Review and revise 2004 discovery (1.9); correspond with A. Colodny, M. Andolina and G. Pesce re: discovery (0.6).	S Hershey	2.50
14 August 2022	Draft discovery requests re: GK8.	C Walker	0.90
14 August 2022	Analyze due diligence documents (0.2); prepare due diligence chart (0.2).	N Kessie	0.40
15 August 2022	Review drafts investigation discovery requests (0.2); call with G. Pesce (W&C) re: investigation strategy issues (0.3).	D Turetsky	0.50
15 August 2022	Review and revise 2004 requests to Debtors (1.5); email S. Hershey re: same (0.2); call with D. Turetsky and G. Pesce re: 2nd Day hearing and discovery next steps (0.5).	A Colodny	2.20
15 August 2022	Research re: contact information of proposed witnesses (1.2);	K Sutherland-Smith	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email to proposed witnesses requesting interviews (0.3); review and revise interrogatories (1.4).		
15 August 2022	Call with W&C M&A team re: due diligence.	A Rudolph	0.30
15 August 2022	Analyze due diligence documents (0.4); prepare due diligence chart (0.3).	N Kessie	0.70
15 August 2022	Call with T. Smith, J. Ramirez, A. Rudolph re: due diligence.	K Broutzas	0.30
16 August 2022	Conference call re: 2004 draft and questions (1.4); review and comment re: FT trading article (0.4).	K Wofford	1.80
16 August 2022	Email to S. Hershey (W&C) re: discovery plan (0.1); call with S. Hershey (W&C) re: discovery issues (0.1); further analysis re: same (0.1); call with G. Pesce (W&C) re: discovery issues (0.2).	D Turetsky	0.50
16 August 2022	Develop strategy for litigation investigation of Celsius and affiliates.	G Pesce	2.10
16 August 2022	Call with K. Wofford, K. Sutherland-Smith and S. Hershey re: discovery request (0.6); review and revise discovery requests (0.9).	A Colodny	1.50
16 August 2022	Call with A. Colodny and K. Wofford re: discovery requests.	S Hershey	0.50
16 August 2022	Review financial times article re: CEO and update requests for production re: same (0.8); update requests for production to include comments from M3 and PW partners (1.1); call with A. Colodny, S. Hershey and K. Wofford re: requests for production and incorporate comments discussed on same (1.5).	K Sutherland-Smith	3.40
16 August 2022	Evaluate data room index.	N Kessie	0.40
16 August 2022	Correspondence with G. Warren re: due diligence.	K Broutzas	0.20
17 August 2022	Review and comment re: requests for production (0.3); emails to S. Hershey re: discovery (0.2).	K Wofford	0.50
17 August 2022	Revise 2004 requests and comment on requests to individuals.	A Colodny	0.30
17 August 2022	Draft requests for production to Debtors to incorporate comments of A. Colodny (1.1); formulate topics re: individuals of interest (0.8).	K Sutherland-Smith	1.90
17 August 2022	Call with W&C M&A team re: due diligence.	A Rudolph	1.00
17 August 2022	Call with M&A team to discuss due diligence memorandum (0.5); review data room index (0.3); review due diligence documents (0.2).	N Kessie	1.00
17 August 2022	Call with G. Warren and A. Rudolph re: due diligence.	K Broutzas	0.50
18 August 2022	Call with W&C team and K&E team re: discovery.	K Wofford	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2022	Review and comment re: discovery requests (0.6); emails to K. Wofford (W&C) and S. Hershey (W&C) re: discovery issues (0.1); calls with S. Hershey (W&C) re: discovery issues (0.2); call with K&E (J. Brown and others) and W&C (S. Hershey and others) re: discovery issues (0.3); call with W&C (S. Hershey, M. Andolina and others) re: discovery issues (0.4).	D Turetsky	1.60
18 August 2022	Phone conference with S. Hershey and A. Colodny re: discovery (0.4); phone conferences with S. Hershey and C. Gurland re: strategy issues (0.4); phone conferences with S. Hershey and Debtors' counsel (J. Brown) re: forthcoming discovery (0.4).	M Andolina	1.20
18 August 2022	Develop strategy for litigation investigation of Celsius and affiliate (1.1); conference with Committee re: same (0.6); correspond with W&C team re: same (0.7); revise materials re: same (1.8).	G Pesce	4.20
18 August 2022	Revise Rule 2004 discovery and send email re: same to Committee and advisors (1.0); pre-call with S. Hershey and M. Andolina re: Rule 2004 discussion with K&E (0.3); call with J. Brown (K&E), S. Hershey, M. Andolina and D. Turetsky re: discovery (0.3).	A Colodny	1.60
18 August 2022	Correspond with A. Colodny, G. Pesce and M. Andolina re: discovery requests and open litigation points (1.2); call with M. Andolina and C. Gurland re: discovery (0.5); review and revise Rule 2004 discovery requests (0.6).	S Hershey	2.30
18 August 2022	Incorporate comments from A. Colodny to Debtors requests for production.	K Sutherland-Smith	0.80
18 August 2022	Emails with K. Sutherland-Smith, C. Walker, and M. Jaoude re: Rule 2004 requests.	A Hong	0.30
18 August 2022	Confer with M. Jaoude (W&C) re: legal research related to customer accounts.	S Govindgari	0.30
18 August 2022	Review due diligence documents (4.6); draft due diligence inserts (1.4).	N Kessie	6.00
19 August 2022	Review and revise draft 2004 requests.	K Wofford	1.00
19 August 2022	Call with S. Hershey (W&C) re: discovery issues (0.1); further review discovery requests (0.4); review 2004 stipulation (0.1).	D Turetsky	0.60
19 August 2022	Revise and review 2004 discovery requests (1.1); emails re: same to K. Sutherland-Smith and S. Hershey (0.3); research re: discovery targets (0.3); revise Mashinsky 2004 requests (0.6); email re: management and work history, research re: same (0.7).	A Colodny	3.00
19 August 2022	Review and revise individual and Debtors Rule 2004 discovery for service.	S Hershey	2.70
19 August 2022	Research rules re: stipulations (0.3); draft stipulation re: discovery (1.8); call with S. Hershey re: discovery (0.2); review and analyze discovery requests re: cash management motion (0.1).	C Walker	2.40
19 August 2022	Incorporate comments from A. Colodny to requests for production.	K Sutherland-Smith	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 August 2022	Legal research re: interpretation of contracts (1.5); summarize legal research re: same (0.5).	S Govindgari	2.00
19 August 2022	Review due diligence documents (3.5); revise and draft due diligence inserts (1.2).	N Kessie	4.70
20 August 2022	Legal research re: contract interpretation (1.1); legal research re: potential causes of action (1.5); summarize legal research re: contract interpretation and potential causes of action in memorandum (0.8).	S Govindgari	3.40
20 August 2022	Review data room index (0.4); email correspondence with data privacy/cybersecurity team at W&C re: due diligence documents (0.2).	N Kessie	0.60
21 August 2022	Review customer letters, revise 2004 requests based on letters (1.0); call with S. Hershey re: further edits to 2004 request (0.4).	K Wofford	1.40
21 August 2022	Review and revise stipulation re: discovery.	S Hershey	0.60
22 August 2022	Call with A. Ryan, K. Milligan, and D. Landy re: Texas and discovery.	A Colodny	0.50
22 August 2022	Correspond with M. Jaoude and A. Colodny re: discovery re: A. Mashinsky.	S Hershey	0.50
22 August 2022	Call with litigation associates re: discovery review.	K Sutherland-Smith	0.50
22 August 2022	Legal research re: fact discovery issues (2.0); call with S. Hershey re: same (0.5); call with K. Havlin re: same (0.5); further legal research re: fact discovery (1.7).	L Quinn	4.70
22 August 2022	Confer with M. Jaoude re: Debtors discovery task (0.5); prepare for meeting K. Havlin, M. Jaoude, and others re: legal research task re: discovery (0.7); internal conference with M. Jaoude and others re: same (1.0); internal conference with S. Hershey, M. Jaoude, and others re: Debtors discovery task (0.5); legal research re: same (1.4); draft certificates of service re: discovery served on Debtors (1.8); review public source documents for relevancy to theory of case (2.5).	L Curtis	8.40
22 August 2022	Confer with S. Hershey (W&C), M. Jaoude (W&C), L. Quinn (W&C), and W&C team re: reviewing publicly available information pertinent to case (0.5); confer with M. Jaoude (W&C) re: legal research on potential causes of action (0.2).	S Govindgari	0.70
22 August 2022	Review supplemental due diligence request list (1.0); review data room index (0.7).	N Kessie	1.70
22 August 2022	Call with K. Havlin, L. Quinn, M. Jaoude and others to discuss next steps in Celsius document review (0.5); call with M. Jaoude, S. Hershey, L. Quinn and others to discuss review of material (0.5); review and comment on material re: same (3.3).	E Kozakevich	4.30
22 August 2022	Confer with S. Hershey, M. Jaoude, E. Kozakevich and others re: fact discovery (0.5); review and analyze discovery documents (1.9).	M Radek	2.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 August 2022	Call with M. Jaoude re: discovery review task (0.1); review email from M. Jaoude re: discovery review task (0.1); telephone conference with M. Jaoude, S. Hershey and legal discovery review team re: discovery review task (0.6).	P Spencer	0.80
22 August 2022	WebEx call with S. Hershey and M. Jaoude re: discovery (0.5); review discovery documents (3.0).	A Waterfield	3.50
23 August 2022	Email to K. Sutherland-Smith re: whistleblower contacts.	A Colodny	0.10
23 August 2022	Correspond with J. Brown and A. Colodny re: cash management discovery.	S Hershey	1.10
23 August 2022	Fact discovery re: prior statements issued by Celsius/Mashinsky.	L Quinn	1.40
23 August 2022	Revise certificates of service re: discovery served on Debtors (0.1); review public source documents for relevance in fact development (3.5).	L Curtis	3.60
23 August 2022	Factual research for S. Ludovici re: Debtors' representations in 341 meeting and other hearings.	A Rudolph	0.30
23 August 2022	Review data room index (0.1); analyze due diligence documents (0.3).	N Kessie	0.40
23 August 2022	Review and analyze discovery documents.	M Radek	5.80
23 August 2022	Review and comment re: discovery documents (2.8); draft and finalize summary re: same (3.0).	A Waterfield	5.80
24 August 2022	Factual research re: Celsius public statements.	L Quinn	1.10
24 August 2022	Confer with M. Jaoude and E. Kozakevich re: legal research task re: discovery (0.8); conduct legal research re: discovery subpoenas (7.5).	L Curtis	8.30
24 August 2022	Review publicly available information re: Celsius.	S Govindgari	1.00
24 August 2022	Call with S. Herman re: due diligence.	A Rudolph	0.10
24 August 2022	Review data room index.	N Kessie	0.30
24 August 2022	Review and analyze discovery documents.	M Radek	2.40
24 August 2022	Review discovery documents (2.0); draft summary re: same (2.0).	A Waterfield	4.00
25 August 2022	Email to S. Hershey (W&C) and M. Andolina (W&C) re: discovery issues (0.1); call with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.20
25 August 2022	Correspond with J. Brown, G. Pesce and D. Turetsky re: discovery.	S Hershey	0.60
25 August 2022	Draft requests for production to Debtors re: Centerview retention (0.5); review and revise deposition notice re: same (0.3).	K Sutherland-Smith	0.80

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25 August 2022	Conduct legal research re: discovery (1.6); review public source documents for relevance in fact development (0.9).	L Curtis	2.50
25 August 2022	Confer with K. Sutherland-Smith re: drafting deposition notice (0.1); draft deposition notice (0.5).	S Govindgari	0.60
25 August 2022	Review data room index (0.2); review due diligence documents (1.7); email W&C M&A team re: due diligence of UK documents (0.2).	N Kessie	2.10
25 August 2022	Review and analyze discovery documents.	M Radek	0.50
25 August 2022	Review discovery documents (0.5); draft summary re: same (1.0).	A Waterfield	1.50
26 August 2022	Emails re: discovery with Kirkland.	K Wofford	0.30
26 August 2022	Further review/analysis re: discovery issues (0.2); confer with S. Hershey (W&C) re: discovery issues (0.1).	D Turetsky	0.30
26 August 2022	Review and revise Rule 2004 stipulation.	S Hershey	0.30
26 August 2022	Review discovery documents re: customer account issues (0.7); draft summary re: same (0.3); review research re: same (2.2).	M Jaoude	3.20
26 August 2022	Conduct legal research re: discovery strategy of case (6.9); review public source documents for relevance in fact development (1.0).	L Curtis	7.90
26 August 2022	Review W&C internal research memorandum.	S Govindgari	0.30
26 August 2022	Review data room index (0.4); email W&C M&A team re: due diligence documents and time line for due diligence memorandum (0.1).	N Kessie	0.50
26 August 2022	Review materials (e.g., First Day Declaration) in preparation for discovery review (3.6); review public Celsius materials (2.0); email to S. Hershey, M. Jaoude, and legal case team providing analysis of same (0.3).	P Spencer	5.90
26 August 2022	Review discovery materials.	A Waterfield	2.00
27 August 2022	Revise discovery re: Centerview retention.	S Hershey	0.50
27 August 2022	Review public Celsius materials (2.6); email to S. Hershey, M. Jaoude, and remainder of legal case team providing analysis of same (0.3).	P Spencer	2.90
28 August 2022	Revise portions of litigation memo.	M Jaoude	5.10
28 August 2022	Conduct legal research re: discovery strategy of case (8.5); internal conference with M. Jaoude re: same (0.6); review public source documents for relevance in fact development (0.5).	L Curtis	9.60
28 August 2022	Review W&C internal memorandum.	S Govindgari	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 August 2022	Meet with S. Hershey and W&C team re: investigation and 2004 process (2.0); multiple correspondence with W&C team re: discovery (0.4).	K Wofford	2.40
29 August 2022	Partial call with S. Hershey (W&C), C. Gurland (W&C), G. Pesce (W&C) and others re: discovery and investigation issues (1.4); call with A. Colodny (W&C) re: Committee investigation and discovery issues (0.1)	D Turetsky	1.50
29 August 2022	Correspond with S. Hershey re: discovery matters (0.4); review materials re: same (0.7).	G Pesce	1.10
29 August 2022	Call with G. Pesce and M. Andolina re: discovery (1.5); call with G. Brier re: pending discovery (0.3); review and revise subpoena to lender (0.6).	S Hershey	2.40
29 August 2022	Draft requests for production to employees of Debtors (1.8); edit discovery requests to EquitiesFirst (0.4).	C Walker	2.20
29 August 2022	Review follow-up research re: potential causes of action (2.5); confer with W&C team members re: discovery review (0.7).	M Jaoude	3.20
29 August 2022	Conduct legal research re: discovery strategy of case (5.9); internal conference with M. Jaoude re: same (0.4); review public source documents for relevance in fact development (0.9).	L Curtis	7.20
29 August 2022	Review summaries on Celsius' public statement (0.3); summarize public information re: Celsius (1.0).	S Govindgari	1.30
29 August 2022	Review public Celsius materials (2.4); email to S. Hershey, M. Jaoude, and remainder of legal case team providing analysis re: same (0.5).	P Spencer	2.90
29 August 2022	Review discovery materials (2.0); draft and revise summary (2.5).	A Waterfield	4.50
30 August 2022	Email to S. Hershey (W&C) re: discovery issues.	D Turetsky	0.10
30 August 2022	Review status of discovery issues and next steps for same.	G Pesce	1.10
30 August 2022	Call with Elementus, C. Gurland and S. Hershey re: investigation and tracing (1.2); review and prioritize Rule 2004 requests (0.2); email to S. Hershey, C. Gurland and M. Andolina re: same (0.2).	A Colodny	1.60
30 August 2022	Review Arkham report for discovery topics (0.8); correspond with M. Jaoude re: next steps with discovery (0.2); review summary of discovery topics in draft response to US Trustee (0.4); correspond with C. Gurland re: subpoena issues (0.3); correspond with M. Galka, A. Colodny and C. Gurland re: discovery topics (1.1); correspond with G. Pesce and K. Wofford re: discovery requests (1.0); correspond with J. Brown re: same (1.1); review and revise third party subpoena (0.9); review individual discovery requests (0.3).	S Hershey	6.10
30 August 2022	Edit requests for production to employees (2.7); call with S. Hershey re: discovery requests to employees of Debtors (0.2).	C Walker	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2022	Initial review of VDR documents relating to UK entity (1.4); review and mark-up due diligence report and correspondence with H. Baldwin (W&C) re: same (0.8); review correspondence from H. Baldwin (W&C) re: supplemental information requests re: QC opinion (0.1).	C Edgington	2.30
30 August 2022	Legal research re: choice of law (3.2); factual research re: prior Mashinsky statements (2.7).	L Quinn	5.90
30 August 2022	Continue conducting legal research re: discovery strategy (5.4); internal conference with M. Jaoude and F. Hassan Ali re: same (0.6); internal conference with M. Jaoude re: same (0.3); review public source documents for relevance in fact development (0.8).	L Curtis	7.10
30 August 2022	Review discovery, take notes and summarize key points re: same.	E Kozakevich	2.90
30 August 2022	Factual research re: public Celsius information.	P Spencer	0.60
30 August 2022	Finalize and send summary of discovery materials (1.0); watch discovery materials and draft summary (1.6).	A Waterfield	2.60
31 August 2022	Review and comment re: requests for discovery of third parties (0.2); email to S. Hershey (W&C) and C. Gurland (W&C) re: issues re: same (0.1); further analysis re: third party discovery issues (0.2); confer with S. Hershey (W&C) re: same (0.1).	D Turetsky	0.60
31 August 2022	Review status of discovery issues and next steps for same.	G Pesce	1.30
31 August 2022	Correspond with J. Avergun and G. Pesce re: Mashinsky discovery requests (0.8); review and revise document requests on individuals (0.5); serve further discovery (0.2).	S Hershey	1.50
31 August 2022	Emails with S. Hershey re: subpoena to EquitiesFirst.	C Walker	0.10
31 August 2022	Create chart outlining events for timeline (2.5); review discovery review summaries from team (2.6); review research re: memo re: causes of action for contract claims (1.0).	M Jaoude	6.10
31 August 2022	Discuss due diligence review with J. Rogers (0.4); revise due diligence memo re: comments from C. Edgington and J. Rogers (1.1); email to N.G. Kessie re: same (0.1).	H Baldwin	1.60
31 August 2022	Internal conference with M. Jaoude re: legal research and discovery strategy.	L Curtis	0.20
31 August 2022	Confer with L. Curtis re: pending legal research re: claims (0.1); legal research re: potential tort claims (1.7).	S Govindgari	1.80
31 August 2022	Review public Celsius materials (2.6); email to S. Hershey, M. Jaoude and W&C team providing analysis of same (0.4).	P Spencer	3.00
31 August 2022	Finish watching discovery materials and draft summary.	A Waterfield	3.00

Employee issues

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 July 2022	Review and comment on issues re: CFO retention motion (0.3); emails to A. Swingle (W&C) re: same (0.1).	D Turetsky	0.40
30 July 2022	Email to A. Swingle re: CFO motion.	A Colodny	0.30
30 July 2022	Analyze Debtors' motion to employ CFO (0.6); legal research re: CFO motion (1.4); draft correspondence with A. Colodny re: same (0.5).	A Swingle	2.50
31 July 2022	Legal research re: CFO motion (1.4); legal research re: precedent first day pleadings (0.8).	A Swingle	2.20
1 August 2022	Draft objection re: CFO motion (1.3); legal research re: same (1.2).	A Swingle	2.50
2 August 2022	Draft objection re: CFO motion (1.5); factual research re: same (0.6); attend call with W&C team re: CFO objection and customer property issues (1.4).	A Swingle	3.50
3 August 2022	Analyze proposed resolution of severance issue in wages order.	G Pesce	0.70
3 August 2022	Draft objection re: CFO motion (6.2); legal research re: same (3.7); correspondence with G. Pesce and D. Turetsky re: objection to CFO motion (0.4).	A Swingle	10.30
4 August 2022	Further analysis re: issues re: CFO retention motion (0.3); correspond with M. Meghji (M3) re: same (0.1); review and analyze re: drafts of wages order (0.3) and further diligence re: same (0.1); correspond with T. Smith (W&C) re: same (0.1).	D Turetsky	0.90
4 August 2022	Analyze request for severance funding.	G Pesce	0.80
4 August 2022	Revise objection re: CFO motion (4.0); draft diligence requests re: CFO motion (0.5); legal research re: CFO motion (1.2); correspondence with G. Pesce, A. Colodny, J. Ramirez, and M3 team re: CFO issues (0.2); analyze de minimis asset sales motion, proposed order, and procedures (0.4); revise proposed order re: same (0.6); analyze contract procedures motion and proposed order (0.3); revise proposed order re: same (0.5); call with J. Ramirez re: revisions to de minimis asset sales and contract procedures proposed orders (0.3).	A Swingle	8.00
10 August 2022	Analyze diligence approach internally re: employee issues.	S Moradi	0.50
11 August 2022	Analyze diligence process with W&C team re: employee issues.	S Rozell	0.30
11 August 2022	Review documents re: employee issues in data rooms (2.3); discuss internally with V. Rosamond and S. Rozell re: same (0.4); review new uploads to data room re: employee issues and review of same (0.2).	S Moradi	2.90
12 August 2022	Emails with T. Smith (W&C) re: wages objection (0.1); call with T. Smith (W&C) re: wages motion issues (0.1).	D Turetsky	0.20
12 August 2022	Correspondence with corporate team re: diligence deadlines (0.1); create account for third data room re: employee issues (0.1);	S Moradi	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	begin review of documents in third data room re: employee issues (0.5).		
13 August 2022	Review and comment re: revised wages order (0.2); call with T. Smith (W&C) re: same (0.1); emails to K. Ehrler (M3) and others from M3 re: wages and severance matters (0.1).	D Turetsky	0.40
14 August 2022	Review data room documents re: employee issues.	S Rozell	0.20
15 August 2022	Discuss diligence memo and documents with S. Moradi re: employee issues.	S Rozell	0.80
15 August 2022	Review new uploads to data rooms re: employee issues and create notes index of same (3.0); prepare for diligence review call with S. Rozell re: same (0.3); call with S. Rozell re: same (0.5); draft comprehensive email to A. Das and corporate team re: outstanding diligence items, local counsel review and further information re: employee issues (0.5).	S Moradi	4.30
16 August 2022	Discuss diligence with W&C team re: employee issues.	S Rozell	0.40
16 August 2022	Draft initial insert to diligence report re: employee issues.	S Moradi	3.70
18 August 2022	Review data room documents re: employee issues (1.7); review and revise diligence memo drafted by S. Moradi re: employee issues (1.0).	S Rozell	2.70
18 August 2022	Draft supplementary diligence request list re: employee issues (0.6); revise diligence insert re: employee issues (0.4); discuss diligence next steps with White & Case team re: employee issues (0.2); review draft diligence insert re: employee issues (0.2).	S Moradi	1.40
19 August 2022	Revise diligence memo re: employee issues (0.7); discuss same with S. Moradi re: employee issues (0.5).	S Rozell	1.20
19 August 2022	Review comments to first draft of diligence report and diligence request list from S. Rozell re: employee issues.	S Moradi	0.50
24 August 2022	Discuss UK diligence with W&C team re: employee issues.	S Rozell	0.30
24 August 2022	Correspond with T. Smith and K&E team re: severance agreements.	G Warren	0.10
30 August 2022	Review Campagna declaration in support of severance payments (0.1); review and comment re: proposed order authorizing severance payments (0.2); review agreements re: severance (0.2); further analysis re: severance issues (0.2); emails to T. Smith (W&C) and J. Ramirez (W&C) re: severance issues (0.2); call with T. Smith (W&C) re: severance issues (0.1)	D Turetsky	1.00
30 August 2022	Research re: statutory notice periods and notice pay (0.3); correspondence with A. Amulic (W&C) and T. Smith (W&C) re: same (0.1).	C Edgington	0.40
30 August 2022	Correspond with K&E team re: wages declaration for severance payments and severance order (0.2); correspond with A. Colodny,	T Smith	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	D. Turetsky, and G. Pesce re: review of same (0.6); review consideration in severance agreements re: same (0.3); review and comment on declaration in support of severance payments (0.7); telephone conference with D. Turetsky re: comments to severance order (0.1); revise severance order (0.5); telephone conference with K&E team re: notice pay (0.3).		
31 August 2022	Review data room uploads (0.6); confer with W&C team re: updates to diligence memo (0.1).	S Rozell	0.70
31 August 2022	Review filing version of severance order (0.1); correspond with K&E team re: same (0.1).	T Smith	0.20
31 August 2022	Review materials in data room re: employee issues (3.1); discuss same with S. Rozell (0.3).	S Moradi	3.40

Executory Contracts / Unexpired Leases

5 August 2022	Analyze assumption and rejection procedures (1.6); call with A. Swingle re: same (0.2).	J Ramirez	1.80
19 August 2022	Review proposed rejection of leases and contracts.	G Pesce	0.60
24 August 2022	Review notice of rejection.	G Warren	0.10
25 August 2022	Correspondence with D. Gattuso re: case background and lease review.	A Rudolph	0.20
31 August 2022	Review executory contracts for proposed rejection.	G Pesce	1.10
31 August 2022	Multiple correspondence with W. Foster (M3) re: first and second omnibus contract rejection motions.	A Rudolph	0.10

Financing Matters

4 August 2022	Review and analysis re: liquidity forecast and related issues.	D Turetsky	0.60
8 August 2022	Further analysis re: liquidity issues.	D Turetsky	0.20
12 August 2022	Analyze DIP financing proposals.	J Ramirez	1.30
14 August 2022	Participate in call with Committee advisors to discuss potential financing options.	A Ericksen	1.00
16 August 2022	Review correspondence re: status of DIP financing process.	G Pesce	0.70
16 August 2022	Review updated DIP financing proposals from PWP team (0.2); review potential liquidity improvements from PWP team (0.1).	G Warren	0.30
17 August 2022	Review correspondence re: status of DIP financing process.	G Pesce	0.70
17 August 2022	Review DIP Financing materials and diligence (0.3); correspond	T Smith	0.40

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	with A. Zatz re: DIP Financing and liquidity (0.1).		
17 August 2022	Correspond with G. Pesce, PWP team, M3 and other advisors re: DIP financing, liquidity, and research from hearing (0.8); review and correspond with K. Wofford, G. Pesce, and PWP re: bitcoin monetization (0.4).	G Warren	1.20
18 August 2022	Review materials re: revised liquidity forecast.	K Wofford	0.90
18 August 2022	Further analysis re: DIP financing options.	D Turetsky	0.20
18 August 2022	Call with K. Wofford, G. Pesce, D. Turetsky, M. Meghji, K. Cofsky, M. Galka, B. Young, E. Aidoo re: security transfers and liquidity.	A Colodny	1.20
19 August 2022	Review and analysis re: capital raising alternative presentation from Debtors.	D Turetsky	0.20
19 August 2022	Review correspondence re: status of DIP financing process.	G Pesce	0.70
19 August 2022	Review and correspond with M3 (K. Ehrler) and W&C team and PWP (M. Rahmani) and others re: financing and liquidity and presentations re: same (0.9); review presentation from M3 on bitcoin mining financing (0.2); correspond with K. Cofsky, K. Meghji and others re: potential financing and liquidity (0.4); review Celsius "Community first" proposal (0.1).	G Warren	1.60
22 August 2022	Review and correspond with A. Colodny and A. Rudolph re: reporting of cash collateral and vendors.	G Warren	0.20
24 August 2022	Correspond re: UST objection to cash management with A. Rudolph and D. Turetsky and review same (0.3); review diligence on coin and loan agreements and correspond with A. Venes re: same (0.2); review coin report (0.1).	G Warren	0.60
25 August 2022	Correspond with A. Colodny and K&E team re: GK8 sale (0.2); review and correspond with G. Pesce and M. Rahmani (M3) re: loan payment (0.2).	G Warren	0.40
29 August 2022	Review correspondence re: liquidity forecast.	G Pesce	0.60
30 August 2022	Call with W&C team to discuss 2004 process and moving discovery (1.0); discuss priority discovery request categories, emails to W&C and K&E teams re: 2004 process (0.5); email to A. Swingle re: mined bitcoin transactions (0.3).	K Wofford	1.80
30 August 2022	Review correspondence re: liquidity forecast.	G Pesce	1.10
31 August 2022	Review liquidity forecast and projections.	G Pesce	1.40

First Day Pleadings

29 July 2022	Analyze docket and first day pleadings.	J Ramirez	2.40
29 July 2022	Correspondence with A. Colodny re: initial work streams (0.2);	A Swingle	1.50

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	review first day pleadings (1.3).		
29 July 2022	Review first day filings (0.6); draft memo re: same (0.5).	A Rudolph	1.10
30 July 2022	Correspond with D. Turetsky re: first day motion issues (0.2); review first day motions and orders and comment on same re: wages, cash management, and critical vendors (3.2).	T Smith	3.40
30 July 2022	Review and analyze first day and second day motions (3.0); review and analyze interim cash management order (0.6); review interim order re: wages (0.5); draft motion for adjournment of August 8, 2022 hearing (1.1).	A Rudolph	5.20
31 July 2022	Review and revise summaries of first day pleadings (0.7); review first day declaration and other public information (0.3); email A. Rudolph re: first day summaries (0.1).	A Colodny	1.10
31 July 2022	Review and summarize first day and second day motions for Committee meeting (2.3); correspond with A. Swindle and A. Rudolph re: same (0.2); review and analyze interim orders for wages, critical vendors, and insurance (0.9); comment on same (0.5).	T Smith	3.90
31 July 2022	Review and summarize first day motions (2.1); review and revise motion to adjourn (0.5); draft statement of Committee setting out intentions in these chapter 11 cases (0.8); call with J. Ramirez re: first day motions (0.2).	A Rudolph	3.60
1 August 2022	Internal strategy call re: responses to first day pleadings (0.7); conference with Committee professionals re: same (0.5).	A Zatz	1.20
1 August 2022	Review and revise first day pleadings and orders (3.2); correspondence with W&C team re: same (0.3).	J Ramirez	3.50
1 August 2022	Comment on interim compensation procedures order (1.3); review certain local procedures in connection with same (0.3); emails with A. Colodny and T. Smith re: same (0.2).	S Ludovici	1.80
1 August 2022	Analyze first-day declaration re: key case issues, next steps.	A Amulic	2.00
1 August 2022	Review bankruptcy docket, petitions and first day declaration for background information (1.4); review pending motions and related information on docket (0.7).	G Warren	2.10
2 August 2022	Correspond with Kirkland re: draft final first day orders (0.1); correspond with K&E re: adjournment of hearing (0.1).	T Smith	0.20
3 August 2022	Review and revise final second day orders (0.8); correspond with W&C team re: same (0.6).	G Pesce	1.40
3 August 2022	Analyze final first day orders (1.9); call with T. Smith re: cash management issues (0.3).	J Ramirez	2.20
3 August 2022	Review and comment on ordinary course professional order (0.3); emails with G. Pesce and with T. Smith re: ordinary course professional and interim compensation procedures orders (0.1).	S Ludovici	0.40

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3 August 2022	Correspond with G. Warren re: first day orders review and comments (0.2); review and comment on first day final orders (0.9); correspond with A. Rudolph re: first day order comments (0.2); telephone conference with J. Ramirez re: cash management final order (0.3); correspond with A. Colodny re: withhold account and breach of employee email (0.1).	T Smith	1.70
3 August 2022	Review, revise, research, and provide comments on proposed critical vendor final order (1.4); correspond with T. Smith re: necessary comments for first day order and review precedent for same (0.5).	G Warren	1.90
3 August 2022	Research and comment on first day order for NOL motion (0.8); review, revise and correspond with A. Rudolph re: template for all pleadings (0.7); review letters on crypto and finance sent to K&E team (0.2); send comments to first day orders/motions to T. Smith and J. Ramirez (0.3).	G Warren	2.00
3 August 2022	Discuss potential objections to first day motions with G. Warren, J. Ramirez and A. Zatz.	C O'Connell	2.60
3 August 2022	Review and revise proposed final order for utilities motion (0.8); review insurance motion (0.1); review and revise final proposed order re: taxes (0.5); review and revise final proposed order re: insurance (0.5); multiple correspondence with J. Ramirez, T. Smith, and G. Warren re: final proposed orders (0.2).	A Rudolph	2.10
4 August 2022	Review and revise final second day orders (0.8); correspond with W&C team re: same (0.6).	G Pesce	1.40
4 August 2022	Analyze final first day orders (2.8); correspondence with W&C team re: same (0.4); call with M3 team re: first day orders (0.8); call with T. Smith re: same (0.1).	J Ramirez	4.10
4 August 2022	Emails with J. Ramirez re: comments to interim compensation procedures and ordinary course professional (0.1); review and comment on interim compensation procedures/ordinary course professional orders (0.4); further review/comment on interim compensation procedures/ordinary course professional motions (0.3); emails with G. Pesce and to W&C team re: same (0.1); further email to W&C team re: comments to interim compensation procedures/ordinary course professional orders (0.1); email interim compensation procedures ordinary course professional comments to A. Wirtz (K&E) (0.1).	S Ludovici	1.10
4 August 2022	Correspond with J. Ramirez re: cash management system and wages (0.6); revise cash management order (0.7); review precedent orders re: same (0.8); revise wages order (0.9); correspond with J. Ramirez re: same (0.3); review and revise other final orders and review and analyze motion backgrounds re: same (1.1); correspond with J. Ramirez re: same (0.1); correspond with G. Pesce and D. Turetsky re: equity incentive program and ad hoc bonus program (0.3); revise utilities, cash management, wages, and other final orders (3.2); correspond with A. Rudolph re: first day final order comments (0.4); correspond with G. Warren re: comments to final first day orders, including critical vendors (0.2); telephone conference with J. Ramirez, A. Colodny, and M3 re: wages and critical vendors diligence (0.8); prepare proposed final mark ups of final orders (1.3); correspond with G. Pesce re: same (0.2).	T Smith	10.90

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4 August 2022	Review, revise and coordinate sending of first day orders with J. Ramirez, T. Smith and A. Rudolph and others (1.1); review and revise re: same (0.5); review docket and updated filings re: CFO motion (0.3); respond to inquiries from G. Pesce and W&C team re: first day orders (0.2); review, revise and correspond with D. Turetsky, G. Pesce, J. Ramirez, T. Smith and others re: various first day revisions to orders (1.2); review, revise and correspond with D. Turetsky, G. Pesce, A. Rudolph, and T. Smith re: critical vendor order and other first day orders (1.7); provide comments to NOL motion and confer with G. Pesce re: same (0.4); correspond with S. Ludovici re: retention apps (0.3); review declaration of stock and confer with G. Pesce re: same (0.2); work in progress call with W&C team re: work streams with W&C Team and follow-up with notes to same (1.0).	G Warren	6.90
4 August 2022	Review motion to sell mined bitcoin (0.2); research re: same (5.2); correspond with A. Zatz re: same (0.4); review and revise Objection to motion to sell mined bitcoin (0.9).	C O'Connell	6.70
4 August 2022	Review and revise proposed final order re: taxes (1.0); review and revise proposed changes to final order re: utilities (0.6); review and revise final proposed order re: critical vendors (1.6); review and revise final proposed NOL order (0.9); review and revise proposed final insurance order (1.1); review and revise proposed final cash management order (0.9); review and revise proposed final first day orders; email to M3 advisors team (0.7); review and revise final proposed order re: wages (0.5); multiple correspondence with T. Smith and G. Warren re: changes to proposed final orders (0.1).	A Rudolph	7.40
5 August 2022	Further review and comment re: critical/foreign vendor order (0.2); further analysis re: coin mining/bitcoin issues (0.3); call with Celsius security team (various), K&E team (A. Golic and others), M3 (J. Schiffrin and others), W&C (A. Colodny and others) and others re: security protocols (1.7); call with A. Colodny (W&C) re: same (0.3); further analysis re: same (0.3).	D Turetsky	2.80
5 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
5 August 2022	Call with K&E team re: first day orders (0.4); analyze final first day orders (0.7).	J Ramirez	1.10
5 August 2022	Partial attend call with Kirkland, W&C, M3 and others re: 1st day motions.	S Ludovici	0.10
5 August 2022	Telephone conference with K&E, A&M, M3, PWP, and W&C re: first day final orders and diligence (0.4); revise final first day orders re: comments received (1.4); correspond with A. Rudolph and G. Warren re: same (0.2); correspond with K&E re: first day orders (0.1); prepare for same (0.3); correspond with G. Pesce, D. Turetsky, and A. Colodny re: first day final orders (0.5); correspond with A. Colodny re: cash management objection (0.1); correspond with A. Swingle re: same (0.2).	T Smith	3.20
5 August 2022	Review updates from H. Kim on case (0.1); review comments on first day orders in preparation for call with K&E team (0.2); call re: same with same (0.5).	G Warren	0.80
5 August 2022	Discuss cash management motion issues and strategy with A.	C O'Connell	8.70

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	Zatz and T. Smith (2.9); telephone call with M3 (J. Schiffrin, M. Meghji) and PWP (M. Rahmani, K. Cofsky E. Aidoo) re: sale motion and mining motion (0.8); email memo to A. Zatz re: same (1.6); research re: ordinary course of business (0.5); review and revise response to mining motion and discuss strategy with K. Wofford, G. Pesce (2.9).		
5 August 2022	Call with J. Ramirez re: contract procedures motion (0.2); revise proposed order re: contract procedures motion (1.3); revise proposed order re: de minimis asset sales motion (0.9); correspondence with G. Pesce, J. Ramirez, T. Smith, A. Wirtz (K&E), and S. Cohen (K&E) re: first and second day orders and revisions (0.5); draft objection re: cash management motion (5.7); call with T. Smith re: cash management objection (0.1).	A Swingle	8.70
5 August 2022	Review and revise final proposed NOL order (0.4); call with W&C team and K&E team re: Committee's proposed changes to first day final relief (0.4); multiple correspondence with G. Pesce re: CFO motion (0.1); review docket re: same (0.1).	A Rudolph	1.00
6 August 2022	Research re: bitcoin mining objection (1.0); call with D. Turetsky, G. Pesce, T. Smith re: same (1.5); call with G. Pesce re: same (0.5).	K Wofford	3.00
6 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
6 August 2022	Internal call with G. Pesce, D. Turetsky, A. Colodny re: responses to first day pleadings (0.9); follow-up call with G. Warren (0.2); revise objection to motion to sell GK8 equity (0.1).	A Zatz	1.20
6 August 2022	Review cash management obligation (0.3); review and revise joinder re: security (0.4).	A Colodny	0.70
6 August 2022	Telephone conference with J. Ramirez re: cash management objection and open issues (0.1); review correspondence from S. Ludovici re: Centerview Fees (0.1); correspond with G. Pesce, A. Zatz re: global language for first day orders and draft same (0.3); correspond with K&E re: status of diligence and final first day order call (0.1).	T Smith	0.60
6 August 2022	Revise objection re: cash management motion (3.7); revise proposed order re: contract procedures motion (0.4); revise proposed order re: de minimis sales motion (0.4); correspondence with G. Pesce and J. Schiffrin (M3) re: de minimis sales issues (0.3); call with J. Schiffrin (M3) re: de minimis sales issues (0.1); call with S. Herman (M3) re: cash management issues (0.2).	A Swingle	5.10
6 August 2022	Draft limited omnibus objection to first day and second day relief.	A Rudolph	3.10
7 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
7 August 2022	Emails with A. Rudolph re: ordinary course professional/interim compensation procedures orders comments.	S Ludovici	0.30
7 August 2022	Revise objections to Bitcoin Mining Motion (1.9); correspondence with K. Wofford and G. Pesce re: same (0.3).	C O'Connell	2.20

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7 August 2022	Revise objection re: cash management motion (4.4); correspondence with G. Pesce, K. Wofford, and S. Herman (M3) re: same (0.3).	A Swingle	4.70
8 August 2022	Further review and analysis re: mined bitcoin sale issues (0.4); call with G. Pesce (W&C) re: second day operational pleadings (0.2); call with M3 (M. Meghji, J. Schiffrin, and others), Elementus (various), PWP (K. Cofsky and others) and W&C (K. Wofford, D. Landy and others) re: crypto storage issues and protocols (1.0); call with K. Wofford (W&C) re: crypto storage issues and protocols (0.4) and case strategy issues (0.3); call with G. Pesce (W&C) re: crypto storage issues and protocols (0.5).	D Turetsky	2.80
8 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
8 August 2022	Revise objection to GK8 bid procedures (0.8); email correspondences with S. Kava, G. Warren, D. Turetsky re: same (0.2).	A Zatz	1.00
8 August 2022	Revise objection to mined bitcoin (0.7); revise cash management objection (0.4).	A Colodny	1.10
8 August 2022	Analyze open issues re: first day motions (0.8); analyze draft of omnibus objection (0.7); correspondence with White & Case FRI team re: same (0.3).	J Ramirez	1.80
8 August 2022	Draft objection to wages motions, contract assumption, and critical vendors (2.6); review and analyze motions re: background facts and relief requested (0.8); correspond with A. Rudolph re: same (0.2); further revise same (0.7); correspond with G. Pesce, A. Colodny, and D. Turetsky re: same (0.1); correspond with G. Warren and J. Ramirez re: comments to first day final correspond (0.4); correspond with M3 re: wages diligence (0.2); correspond with G. Warren re: critical vendors issues (0.2).	T Smith	5.20
8 August 2022	Review, revise, and correspond with M3, T. Smith, S. Herman, J. Ramirez, and A. Colodny re: K&E's changes to first days (CV, NOL, sale motions) and suggested comments re: same (3.2); calls with S. Herman (M3) and K. Ehrler (M3) re: Critical Vendor claims (0.3); correspond with M3 team and W&C team re: proposed critical vendors order (1.5); multiple correspondence with J. Ramirez and T. Smith re: same (0.1); correspond with W&C team re: omnibus objection and proposals re: same (0.4); correspond with G. Pesce re: objection and critical vendors order (0.6).	G Warren	6.10
8 August 2022	Draft Bitcoin Mining Motion Objection (2.1); correspond with M3, PWP and W&C re: same (0.6); research re: bitcoin mining motion objection (2.2).	C O'Connell	4.90
8 August 2022	Review K&E edits to final proposed orders re: insurance, taxes, and utilities (0.6); review and revise limited omnibus objection (0.6); multiple correspondence with A. Colodny re: final proposed orders for insurance (0.2); review correspondence from M3 team and PWP team re: bitcoin mining motion (0.1).	A Rudolph	1.50
9 August 2022	Call with US Trustee (S. Cornell, B. Masumoto) and G. Pesce re: second day pleading issues (0.5); call with G. Pesce (W&C) re: second day pleading responses (0.1); review and comment re:	D Turetsky	2.50

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	objection to cash management motion (0.7); confer with A. Zatz (W&C) re: objection to cash management motion (0.1); review and comment re: omnibus objection to certain first day pleadings (0.4); call with J. Ramirez (W&C) re: same (0.1); call with A. Colodny (W&C) re: objections to first day relief (0.2); call with G. Pesce (W&C) re: objections to first day relief (0.4).		
9 August 2022	Conference with K&E team re: first-day order issues (1.1); revise final orders for second day hearing (1.1).	G Pesce	2.20
9 August 2022	Revise objection to GK8 bid procedures (0.9); review objection to cash management motion (0.3); email correspondences with G. Warren re: same (0.2).	A Zatz	1.40
9 August 2022	Revise De Minimis asset sales objection (0.3); revise omnibus objection, cash management objection, sale procedures objection, GK8 objection, and mined bitcoin objection (2.1); arrange for filing of same (0.4).	A Colodny	2.80
9 August 2022	Revise omnibus objection (0.9); call with A. Colodny re: same (0.2); call with A&M and M3 re: wages motion (0.9).	J Ramirez	2.00
9 August 2022	Email to S. Golden (K&E) re: interim compensation procedures/ordinary course professional orders.	S Ludovici	0.10
9 August 2022	Correspond with D. Turetsky re: objection to GK8 motion (0.1); correspond with W&C team, including G. Pesce and G. Warren, re: finalizing objections to first or second day relief (0.6); revise objection to wages, critical vendors, and contract procedures motions re: comments received (2.6); prepare filing version of joinder and correspond with W&C team re: same (0.3); correspond with J. Ramirez re: objections to first day motions and filings (0.2); telephone conferences and correspond with A. Colodny re: wages objection issues (0.3); review wages motion and related diligence re: severance data (0.6); telephone conferences and correspond with A&M and M3 re: wages diligence (0.9); draft internal notes re: same (0.4).	T Smith	6.00
9 August 2022	Research and draft omnibus first day objection (1.6); correspond with G. Pesce, T. Smith and others re: same (0.3); correspond re: cash management objection with A. Colodny, M3 team, and R. Kwasteniet (K&E) re: filings and applicable language (0.3); correspond with S. Herman (M3) re: first day proposals (0.1); correspond with W&C team, Kroll team, and Managing Clerks office re: coordinating filing and service of objections (0.3); correspond with K. Ehrler (M3), G. Pesce and T. Smith re: omnibus first day objection (0.2); revise objections re: same (1.2); review comments to cash management objection from K&E team and retention application (0.2).	G Warren	4.20
9 August 2022	Incorporate W&C partner markups to Bitcoin Mining Motion (3.3); discuss same with K. Wofford (1.4); correspondence with M3 and Managing Clerk's Office re: same (0.2).	C O'Connell	4.90
9 August 2022	Revise objection re: cash management motion (2.8); call with G. Pesce re: same (0.1); correspondence with G. Pesce, D. Turetsky, K. Wofford, A. Zatz, and A. Colodny re: revisions to same (0.5).	A Swingle	3.40

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9 August 2022	Review and revise limited omnibus objection to wages motion and critical vendors motion (0.4); review correspondence from W&C team re: final changes to proposed final orders on second day relief (0.3); review docket (0.1); multiple correspondence with A. Colodny re: filings (0.1); call with S. Kava re: GK8 sale objection (0.1).	A Rudolph	1.00
10 August 2022	Revise objection to GK8 bid procedures.	A Zatz	0.40
10 August 2022	Review and revise De Minimis Asset Sales Objection, GK8 Sale Objection and Information Sharing Protocol Motion.	A Colodny	1.40
10 August 2022	Analyze diligence issues re: pending objections to first days (1.2); call with K. Ehrler (M3) re: same (0.3); correspondence with W&C team re: same (0.4).	J Ramirez	1.90
10 August 2022	Coordinate filing of all objections to first and second day motions (0.9); correspond with G. Warren, A. Swingle, C. O'Connell, and A. Colodny re: same (0.4); review and analyze objections filed (0.2); comment on motion for communications protocol and correspond with D. Litz re: same (0.2).	T Smith	1.70
10 August 2022	Review, revise and coordinate with WC and M3 advisors on first day objections and diligence and drafts for hearing (1.0); review and correspond with M3 team and J. Ramirez re: same (0.3); review comments from Debtors on NOL order and correspond with G. Pesce, J. Ramirez re: same (0.2); review questions and potential reporting requirements related to first days from M3 team and updated docket re: same (0.4); correspond with K. Ehrler (M3) re: first day objections (0.2); draft comments and propose analysis re: same (0.7); review template for pleadings and correspond with A. Rudolph re: same (0.2); review diligence items for first day hearing (0.2).	G Warren	3.20
10 August 2022	Review diligence related to wages motion (0.4); draft email summary re: same (0.2); review data room documents for diligence relating to final proposed order re: wages (0.3).	A Rudolph	0.90
11 August 2022	Email to A. Colodny (W&C) re: diligence for first/second day pleading objections.	D Turetsky	0.10
11 August 2022	Conference with K&E team re: first-day order issues.	G Pesce	1.10
11 August 2022	Call with G. Warren re: GK8 bid procedures objection (0.8); revise GK8 bid procedures objection (0.2).	A Zatz	1.00
11 August 2022	Finalize objections to GK8 Sale, De Minimis Asset Sales, Information Protocols, Mined Bitcoin (2.2); email to H. Hockberger and K&E team re: diligence and objections (0.4).	A Colodny	2.60
11 August 2022	Correspond with W&C team re: objections to first and second motions (0.8); prepare filing versions of objections (1.9); correspond with managing clerks office re: filing (0.4); correspond with A. Colodny re: same (0.3); correspond with S. Kava re: extension to file SOFA/schedules motion and review summary of same (0.2).	T Smith	3.60
11 August 2022	Correspond with J. Ramirez, A. Colodny, and K. Ehrler re:	G Warren	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	diligence items for first day hearings (0.5); correspond with A. Colodny and K&E team re: revised orders (0.2); call with T. Smith re: pending workstreams (0.2).		
11 August 2022	Revise proposed order re: cash management motion (2.4); correspondence with G. Pesce, K. Wofford, and A. Colodny re: same (0.3).	A Swingle	2.70
12 August 2022	Calls with K. Wofford (W&C) re: mining operation issues (0.4) and cash management issues (0.2); emails to K. Wofford (W&C) re: mining objection (0.1); further analysis re: cash management issues (0.2); further analysis re: bitcoin mining sale issues (0.3); confer with G. Pesce (W&C) re: cash management (0.1); emails to G. Warren (W&C) re: critical vendor motion issues (0.1).	D Turetsky	1.40
12 August 2022	Call with T. Smith and G. Warren re: outstanding objection issues (0.3); Analyze issues re: same (0.6); Analyze revised orders re: same (0.9); correspondence with W&C team re: same (0.4); correspondence with K&E re: same (0.2).	J Ramirez	2.40
12 August 2022	Correspond with D. Turetsky re: wages outstanding items (0.2); draft chart re: outstanding items for wages and review markup of wages order (0.4); telephone conference with J. Ramirez and G. Warren re: same (0.4); correspond with A. Swingle, J. Ramirez, and G. Warren re: outstanding first day items chart (0.2); revise chart (0.6); correspond with Kirkland re: severance and equity incentive plan (0.2); correspond with G. Pesce, D. Turetsky, A. Colodny, A. Swingle, J. Ramirez, and G. Warren re: outstanding first day items chart and open issues (0.2); review orders and prior correspondence with Kirkland re: same (0.3).	T Smith	2.50
12 August 2022	Review and correspond with D. Turetsky, T. Smith, and J. Ramirez re: first day orders and pending discussions with Debtors on orders (0.5); call with J. Ramirez and T. Smith re: same (0.4); review and revise first day orders (1.2); draft chart for A. Colodny and D. Turetsky re: same (1.1); review and revise diligence memo for M3 and correspond with A. Swindle re: same (0.4); correspond with A. Colodny, A. Swindle, J. Ramirez, G. Pesce and M3 team re: changes to first day orders (0.2); revise memo and correspond with W&C team re: orders to same (0.7).	G Warren	4.50
12 August 2022	Review and comment on first day motions (3.4); discuss same with K. Wofford (1.9); call with M3, PWP and W&C teams re: first day motions (1.1); review data room and discuss same with K. Wofford (1.5); review data room (0.9); calls with W&C team and K&E team negotiating first day motion revisions (0.6).	C O'Connell	9.40
13 August 2022	Review and comment re: first/second day comments memo (0.2); emails to A. Swingle (W&C) and T. Smith (W&C) re: same (0.2); further review/analysis re: cash management issues (0.1); emails to J. Ramirez (W&C) re: comments to second day relief (0.2); further review cash management order (0.2).	D Turetsky	0.90
13 August 2022	Revise NOL, critical vendors, wages, and cash management orders.	G Pesce	1.40
13 August 2022	Email to K. Wofford and C. O'Connell re: Bitcoin mining reporting (0.1); telephone call with K. Wofford and C. O'Connell re: same (0.2); revise diligence reporting (0.2); review assumption and	A Colodny	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	assignment procedures (0.1); multiple emails to J. Ramirez re: First day order (0.2).		
13 August 2022	Analyze revised orders re: pending motions (1.2); correspondence with W&C team re: same (0.4); analyze open issues re: same (0.3); correspondence with K&E team re: same (0.1).	J Ramirez	2.00
13 August 2022	Telephone conferences and correspond with D. Turetsky re: comments to wages order (0.3); correspond with M3 and W&C team, including D. Turetsky and G. Pesce re: postpetition severance obligations and independent contractor obligations (0.4); revise wages order (1.1).	T Smith	1.80
13 August 2022	Coordinate and correspond with W&C team re: first day orders and changes to same (0.5); review and revise critical vendors order and correspond with J. Ramirez, A. Colodny and G. Pesce re: same (0.5); review and correspond with J. Ramirez, A. Colodny and G. Pesce re: NOL order (0.4); review, revise and coordinate proposed first day orders (1.5); confer with G. Pesce and J. Ramirez re: same (0.4); call with K. Ehrler (M3) re: same (0.2).	G Warren	3.50
13 August 2022	Calls with M3 team and K. Wofford re: Debtors' bitcoin mining provisions (2.1); review data room for contracts re: same (2.3); calls with K&E team re: same (2.3).	C O'Connell	6.70
13 August 2022	Revise proposed order re: cash management motion (2.4); correspondence with G. Pesce re: revisions to same (0.3); revise proposed order re: contract procedures motion (1.2); correspondence with G. Pesce and J. Ramirez re: revisions to same (0.2).	A Swingle	4.10
14 August 2022	Draft and edit proposed bitcoin mining order (0.6); calls re: same with C. O'Connell (0.2); emails re: same with C. O'Connell (0.1).	K Wofford	0.90
14 August 2022	Further review and comment re: M3 reporting memo re: first/second days (0.2); confer with G. Pesce (W&C) re: same (0.1); review revised proposed wages order (0.1).	D Turetsky	0.40
14 August 2022	Review and revise NOL and wages orders (0.4); conference with A. Wirtz re: same (0.2).	G Pesce	0.60
14 August 2022	Analyze revised orders re: pending motions (0.8); correspondence with W&C team re: same (0.3).	J Ramirez	1.10
14 August 2022	Correspond with A. Colodny, G. Pesce and others re: diligence memo and updates to first day orders (0.4); correspond with T. Smith and J. Ramirez re: status updates for first day motions for Committee (0.3); review K&E team's suggested changes to first days and correspond with W&C team and M3 team re: same and G. Pesce's comments to same (1.2).	G Warren	1.90
14 August 2022	Legal research re: de minimis asset sales issues (0.3); correspondence with A. Colodny re: same (0.2); correspondence with J. Ramirez & T. Smith re: outstanding issues for first day orders (0.2).	A Swingle	0.70
15 August 2022	Edit proposed bitcoin mining order (0.7); email with D. Turetsky	K Wofford	1.80

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	and G. Pesce re: same (0.2); conference calls re: second day orders with W&C, Kirkland teams (0.9).		
15 August 2022	Review revised critical vendor order (0.1); emails to G. Warren (W&C) re: issues re: same (0.1); review revised NOL order (0.1); email to G. Pesce (W&C) re: wages order issues (0.1); further analysis re: wages order issues (0.2); emails to K. Ehrler (M3) and others at M3 re: wages issues (0.2); emails with S. Herman (M3) and others re: cash management/intercompany transfer issues (0.1); call with G. Pesce (W&C) re: wages issues (0.1); call with K&E (R. Kwasteniet, A. Wirtz and others) and W&C (G. Pesce and others) re: second day relief issues (0.5); review and comment re: revised drafts of wages order (0.2); emails to T. Smith (W&C) re: same (0.2); email to G. Pesce (W&C) re: intercompany transfer issues (0.1); further analysis re: same (0.2); review revised draft order re: contract assumption/rejection procedures (0.1); review Debtors reply to second day objections (0.2); further email to G. Pesce (W&C) and A. Colodny (W&C) re: Committee inquiry re: wages relief (0.1); further analysis re: wages order issues (0.2); further analysis re: intercompany transfer issues (0.2); call with A. Colodny (W&C) re: same (0.1); further call with K&E (R. Kwasteniet and others), A&M (R. Campagna and others), W&C (A. Colodny and others), and M3 (J. Schiffrin and others) re: intercompany reporting issues (0.6).	D Turetsky	3.70
15 August 2022	Conference with K&E team re: critical vendor issues.	G Pesce	0.60
15 August 2022	Review Debtors' reply to first day objections (0.2); email C. O'Connell re: same (0.1).	A Zatz	0.30
15 August 2022	Email T. Smith re: First Day Orders and language to cash management order (0.3); revise de minimis asset sale order and send same to A. Swingle (1.8); call with G. Pesce, J. Ramirez, D. Turetsky, A. Wirtz, R. Kwasteniet re: First Day order and hearing (0.6); review and revise de minimis asset sales (0.4); call with J. Schiffrin re: cash management (0.2); review cash management (0.3).	A Colodny	3.60
15 August 2022	Call with K&E team re: first day order issues (0.6); analyze open issues re: same (2.2); call with G. Warren re: same (0.1); correspondence with W&C team re: same (0.4).	J Ramirez	3.30
15 August 2022	Telephone conference with K&E team and W&C, including D. Turetsky and G. Pesce re: outstanding first day order comments (0.6); correspond with J. Ramirez re: same (0.1); revise wages order (0.4); correspond with D. Turetsky re: same (0.2); draft summary of changes to wages order and review diligence re: same (0.4); correspond with G. Warren re: same (0.2); correspond with J. Ramirez re: severance review (0.2).	T Smith	2.10
15 August 2022	Review and correspond with G. Pesce, D. Turetsky and M3 team re: suggested revisions to first day orders (1.9); prepare for conference with K&E team re: first day orders (0.2); conference with K&E team and W&C team re: changes to first day orders (0.6); correspond with J. Schiffrin (M3) and other M3 members re: figures for first day orders (0.2); review, coordinate and send revised first day orders to W&C team to share with K&E team and review updated court filings on same (0.9); review affidavit of service of relevant pleadings (0.1); call with M3 and revise analysis of first day orders for Committee (0.2); review, revise and	G Warren	7.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	draft summary of proposed changes to first day orders for Committee review (1.5); review questions from Committee re: wages (0.2); correspond with M3 team and A. Swingle and others re: cash management order (0.3); correspond with K&E team, J. Ramirez, and T. Smith re: wages issues (0.3); review and correspond with A. Colodny and K&E team re: contract procedures order (0.5); review creditor meetings updates (0.2).		
15 August 2022	Review and comment re: revised proposed order for Mined Bitcoin sales (1.7); organize summary of same for Second Day Hearing (0.3); correspondence with J. Ramirez re: same (0.3).	C O'Connell	2.30
15 August 2022	Prepare for (0.2) and attend call with K&E team re: first day orders (0.6); revise proposed order re: cash management motion (2.3); analyze Debtors' revisions to contract procedures order (0.2); correspondence with G. Pesce, D. Turetsky, A. Colodny, and G. Warren re: revisions to proposed first day orders (0.4); draft summary materials re: revisions to proposed first day orders (0.7); call with C. O'Connell re: mined BTC issues (0.2).	A Swingle	4.60
15 August 2022	Review filings in preparation for second day hearing.	C Eliazadeh	1.20
15 August 2022	Review of correspondence between K&E team and W&C team re: negotiations of first day orders (0.2); review of correspondence between W&C and M3 partners re: proposed final first day orders (0.1); multiple correspondence with J. Ramirez and T. Smith re: proposed final wages order (0.1).	A Rudolph	0.40
16 August 2022	Calls internally on open issues re: first day orders.	D Landy	1.00
16 August 2022	Review revisions to wages order and email to T. Smith re: same (0.1); call with G. Pesce (W&C) re: budget/reporting (0.1); emails to A. Colodny (W&C) and G. Pesce (W&C) re: same (0.1); further analysis re: budget/reporting issues (0.2); review further revised cash management order (0.1).	D Turetsky	0.60
16 August 2022	Revise wages order (0.2); correspond with D. Turetsky re: same (0.1); correspond with D. Turetsky and J. Ramirez re: hearing items (0.1).	T Smith	0.40
16 August 2022	Review and correspond with G. Pesce, A. Colodny, M3 team and K&E team re: first day orders and proposed changes to same (0.5); review update on bitcoin mining from M3 (0.1).	G Warren	0.60
16 August 2022	Review final orders (1.7); prepare chart summarizing final orders (1.0); review multiple correspondence between W&C team and K&E team re: final proposed orders (0.1).	A Rudolph	2.80
17 August 2022	Conference with K&E re: critical vendor issues.	G Pesce	0.60
17 August 2022	Review first day orders entered by court.	G Warren	0.20
19 August 2022	Review final first day and second day orders (1.0); draft summary re: same (1.6).	A Rudolph	2.60
23 August 2022	Conference with K&E re: critical vendor issues.	G Pesce	0.60

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23 August 2022	Draft Committee Rule 2019 statement (0.6); legal research re: same (0.4).	A Swingle	1.00
24 August 2022	Further analysis re: cash management issues (0.3); review and analysis re: US Trustee objection to cash management motion (0.2); email to A. Rudolph (W&C) and G. Pesce (W&C) re: same (0.1).	D Turetsky	0.60
24 August 2022	Conference with K&E team re: critical vendor issues.	G Pesce	0.60
24 August 2022	Revise Committee Rule 2019 statement (0.3); correspondence with G. Pesce, A. Colodny, and Committee members re: same (0.2).	A Swingle	0.50
25 August 2022	Conference with K&E team re: critical vendor issues.	G Pesce	0.60
25 August 2022	Review and correspond with A. Colodny and M3 team re: critical vendor payment request (0.5); correspond with A. Colodny and K&E team re: vendor requests (0.3).	G Warren	0.80
25 August 2022	Multiple correspondence with G. Pesce re: US Trustee objection to cash management motion.	A Rudolph	0.20
26 August 2022	Review, and correspond with A. Golic (K&E), G. Pesce, D. Turetsky, and A. Colodny re: proposed vendor payments (0.8); review and comment on trade agreement re: same (0.9); correspond with M3 and G. Pesce re: potential loans (0.1); correspond with A. Venes re: diligence materials related to crypto (0.1); review information on Celsius collateral (0.1).	G Warren	2.00
26 August 2022	Analyze Debtors' proposed third interim cash management order (0.3); correspondence with M3 team re: same (0.2); further correspondence with K. Ehrler re: same (0.1).	A Swingle	0.60
27 August 2022	Further analysis re: coin security issues (0.2); emails to T. Smith (W&C) and further analysis re: severance issues (0.1).	D Turetsky	0.30
28 August 2022	Revise third interim cash management order (0.5); draft correspondence with G. Pesce and W&C team re: same (0.2).	A Swingle	0.70
29 August 2022	Review revised second day orders for presentment to court.	G Pesce	1.40
29 August 2022	Revise third interim cash management order (1.3); correspondence with G. Pesce and K. Ehrler re: same (0.2).	A Swingle	1.50
30 August 2022	Review revised second day orders for presentment to court.	G Pesce	0.60
30 August 2022	Revised third interim cash management order (0.4); revise Committee Rule 2019 statement (0.3); call with J. Ramirez re: same (0.1); correspondence with Committee members re: same (0.3).	A Swingle	1.10
31 August 2022	Further analysis re: cash management budget issues (0.2); review revised cash management order (0.1); further review proposed changes to reporting stipulation (0.1); call with A. Colodny (W&C) re: cash management order issues (0.2).	D Turetsky	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 August 2022	Review revised second day orders for presentment to court.	G Pesce	0.60
31 August 2022	Review and revise cash management (0.4); review head count email from K. Ehrler (0.2); call with K. Ehrler re: cash management and wages (0.2); review revised de minimis sales procedure issues (0.2).	A Colodny	1.00
31 August 2022	Revise third interim cash management order (3.7); correspondence with E. Jones (K&E) re: finalizing cash management order (0.5); correspondence with W&C team re: same (0.6); calls with K. Wofford re: same (0.7); calls with K. Wofford, Ken Ehrler (M3), and S. Herman (M3) re: same (0.3).	A Swingle	5.80

Hearings and Court Matters

31 July 2022	Emails to G. Pesce (W&C) re: August 8 hearing issues.	D Turetsky	0.20
10 August 2022	Email to G. Pesce (W&C) and A. Colodny (W&C) re: August 16 hearing prep.	D Turetsky	0.10
11 August 2022	Prepare for second day hearing by reviewing, organizing and providing analysis of relevant docket entries (2.2); email with G. Pesce and others re: same (0.2).	G Warren	2.40
13 August 2022	Email to G. Pesce re: hearing prep (0.2); email to G. Warren re: CEL (0.2).	A Colodny	0.40
13 August 2022	Prepare presentation for second day hearing (1.2); correspond with G. Pesce, A. Colodny, and J. Ramirez re: same (0.3).	G Warren	1.50
15 August 2022	Calls with A. Colodny (W&C) and G. Pesce (W&C) re: second day hearing issues (0.9); review hearing presentation outline and comment (0.4); further prepare for second day hearing (0.4).	D Turetsky	1.70
15 August 2022	Correspond with G. Pesce re: document services (0.3); correspond with J. Ramirez re: presentation for second day hearing (0.3); correspond with A. Zatz re: adjournment of GK8 hearing (0.1); review, revise and prepare presentation for second day hearing and correspond with G. Pesce re: same (3.5); prepare script and presentation for second day hearing (1.0) correspond with D. Turetsky and G. Pesce re: same (0.2).	G Warren	5.40
16 August 2022	Prepare for (0.5) and attend (2.3) second day hearing.	K Wofford	2.80
16 August 2022	Prepare for hearing (0.3); review and comment re: hearing outline/script (0.7); partial call with K&E team (R. Kwasteniet, H. Hockberger, and others), Milbank (N. Almeida and others), Jones Day (J. Mester and others) and others re: second day hearing issues (0.2); call with W&C (K. Wofford, G. Pesce, and A. Colodny) re: hearing strategy (0.5); follow up call with K. Wofford (W&C) re: same (0.1); follow up call with G. Pesce (W&C) re: same (0.1); further review and revise hearing script (0.2); email to J. Ramirez (W&C) and T. Smith (W&C) re: hearing issues (0.1); second day hearing (2.2); post hearing call with G. Pesce (W&C) re: strategy issues (0.2)	D Turetsky	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 August 2022	Attend Second Day Hearing.	A Colodny	2.20
16 August 2022	Attend call with G. Pesce and A. Colodny re: second day hearing.	S Hershey	0.50
16 August 2022	Draft hearing summary and coordinate compiled summary with A. Rudolph and J. Ramirez re: same.	T Smith	0.30
16 August 2022	Review filings and proposed orders ahead of second day hearing (0.4); review Committee presentation on same (0.2).	G Warren	0.60
23 August 2022	Email to H. Hockberger re: second day Hearing.	A Colodny	0.20
24 August 2022	Call with T. Smith re: wages and outstanding items for Second Day Hearing.	A Colodny	0.20
29 August 2022	Call with K. Wofford (W&C) re: September 1 hearing issues.	D Turetsky	0.30
30 August 2022	Prepare for hearing with W&C partners.	K Wofford	0.90
30 August 2022	Call with G. Pesce (W&C), A. Colodny (W&C) and S. Hershey (W&C) re: September 1 hearing planning.	D Turetsky	1.00
30 August 2022	Call with G. Pesce, D. Turetsky, A. Colodny and K. Wofford re: topics for September 1 hearing.	S Hershey	1.00
31 August 2022	Review hearing outlines (0.4); emails and discussions with G. Pesce and D. Turetsky re: same (0.3).	K Wofford	0.70
31 August 2022	Calls with G. Pesce (W&C) re: September 1 hearing issues (0.6); further call with A. Colodny (W&C) and G. Pesce (W&C) re: September 1 hearing issues (0.5); additional call with A. Colodny (W&C) re: hearing issues and strategy (0.8); email to G. Pesce (W&C), A. Colodny (W&C), and T. Smith (W&C) re: hearing script and strategy (0.2); review and comment re: hearing talking points (0.3); further call with G. Pesce (W&C) and partial K. Wofford (W&C) re: hearing strategy (0.3).	D Turetsky	2.70
31 August 2022	Prepare for second day hearing (1.9); call with G. Pesce re: custody accounts (0.3); multiple correspondence with S. Briefel re: second day hearing (0.2); call with D. Turetsky and G. Pesce re: hearing (0.6); call with D. Turetsky re: hearing (0.8); multiple emails to D. Turetsky re: third day hearing (0.3).	A Colodny	4.10
31 August 2022	Draft talking points re: discovery for hearing.	S Hershey	1.10
31 August 2022	Telephone conference with G. Pesce re: Sept.1 hearing coordination (0.1); correspond with A. Venes re: same (0.2); coordinate virtual hearing and technology re: same (0.2).	T Smith	0.50
31 August 2022	Correspond with G. Pesce re: registrations for appearance at 09/01 hearing (0.1); register team via eCourt Appearances for live appearances at hearing (0.4); correspond with W&C team re: same (0.1); prepare e-binder of matters scheduled for September 1 hearing (1.7); coordinate with NY Copy Center Annex for hard copy of binder (0.1); email to team re: e-Binder (0.1).	A Venes	2.50

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Lien Review / Investigation			
2 August 2022	Meet with M. Andolina and S. Hershey re: litigation investigation and case strategy.	K Havlin	1.50
10 August 2022	Attend conference call with J. Hu and A. Das re: scope of due diligence (0.4); email correspondence with W&C restructuring team re: data room and process for providing information (0.5); email correspondence with M&A associates and specialist teams re: due diligence (0.6); conduct high-level review of VDR indexes and initial review of corporate documents of Celsius parent (1.2).	S Sen	2.70
11 August 2022	Call with M&A team re: diligence.	J Ramirez	0.50
11 August 2022	Attend conference call between W&C M&A and W&C FRI teams re: background and scope of work (0.5); call with A. Das to discuss structure of due diligence memo and next steps (0.8); review and analyze due diligence materials in VDR and prepare due diligence tracker (1.2); assign responsibility for review to various members of W&C team (0.3); email to W&C due diligence team re: allocation of responsibility and process (0.3); continued email correspondence with same re: open questions (0.4).	S Sen	3.50
12 August 2022	Assign document review responsibility to various members of W&C team (0.3); correspondence with W&C FRI team re: end product (0.4); respond to questions from W&C specialist teams re: materials provided by Celsius in VDR (0.4); prepare initial list of supplemental due diligence requests (0.5).	S Sen	1.60
15 August 2022	Call with M&A team re: data room.	J Ramirez	0.20
15 August 2022	Attend telephone conference with W&C FRI team re: VDR and end product (0.8); review and monitor progress of review of due diligence materials (0.4); respond to clarification inquiries re: scope of review (0.6).	S Sen	1.80
16 August 2022	Confer with W&C M&A due diligence team re: due diligence process (0.5); coordinate due diligence review of documents (0.5); email correspondence with J. Hu and A. Colodny re: due diligence (0.3).	S Sen	1.30
17 August 2022	Review dataroom for documents and organization (0.4); prepare outline for diligence and update call (0.2); call with W&C team re: data room, diligence, updates and action items re: same (1.4).	G Warren	2.00
17 August 2022	Attend call with W&C FRI team to discuss due diligence (0.5); review responses W&C M&A team re: due diligence materials provided in VDR (2.3); review and analyze responses from W&C specialist teams re: review of VDR (1.2).	S Sen	4.00
18 August 2022	Respond to questions from W&C specialist teams re: due diligence review (0.6); review and revise due diligence tracker (0.6); email with B. Beasley (Centerview) re: additional data room access to team members (0.2); confer with W&C real estate team re: matter and due diligence review (0.4).	S Sen	1.80
19 August 2022	Respond to questions from W&C due diligence team re: scope and timing of due diligence memo (0.4); email with A. Venes on	S Sen	3.10

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	tracking data room changes (0.2); review and analyze regulatory insert to due diligence memo from M. Garcia (0.4); review and analyze contract matrix and annotated due diligence tracker from T. Hancock (1.1); review and analyze annotated due diligence tracker and supplemental due diligence request log from L. Teng (0.4); review and analyze IP insert to due diligence memo and annotated tracker from M. Chen (0.6).		
21 August 2022	Correspond re: investigation on executives with M3 team and G. Pesce.	G Warren	0.20
23 August 2022	Review and analyze KeyFi complaint (1.4); revise summary of KeyFi adversary complaint (0.9); review and analyze complaint re: Prime Trust (0.9); revise summary of Prime Trust adversary complaint (0.7); correspond with A. Rudolph re: adversary complaint summaries (0.2).	T Smith	4.10
24 August 2022	Correspond with A. Colodny and D. Litz re: summaries for KeyFi and Prime Trust adversary proceedings.	T Smith	0.20
26 August 2022	Correspondence with W&C M&A due diligence teams re: assets and liabilities of Celsius (0.3); review and analyze VDR index re: anti-bribery, anti-corruption, and prior or current litigation (0.5).	S Sen	0.80
29 August 2022	Attend call with W&C litigation team re: investigation status and update (1.0); follow-up emails with S. Hershey and C. Gurland (0.2).	M Andolina	1.20
29 August 2022	Email to N. Shaker, Elementus team re: investigation and litigation coordination.	A Colodny	0.20
29 August 2022	Review and revise due diligence memo.	J Hu	3.50
29 August 2022	Telephone conference with W&C litigation and FRI teams, including G. Pesce, M. Andolina, A. Colodny, K. Wofford re: litigation and investigation strategy.	T Smith	1.60
29 August 2022	Analyze data room index (0.1); evaluate due diligence documents (0.3).	N Kessie	0.40
30 August 2022	Review and revise high level due diligence report (2.9); review and analyze comments to same from J. Hu (0.3).	S Sen	3.20
30 August 2022	Review and analyze indemnity clauses (2.2); draft sections of due diligence report re: same (1.1); discussion with J. Rogers (0.3); review indemnity clauses for UK team (2.0); discussion with J. Rogers (0.3); draft memo re: same (0.5); email to A. Amulic re: same (0.2).	H Baldwin	6.60
30 August 2022	Analyze data room index (0.1); evaluate due diligence documents (0.4).	N Kessie	0.50
31 August 2022	Conduct due diligence review of newly uploaded IP documents in VDR.	J Al-Buainain	0.70
31 August 2022	Analyze data room index (0.1); evaluate due diligence documents (0.3).	N Kessie	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
Reports and Schedules Review			
3 August 2022	Conference with K&E team re: status and timeline for filing schedules and statements.	G Pesce	0.70
11 August 2022	Review SOFA schedule extension.	G Warren	0.10
11 August 2022	Review SOFAs extension request (0.4); email summary re: same to A. Colodny and T. Smith (0.2).	S Kava	0.60
12 August 2022	Review and comment on reporting framework memorandum (0.2); correspond with A. Swingle and G. Warren re: same (0.1).	T Smith	0.30
12 August 2022	Revise memorandum re: Debtors' reporting obligations and first day relief (0.8); calls with S. Herman re: reporting memorandum (0.2); correspondence with T. Smith and G. Warren re: reporting memorandum (0.2); call with A. Colodny re: de minimis sales order and reporting memorandum (0.2).	A Swingle	1.40
13 August 2022	Revise memorandum re: Debtors' reporting obligations and first day relief (0.5); correspondence with G. Pesce, D. Turetsky, and A. Colodny re: same (0.2).	A Swingle	0.70
14 August 2022	Revise memorandum re: Debtors' reporting obligations and first day relief (0.4); correspondence with G. Pesce, S. Herman (M3), and K&E teams re: same (0.1).	A Swingle	0.50
21 August 2022	Correspond with M3 team and Committee team re: reporting requirements.	G Warren	0.20
22 August 2022	Review and revise stipulation on reporting framework (0.9); correspond with A. Swingle, G. Pesce, A. Colodny, and D. Turetsky re: same (0.1); correspond with A. Rudolph re: Celsius reporting obligations (0.1).	T Smith	1.10
22 August 2022	Review and correspond with A. Colodny and A. Rudolph re: reporting of cash collateral and vendors.	G Warren	0.30
22 August 2022	Draft stipulation re: agreed reporting framework (1.8); legal research re: same (0.6); correspondence with G. Pesce and J. Schiffrin re: same (0.2).	A Swingle	2.60
24 August 2022	Revise stipulation re: agreed reporting framework (0.3); correspondence with G. Pesce and J. Schiffrin (M3) re: same (0.2).	A Swingle	0.50
29 August 2022	Email to Elementus re: work report.	K Wofford	0.20
29 August 2022	Correspond with W&C team, including G. Pesce, A. Colodny, and C. O'Connell re: SOFAs and schedules (0.1); correspond with K&E team re: same (0.1).	T Smith	0.20
29 August 2022	Revise stipulation re: agreed reporting framework (0.3); revise agreed reporting framework (0.3); correspondence with K&E team re: cash management order and reporting framework (0.2).	A Swingle	0.80

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30 August 2022	Review SOFAs and Schedules and communications with creditor work streams with T. Smith.	C O'Connell	1.20
31 August 2022	Partial call with K&E (R. Kwasteniet, H. Hockberger and others) and A&M (various) and others re: schedules and statements.	D Turetsky	0.30
31 August 2022	Call with R. Kwasteniet, H. Hockberger, K. Wofford re: schedules.	A Colodny	0.30
31 August 2022	Review correspondence with K&E team re: schedules and statements extension (0.1); correspond with J. Ramirez and C. O'Connell re: schedules and statements (0.1).	T Smith	0.20
31 August 2022	Correspond with K&E, G. Pesce, and T. Smith re: updates to schedules (0.2); correspond with A. Rudolph and K&E re: critical vendor payment reports (0.1).	G Warren	0.30
31 August 2022	Review schedules and SOFAs with W&C, K&E, M3 and A&M teams.	C O'Connell	1.20
31 August 2022	Call with G. Pesce and K. Wofford re: cash management and reporting (0.4); revise reporting stipulation (0.4); correspondence with E. Jones (K&E) re: same (0.2).	A Swingle	1.00
31 August 2022	Review of Debtors' weekly reporting obligations (0.2); review of correspondence re: weekly reporting obligations (0.1); multiple correspondence with H. Hockberger (K&E) re: Debtors' weekly reporting obligations (0.1).	A Rudolph	0.40

Tax Issues

5 August 2022	Call with W&C team (D. Dreier, S. Fryman, A. Colodny and others) re: customer tax issues.	D Turetsky	1.00
5 August 2022	Call with S. Fryman, D. Drier, and D. Turetsky re: tax issues.	A Colodny	1.10
5 August 2022	Attend teleconference with W&C corporate team re: matter background and tax issues (1.1); attend teleconference with D. Dreier and S. Fryman re: tax issues (0.9).	E Urschel	2.00
7 August 2022	Research tax issues for tax memo analysis.	E Urschel	0.50
8 August 2022	Call with S. Fryman re: tax consequences.	A Colodny	0.30
9 August 2022	Review S. Fryman draft tax analysis (0.7); review IRS rulings (0.3).	E Urschel	1.00
12 August 2022	Review tax related materials (0.8); prepare for teleconference (0.2) and attend teleconference with K&E tax team (0.5).	E Urschel	1.50
13 August 2022	Research tax aspects for tax analysis.	E Urschel	0.90
16 August 2022	Review IRS rulings for tax analysis.	E Urschel	0.50
18 August 2022	Research tax treatment re: account holders.	E Urschel	1.20

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Retention/Fee Applications - W&C			
30 July 2022	Emails with D. Litz re: new matter and fee and retention issues (0.3); several emails to D. Turetsky, G. Pesce and W&C team re: retention fee and staffing issues (0.3); emails with G. Warren re: staffing (0.1); revise budget (0.2).	S Ludovici	0.90
31 July 2022	Draft and revise timekeeping memo (0.6); email to W&C team re: same (0.1); several emails with G. Pesce, D. Turetsky, D. Litz and W&C team re: fee issues and initial response issues (0.3); email to D. Turetsky and G. Pesce re: timekeeping practices (0.1); revise list of potential parties in interest (0.2); email to T. Pough to run for connections (0.1); review and revise potential party in interest list (1.3); lengthy email to C. McAuliffe and E. Jones (K&E) re: potential party in interest list issues (0.4); further emails with G. Pesce and D. Turetsky, and with A. Rudolph re: timekeeping and work in progress issues (0.5).	S Ludovici	3.60
1 August 2022	Emails with D. Landy, D. Turetsky and G. Pesce, and with broader W&C team re: timekeeping issues (0.4); emails with G. Warren re: staffing (0.1); emails with D. Landy re: time keeping (0.1); review prior correspondence to all timekeepers re: timekeeping requirements (0.2); correspondence with J. Ramirez re: retention issues (0.2).	S Ludovici	1.00
2 August 2022	Call with G. Pesce and D. Turetsky re: retention issues.	S Ludovici	0.30
3 August 2022	Emails with C. O'Connell and B. Bakemeyer re: W&C retention (0.1); discuss retention and fee issues with C. O'Connell (0.5); prepare specific disclosures for W&C retention (1.7).	S Ludovici	2.30
3 August 2022	Review local rules and procedures and draft W&C retention application (2.4); research re: same (1.7).	C O'Connell	4.10
4 August 2022	Comments to disclosures in retention applications.	A Colodny	0.20
4 August 2022	Emails with G. Pesce and others re: redacted schedules (0.1); analyze Debtor provided potential party in interest lists re: connections disclosures issues (0.4); emails with G. Pesce re: redacted schedules (0.1); correspondence with C. O'Connell re: retention apps (0.2).	S Ludovici	0.80
5 August 2022	Review sealing motion re: retention application redaction (0.1); email to A. Colodny and W&C team re: redacted schedules to retention apps (0.1); prepare for (0.2) and attend (0.6) call with C. O'Connell re: retention applications workstreams.	S Ludovici	1.00
5 August 2022	Call with C. O'Connell re: W&C retention application (0.4); Legal research re: W&C retention application (0.9)	A Rudolph	1.30
6 August 2022	Email with W&C team re: billing matters (0.1); review retention application tracker and email to C. O'Connell re: same (0.1).	S Ludovici	0.20
6 August 2022	Review W&C retention application.	C O'Connell	0.30
8 August 2022	Review reports for connections disclosure purposes and update	S Ludovici	1.80

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	connections tracker spreadsheet (1.3); email to C. O'Connell re: same (0.1); email to T. Pough and team re: same (0.1); emails to A. Rudolph and C. O'Connell and to J. Ramirez and W&C team re: retention issues (0.1); email to T. Pough and J. Baclini re: searches for W&C connections (0.1); review email to C. O'Connell re: W&C retention application (0.1).		
8 August 2022	Review W&C retention application (0.6); revise W&C Retention Application (1.7); email D. Turetsky, A. Colodny, G. Pesce re: same (0.1).	C O'Connell	2.40
9 August 2022	Review & comment on W&C retention application (0.1); review reports for connections and update master tracker list (4.3); several emails with T. Pough and others re: certain results (0.4).	S Ludovici	4.80
10 August 2022	Further analysis re: W&C retention issues (0.1); review and comment re: W&C retention pleading (0.9).	D Turetsky	1.00
10 August 2022	Emails with D. Turetsky, A. Colodny and others and with K. Wofford re: W&C retention matters (0.2); review summary of case (0.2); Email to D. Turetsky, A. Colodny, G. Pesce re: same (0.1); draft budget and staffing plan (0.3); draft budget and staffing plan (0.6); review reports for connections and update master tracker (2.9); emails with D. Turetsky, G. Pesce, A. Colodny and others re: same (0.2); revise budget and staffing plan (0.2); email to D. Turetsky, G. Pesce, and A. Colodny re: same (0.2).	S Ludovici	4.90
10 August 2022	Correspondence from S. Ludovici re: retention applications and redaction.	T Smith	0.20
11 August 2022	Review and revise W&C retention application (1.3); update connection tracker (0.2); review reports and update connections tracker (0.7); review Debtors slide deck (0.1).	S Ludovici	2.30
12 August 2022	Emails with T. Pough, J. Baclini re: connections (0.1); update connections tracker (0.1).	S Ludovici	0.20
14 August 2022	Call with C. O'Connell re: research issues re: retention applications (0.4); several emails with G. Pesce and with C. O'Connell re: retention issues (0.1).	S Ludovici	0.50
15 August 2022	Review potential issues to W&C retention application and research law re: same (2.3); review statute and case law re: retention application of professionals (3.2); discuss same with S. Kava (0.6); review and revise memorandum re: same (2.2).	C O'Connell	8.30
16 August 2022	Review and revise retention application.	G Pesce	0.60
16 August 2022	Revise W&C retention application per G. Pesce comments (2.6); discuss same with K. Wofford (0.1).	C O'Connell	2.70
17 August 2022	Call with C. O'Connell re: W&C retention applications.	D Litz	0.30
17 August 2022	Review and revise memorandum re: potential retention applications issues (2.1); revise W&C retention application (0.9).	C O'Connell	3.00
20 August 2022	Review reports for connections and update connections tracker	S Ludovici	1.90

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	(1.2); emails with T. Pough re: same (0.1); revise W&C retention application (0.6).		
21 August 2022	Email to G. Pesce re: connection disclosure (0.1); revise W&C retention application (0.4); emails with S. Kava and with K. Wofford and with G. Pesce, A. Colodny and D. Turetsky re: same (0.2).	S Ludovici	0.70
22 August 2022	Review and comment re: W&C retention application (0.8); email to S. Ludovici (W&C) re: same (0.1).	D Turetsky	0.90
22 August 2022	Review and revise retention application.	G Pesce	0.60
22 August 2022	Review and revise W&C retention application.	A Colodny	0.40
22 August 2022	Revise W&C retention application (0.7); email to D. Litz re: global edits to retention applications (0.1); emails with G. Pesce, A. Colodny and D. Turetsky re: budget and staffing plan (0.2); emails with G. Pesce, A. Colodny and D. Turetsky re: retention applications (0.1); emails with T. Pough re: connections (0.1).	S Ludovici	1.20
22 August 2022	Correspond with S. Ludovici re: retention issues.	G Warren	0.20
22 August 2022	Review decision re: retention issue.	D Litz	1.70
23 August 2022	Review S. Duffy declaration in support of W&C application (0.2); email to S. Duffy re: Committee retention applications (0.3).	A Colodny	0.50
23 August 2022	Emails with G. Pesce, A. Colodny and D. Turetsky re: W&C retention (0.3); revise W&C retention (0.5); emails with T. Pough and J. Baclini re: connections searches (0.3); emails with D. Litz and T. Smith re: sealing retention apps (0.3); email to A. Wirtz, H. Hockberger (K&E) re: sealing motion (0.1); emails with D. Litz and A. Colodny re: motion to seal (0.1); emails with T. Pough and with G. Pesce, A. Colodny and D. Turetsky re: W&C retention issues (0.1); revise motion to seal confidential party identities (0.3); emails with D. Litz re: same (0.1); Revise retention application (0.1).	S Ludovici	2.20
24 August 2022	Review and revise W&C retention application (0.8); email to S. Ludovici re: same (0.1).	K Wofford	0.90
24 August 2022	Further review W&C retention application (0.3); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.40
24 August 2022	Review and revise retention declaration for filing.	G Pesce	2.10
24 August 2022	Review and revise motion to seal retention applications.	A Colodny	0.50
24 August 2022	Call with K. Wofford re: W&C retention application (0.1); call to A. Colodny re: status of retention applications (0.1); emails with G. Pesce, A. Colodny and D. Turetsky and D. Litz re: motion to seal (0.6); several emails with G. Pesce, A. Colodny and D. Turetsky and others re: retention applications (0.4); review email from G. Pesce re: retention applications (0.1); email from G. Pesce re: retention application (0.1); email to G. Pesce re: retention applications (0.1); revise budget (0.2).	S Ludovici	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2022	Meeting with W&C team re: retention apps (0.3); revise motion to seal re: W&C retention app (1.0).	D Litz	1.30
25 August 2022	Review connections search (0.1); email to A. Colodny and G. Pesce re: same (0.1).	S Ludovici	0.20
26 August 2022	Emails with G. Pesce, A. Colodny and D. Turetsky and with S. Kava, A. Rudolph re: time review (0.2); email to S. Kava and A. Rudolph re: time review (0.1).	S Ludovici	0.30
29 August 2022	Update time keeping memo (0.3); emails with T. Smith re: billing categories (0.2).	S Ludovici	0.50
30 August 2022	Revise timekeeper memo (0.1); preliminary review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.4).	S Ludovici	1.50
30 August 2022	Discuss retention applications and related research with S. Ludovici.	C O'Connell	0.40
31 August 2022	Review pro forma time entries or expense entries for August monthly fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Rudolph	2.30

Expense Reimbursement for Committee Members

19 August 2022	Brief research re: Committee member expense, review language re: same in interim compensation procedures order (0.3); email to G. Pesce re: same (0.1).	S Ludovici	0.40
19 August 2022	Precedent research re: submission of Committee members expenses for S. Ludovici.	A Venes	0.50

Retention/Fee Applications - Others

30 July 2022	Revise PWP engagement letter.	S Ludovici	0.10
31 July 2022	Email to J. Ramirez (W&C) and T. Smith (W&C) re: Committee FA/banker retention matters.	D Turetsky	0.10
2 August 2022	Call with G. Pesce re: Committee professionals (1.2); draft emails re: Committee professionals (0.3).	K Wofford	1.50
2 August 2022	Review investment banker pitches (0.2); call with G. Pesce (W&C) re: Committee banker retention issues (0.2).	D Turetsky	0.40
2 August 2022	Correspond with G. Warren and C. O'Connell re: investment banker fees (0.1); review and analyze investment banker fee chart (0.4); review and analyze Kroll's proposal (0.2).	T Smith	0.70
2 August 2022	Discuss retention applications with S. Ludovici (0.3); prepare draft retention application for M3 financial advisor (1.6); research re: same (1.2); create chart evaluating investment banker proposals	C O'Connell	4.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(1.0); correspondence with W&C team re: same (0.8).		
2 August 2022	Coordinate and oversee W&C team re: claim agent proposals for retention.	K Broutzas	0.40
3 August 2022	Review of potential parties to assist on financial reviews and crypto assets (1.4); comments on same (1.0).	D Landy	2.40
3 August 2022	Conference with PWP team re: engagement issues.	G Pesce	0.70
3 August 2022	Email with M. Rahmani (PWP) re: potential parties in interest list, and email with C. McAuliffe and E. Jones (K&E) re: same.	S Ludovici	0.10
3 August 2022	Communications with W&C team re: claims agents proposals.	K Broutzas	0.50
4 August 2022	Correspond with W&C team re: status of engagement agreements for PWP and M3.	G Pesce	1.10
4 August 2022	Email to S. Herman (M3) re: retention (0.1); comment on ordinary course professional motion (0.2); call with M. Korycki (M3) re: retention applications (0.2); email with same re: same (0.2); review certain retention application precedent (0.1); emails to E. Jones, C. McAuliffe and to A. Wirtz re: retention and fee issues, and related motions (0.2); emails with M. Korycki (M3) and others re: retention applications (0.1).	S Ludovici	1.10
4 August 2022	Review and comment re: claims agent proposals.	K Broutzas	1.20
5 August 2022	Analysis re: issues re: Debtors professional retentions (0.2); emails to A. Colodny (W&C) and S. Ludovici (W&C) re: same (0.1).	D Turetsky	0.30
5 August 2022	Review Debtors retention apps (3.8); lengthy email summary to A. Colodny, G. Pesce, and D. Turetsky re: same (0.7); emails to G. Pesce and to S. Kava re: Debtors retention application issues (0.1).	S Ludovici	4.60
5 August 2022	Research re: retention applications (0.2); call with S. Ludovici re: Retention Applications (0.9).	C O'Connell	1.10
5 August 2022	Research precedent retention applications for Debtors professionals (0.3); comment re: same (0.2); email S. Ludovici re: same (0.1).	S Kava	0.60
5 August 2022	Research creditor committee retention of case administrators.	K Broutzas	0.30
6 August 2022	Email to J. Ramirez, A. Rudolph, T. Smith re: Centerview Fees (0.2); review correspondence re: Kroll retention (0.1).	S Ludovici	0.30
7 August 2022	Call with Kroll team re: retention.	J Ramirez	0.70
7 August 2022	Review and comment on Committee information sharing motion and Kroll retention application (1.1); email to D. Litz and K. Broutzas re: same (0.1); review and comment on PWP retention application (1.4); emails with C. O'Connell re: same (0.2); call with D. Litz and K. Broutzas re: Kroll and information sharing motion	S Ludovici	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.5); emails with M. Rahmani (PWP) and with A. Wirtz (K&E) re: retention issues (0.1); review correspondence re: Kroll retention (0.4).		
7 August 2022	Update retention application tracker (0.2); analyze parties in interest list received from Debtors (0.2); various emails with G. Pesce, T. Smith, K. Broutzas, and with M. Korycki (M3), S. Herman (M3), and with M. Rahmani (PWP) and with D. Litz, A. Colodny (W&C) and to T. Smith and to A. Rudolph re: Committee professional retention issues (0.6); review and comment on W&C retention application (1.0); email with K. Broutzas and D. Litz re: Kroll (0.1); email to C. O'Connell re: retention application (0.1).	S Ludovici	2.20
7 August 2022	Revise motion for information protocols and Kroll engagement (3.1); call with W&C team re: Kroll engagement (0.3).	D Litz	3.40
7 August 2022	Draft PWP Retention Application (2.5); discuss same with S. Ludovici (0.2).	C O'Connell	2.70
7 August 2022	Call with K. Broutzas re: Kroll engagement letter.	A Rudolph	0.20
7 August 2022	Review Kroll engagement letter (0.1); further review Kroll engagement letter (0.2).	K Broutzas	0.30
8 August 2022	Further analysis re: Centerview retention application (0.2); email to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.1).	D Turetsky	0.30
8 August 2022	Review and revise Kroll engagement letter.	A Colodny	0.70
8 August 2022	Review and comment on M3 engagement letter (1.4); revise M3 retention application (0.3); email to G. Pesce and W&C team re: recent filing (0.1); further revise M3 retention application and engagement letter (0.2); review and comment on Elementus engagement letter (0.8); email to M. Korycki re: same (0.1); email to W&C team re: same (0.1); review and comment on PWP engagement letter (0.9); lengthy email to D. Turetsky, A. Colodny, and G. Pesce re: same (0.4); further review and comment on M3 engagement letter (0.3); draft declaration in support of Kroll retention application (0.5); emails to D. Litz and K. Broutzas re: same (0.2); further review and comment on Elementus engagement letter (0.2); email to K. Broutzas and D. Litz re: information sharing motion (0.4); email to W&C team re: M3 engagement letter (0.1); email to M. Korycki (M3) re: M3 retention application (0.1); email to D. Litz, K. Broutzas and others (W&C) re: Kroll retention (0.1); email to C. Eliazadeh and W&C team re: Elementus engagement letter (0.1); email to D. Turetsky, A. Colodny, G. Pesce re: PWP engagement letter (0.1); email to A. Wirtz (K&E) and T. Smith (W&C) re: parties in interest list (0.1); email to D. Turetsky, A. Colodny, and G. Pesce re: same (0.1); emails to C. Garner (M3) and to M. Rahmani (PWP) re: retention applications (0.1); email to W&C team and to C. Garner re: Elementus engagement (0.1); review comments from C. Eliazadeh re: Elementus engagement letter (0.3); review email from G. Pesce re: Elementus engagement (0.1); email to C. Garner (M3) re: M3 retention application (0.1); review retention application tracker (0.1).	S Ludovici	7.40
8 August 2022	Review correspondence from S. Ludovici and K&E re: parties in interest list.	T Smith	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 August 2022	Prepare Kroll retention application.	D Litz	3.30
8 August 2022	Draft and revise PWP Retention Application (1.1); correspondence with M. Rahmani re: same (0.1); draft Elementus Retention Application (0.9).	C O'Connell	2.10
8 August 2022	Review Elementus engagement letter.	C Eliaszadeh	0.30
8 August 2022	Emails to and from A. Colodny and D. Litz re: Kroll retention and information protocol (0.2); meeting with D. Litz re: Kroll retention and information protocol (0.3); review Kroll engagement letter (0.5).	K Broutzas	1.00
9 August 2022	Call from C. O'Connell re: retention applications (0.4); review and comment on PWP engagement letter (0.4); review and comment on PWP engagement letter (0.1); emails to J. Nuzzo (PWP) and to A. Colodny (W&C) and others re: same (0.2); update retention application tracker (0.4); review and comment on Elementus engagement letter (1.3); emails with C. Garner (M3) and others re: same (0.1); email to B. Young (ELT) re: same (0.2); review and comment on retention application tracker (0.1); review recent filing and emails with C. O'Connell and G. Pesce, D. Turetsky, and A. Colodny re: same (0.2); research re: fee comparables (0.2).	S Ludovici	3.60
9 August 2022	Meeting with Kroll team re: retention and information sharing motion.	D Litz	0.50
9 August 2022	Discuss status of various retention applications with S. Ludovici (0.3); draft Elementus Retention Application (3.0); organize and update tracker of same (0.4); review and revise M3 Retention Application (1.9); organize and standardize notice parties for all draft Retention Applications (0.9).	C O'Connell	6.50
10 August 2022	Email to G. Pesce (W&C) re: Centerview retention.	D Turetsky	0.10
10 August 2022	Email to J. Nuzzo (PWP) and others re: PWP retention application (0.1); email to G. Pesce, D. Turetsky, A. Colodny and others re: retention apps for other professionals (0.1); email to C. Garner (M3) re: retention application (0.1); email to T. Smith, C. O'Connell and A. Rudolph re: retention application filing (0.1); review and comment on Elementus engagement letter (0.2); emails to C. O'Connell re: retention applications (0.2); email to A. Colodny C. O'Connell re: retention filing (0.1); email with G. Pesce re: redacted schedules (0.1); revise Elementus retention application (0.1); email to B. Young (ELT) re: same (0.1).	S Ludovici	1.20
10 August 2022	Review emails on retention applications.	G Warren	0.20
10 August 2022	Correspond with W&C team re: Kroll retention application.	D Litz	0.50
10 August 2022	Revise and update draft Retention Applications and Declarations for crypto currency forensic advisor Elementus and financial advisor M3 (3.1); correspondence with professionals re: process (0.4); review and markup Elementus Engagement Letter (2.4); discuss same with S. Ludovici (0.7).	C O'Connell	6.60
11 August 2022	Call with A. Colodny (W&C) re: Kroll retention (0.1); review and	D Turetsky	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	comment re: Kroll retention application pleadings (0.7); email to D. Litz (W&C) re: same (0.2).		
11 August 2022	Review Kirkland retention application (0.6); review and comment on Kroll retention application and template pleading (1.1); review Debtors retention apps (0.9); emails with G. Pesce, A. Colodny, D. Turetsky re: Debtors' professionals retention apps (0.3); revise retention applications for W&C, M3, PWP, Elementus (1.2).	S Ludovici	4.10
11 August 2022	Revise Kroll retention application.	D Litz	4.60
11 August 2022	Revise and update Elementus and M3 Retention Applications (1.1); prepare notices of motion for professional retention applications (1.4); update corresponding declarations and correspond with professionals at M3 and Elementus re: same (2.6); discuss same with S. Ludovici (0.4).	C O'Connell	5.50
12 August 2022	Call with D. Litz (W&C) re: Kroll retention application.	D Turetsky	0.10
12 August 2022	Review and revise notice of revised filing re: Kroll retention application (0.7); telephone conferences and correspond with D. Turetsky re: same (0.2); correspond with D. Hirshorn and D. Litz re: notice of revised filing (0.3); review and analyze local rules and Bankruptcy Rules re: e-signatures (0.3); review filing version of notice (0.1).	T Smith	1.60
12 August 2022	Correspond with W&C team members re: revised proposed order to Kroll retention application (0.5); prepare revised proposed order and exhibits to Kroll retention application (1.1); correspond with K. Broutzas re: Kroll retention (0.5).	D Litz	2.10
14 August 2022	Call with S. Ludovici re: legal standards for retention applications and objections (0.7); organize materials and discuss same with S. Kava (0.3).	C O'Connell	1.00
15 August 2022	Email to C. O'Connell and to G. Pesce re: retention applications (0.2); review local procedures in SDNY re: same (0.2); emails with C. O'Connell re: retention application status (0.1).	S Ludovici	0.50
15 August 2022	Call with C. O'Connell re: retention application issues (0.2); research re: same (1.8); draft memo re: same (2.3)	S Kava	4.30
16 August 2022	Call with J. Nuzzo (PWP) re: retention application timing (0.2); emails with C. O'Connell re: retention applications (0.1); call with J. Nuzzo re: retention application timing (0.1).	S Ludovici	0.40
16 August 2022	Legal research re: precedent cases for Elementus retention application.	D Litz	0.70
16 August 2022	Research re: Centerview retention and engagement (0.9); review and revise memorandum re: same (2.1); discuss same with D. Litz (0.1); revise Elementus Retention Application (0.8); correspondence with D. Litz and W&C team re: same (0.7).	C O'Connell	4.60
16 August 2022	Further research and draft memo re: retention application issues (3.6); email correspondences with C. O'Connell (0.4).	S Kava	4.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 August 2022	Review and comment on Centerview retention research issues memo (0.5); email to S. Kava re: same (0.1); review revised Centerview retention research issues memo (0.2); email with J. Nuzzo (PWP) re: timing (0.1); emails with D. Litz and C. O'Connell re: retention application issues and communicating with other professionals re: same (0.2).	S Ludovici	1.10
17 August 2022	Review and revise PWP, Elementus and M3 engagement letters and retention applications (3.4); research re: Debtor retentions (2.2); discussions of same with S. Ludovici, S. Kava and D. Litz (1.8).	C O'Connell	7.40
17 August 2022	Email C. O'Connell re: professional retention application (0.2); email C. O'Connell re: case law about professional retention application (0.1); further research and turn comments from C. O'Connell re: retention application issues (1.5); email S. Ludovici re: same (0.1); revise retention application memo based on S. Ludovici comments (1.4); email G. Pesce, D. Turetsky, and A. Colodny re: same (0.2).	S Kava	3.50
17 August 2022	Multiple correspondence with S. Ludovici re: deadline to file retention applications.	A Rudolph	0.10
18 August 2022	Several emails with D. Litz, C. O'Connell, and with B. Young, and with T. Pough, and with D. Turetsky, A. Colodny, and G. Pesce re: various Committee professional retention issues.	S Ludovici	0.30
18 August 2022	Confer with PWP team re: retention application (0.7); correspond with PWP's counsel re: same (0.1).	D Litz	0.80
19 August 2022	Further analysis re: Centerview retention issues.	D Turetsky	0.20
19 August 2022	Review and comment on Elementus engagement letter and respond to B. Young re: same (0.4); email with D. Litz re: status of retention applications (0.1).	S Ludovici	0.50
20 August 2022	Emails to G. Pesce (W&C) re: Debtors professional retention issues.	D Turetsky	0.10
21 August 2022	Email to G. Pesce (W&C) and A. Colodny (W&C) re: Committee professional retention issues.	D Turetsky	0.10
21 August 2022	Prepare summary slide for Committee slide deck re: Committee professionals (0.4); revise W&C retention application per G. Pesce comments (0.4); email to A. Colodny and A. Swingle re: Committee professional retention applications (0.1); email to S. Rochester (PWP outside counsel) re: retention application (0.1); email to D. Litz, A. Rudolph and others re: shell objection (0.1); review status of all Committee professional retention applications and engagement letters (0.3); revise all Committee professional retention applications (1.6); email to G. Pesce, A. Colodny, D. Turetsky re: same (0.1); draft limited objection to Centerview fee structure (1.7).	S Ludovici	4.80
21 August 2022	Research re: retention application issues and potential objection (1.5); draft email memo re: same (0.2).	S Kava	1.70
22 August 2022	Revise limited objection to Debtors professional retention (0.6);	S Ludovici	4.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	email with B. Young re: engagement letter language (0.2); revise limited objection to retention application (1.3); prepare table for Committee re: proposed rebuttal to Centerview (0.7); emails with D. Litz re: Elementus (0.1); email to G. Pesce re: Centerview fees (0.1); review and comment on revised language in Elementus engagement letter (0.1); review PWP comments to their retention application and email to D. Litz re: same (0.1); revise Centerview retention objection (0.6); update comparison chart for G. Pesce re: Centerview fees (0.2); email to G. Pesce, A. Colodny and D. Turetsky re: Centerview Retention (0.1).		
22 August 2022	Revise Elementus engagement letter (1.0); revise PWP retention application (3.6).	D Litz	4.60
22 August 2022	Research re: precedent investment banking fee applications (1.3); email S. Ludovici re: same (0.3); draft objection re: same (0.7); further research re: retention application issues (0.3); email S. Ludovici re: same (0.3).	S Kava	2.90
23 August 2022	Revise objection to Centerview's retention application.	A Colodny	1.10
23 August 2022	Revise PWP retention application (1.6); email to PWP's outside counsel re: same (0.2); several emails with T. Pough and with G. Pesce re: W&C connections (0.2); revise limited objection to Centerview fees (0.8); revise retention applications and engagement letters for PWP, M3, and ELT (0.6); several emails with M3, PWP, and ELT re: same (0.2); prepare packet of engagement letters and retention applications for Committee review (0.8); several emails with D. Litz, and with A. Colodny, and with M3, ELT, PWP re: retention application and engagement letter finalization (0.4); emails with A. Colodny re: retention applications (0.1); revise Committee retention applications (0.7); several emails with D. Litz re: same (0.3).	S Ludovici	5.90
24 August 2022	Further review PWP retention application (0.2); review M3 retention application (0.2).	D Turetsky	0.40
24 August 2022	Conference with PWP team re: Centerview retention matters.	G Pesce	0.60
24 August 2022	Review and revise retention applications (0.6); multiple emails to S. Ludovici re: same (0.3).	A Colodny	0.90
24 August 2022	Call with D. Litz, T. Smith, A. Rudolph re: filing of applications today (0.3); revise limited objection to Centerview retention application (0.1); revise M3 retention application (0.2); revise Elementus retention application (0.1); revise PWP retention application (0.1); emails with T. Smith, D. Litz, A. Venes re: filings today (0.1); emails to G. Pesce, A. Colodny and D. Turetsky re: same (0.1); emails with PWP and their outside counsel re: PWP retention application (0.1); emails with C. Garner and others (M3) re: M3 retention application (0.3); emails with B. Young and R. Stein (ELT) re: ELT retention application (0.1); call from B. Young (ELT) re: retention application and revise same (0.2); call with A. Colodny re: retention applications (0.1); revise Elementus, M3 engagement letters and W&C retention application (0.1); email with M. Callahan (M3) re: same (0.1); draft spreadsheet re: Centerview fee structures (0.5); draft spreadsheet re: Centerview fee structures (0.2); draft spreadsheet re: Centerview fee structures (0.1); revise PWP, W&C, ELT, M3 retention applications (0.4); further revise PWP, W&C ELT, M3 retention	S Ludovici	8.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	applications and motion to seal (0.5); further revise PWP, W&C ELT, M3 retention applications (0.5); prepare W&C, M3, ELT, PWP retention applications, both redacted and unredacted, finalized for filing and service (0.5); emails with G. Pesce, A. Colodny and D. Turetsky re: same (0.1); emails with J. Nuzzo and others (PWP) re: same (0.2); email with S. Rochester (PWP external counsel) re: retention application (0.1); emails with G. Pesce, A. Colodny and D. Turetsky and others (W&C) re: finalizing and filing retention applications (1.1); email to G. Pesce, A. Colodny and D. Turetsky and to S. Kava re: Centerview limited objection to retention application (0.2); email with D. Litz, T. Smith, A. Venes, R. Rudolph re: retention application filing and service issues (0.2); emails with B. Young and others (ELT) re: retention application (0.1); email with S. Rochester re: PWP retention application (0.1); emails with D. Litz and K. Brountzas re: Kroll retention (0.3); emails with C. Garner and others (M3) re: retention application (0.1); emails with D. Litz, T. Smith, A. Rudolph and A. Venes re: filing retention applications (0.4); review email from C. Garner (M3) re: retention application (0.2); email from B. Young (ELT) re: retention (0.1); revise PWP engagement letter (0.1).		
24 August 2022	Correspond with W&C team re: Kroll retention application and comments from US Trustee.	D Litz	0.70
24 August 2022	Review and revise draft retention applications (0.8); call with A. Acosta re: submission of unredacted versions to Chambers (0.2); call to D. Anderson re: hearing date set with Court (0.1); various correspondence with W&C team re: same (0.3); call with D. Anderson re: retention applications submission, hearing and objection deadline, and motion to seal (0.2); email to W&C team re: same (0.1); email to Chambers re: same (0.1); assist with e-filing of motion to seal and Committee's retention applications (1.9).	A Venes	3.70
25 August 2022	Further analysis re: Centerview retention issues and emails to G. Pesce (W&C) re: same.	D Turetsky	0.10
25 August 2022	Conference with PWP team re: Centerview retention matters (0.4); correspond with K&E team and Centerview team re: same (0.7).	G Pesce	1.10
25 August 2022	Emails with G. Pesce, A. Colodny, T. Smith and others (W&C) re: service of unredacted retention applications (0.3); serve unredacted retention applications on various parties (0.4); prepare certificate of service (0.1); review amended US Trustee objection to redaction and compare with original (0.1); email with Kroll re: service (0.1); review working group list and email with T. Smith, A. Venes and others (W&C); re: same (0.1); emails with G. Pesce re: service and with S. Kava re: Centerview objection to retention application (0.1); email with filing clerks re: G. Pesce service (0.1); call with A. Colodny re: retention issues (0.2); call from G. Pesce re: Kroll supplemental declaration (0.2); email to G. Pesce, A. Colodny and D. Turetsky and S. Kava re: Centerview objection (0.1); emails with Kirkland, US Trustee, and to chambers re: adjournment of Kroll app (0.5); emails with A. Rudolph and with S. Kava re: Centerview objection (0.2); draft Kroll supplemental declaration (1.6); review notice of adjournment (0.1); emails to J. Ra (Kroll) re: retention application issues (0.1); emails with D. Litz and G. Pesce re: Kroll issues (0.3).	S Ludovici	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2022	Draft supplemental declaration for Kroll retention.	D Litz	1.00
25 August 2022	Revise limited objection to Centerview retention application (1.2); email S. Ludovici, A. Colodny, G. Pesce re: same (0.1).	S Kava	1.30
26 August 2022	Further analysis re: Centerview retention issues (0.2); call with G. Pesce (W&C) re: Centerview retention issues (0.1).	D Turetsky	0.30
26 August 2022	Conference with PWP team re: Centerview retention matters (0.4); correspond with K&E team and Centerview team re: same (0.7).	G Pesce	1.10
26 August 2022	Email draft Centerview objection to G. Pesce, A. Colodny and D. Turetsky (0.1); emails with A. Venes re: US Trustee binders for retention applications (0.3); email to court chambers re: Kroll adjournment (0.1); emails with A. Venes re: Kroll retention adjournment notice (0.1); emails with G. Pesce and D. Litz re: information re: same (0.2); emails with US Trustee and K&E team re: consent to same (0.2); emails with Kroll and G. Pesce re: US Trustee comments (0.1); review draft notice of adjournment (0.1); email with chambers re: Kroll adjournment (0.1); email with A. Venes re: same (0.1); revise notice of adjournment (0.2).	S Ludovici	1.60
27 August 2022	Call with G. Pesce re: Centerview retention applications.	K Wofford	0.30
27 August 2022	Further review/analysis re: Centerview retention issues (0.1); confer with G. Pesce (W&C) re: same (0.1).	D Turetsky	0.20
27 August 2022	Analyze Centerview fee structure and model same (1.5); draft lengthy summary email to G. Pesce and others re: same (0.8).	S Ludovici	2.30
28 August 2022	Revise Kroll supplemental declaration (0.2); revise issues list re: Kroll retention and information motion (0.4).	S Ludovici	0.60
28 August 2022	Draft issues list ahead of call with Kroll team.	D Litz	0.50
28 August 2022	Review and correspond with D. Litz on Kroll retention.	K Brountzas	0.20
29 August 2022	Email to G. Pesce (W&C) re: Centerview retention issues and further analysis re: same.	D Turetsky	0.10
29 August 2022	Call with G. Pesce, D. Litz, and Kroll personnel re: Kroll issues (0.2); call with C. O'Connell re: status of various retention workstreams (0.2).	S Ludovici	0.40
29 August 2022	Call with Kroll and W&C teams re: Kroll retention and information sharing motion.	D Litz	0.40
29 August 2022	Call with S. Ludovici re: status of recent retention application filings and related research (0.3); review organization of same (0.8).	C O'Connell	1.10
29 August 2022	Participate in call with G. Pesce, S. Ludovici, D. Litz and Kroll re: retention (0.3); Review and respond to correspondence with D. Litz re: retention (0.2).	K Brountzas	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2022	Further analysis re: Centerview retention issues.	D Turetsky	0.10
30 August 2022	Review K&E supplemental declaration and revised order (0.2); review Committee slide deck (0.1).	S Ludovici	0.30
31 August 2022	Review Latham and Akin supplemental declarations and revised orders.	S Ludovici	0.30

Examiner

3 August 2022	Confer with G. Pesce (W&C) re: examiner issues (0.2); call with US Trustee (B. Harrington and others) and G. Pesce (W&C) re: examiner issues (0.5)	D Turetsky	0.70
18 August 2022	Call with G. Pesce (W&C) re: motion for examiner (0.3); review motion for appointment of examiner; further research re: issues with appointment of examiner (0.7).	D Turetsky	1.00
18 August 2022	Correspond with J. Ramirez re: examiner workstream (0.1); correspond with G. Warren re: same (0.2); review motion to appoint examiner (0.3).	T Smith	0.60
18 August 2022	Review, summarize, and correspond with A. Rudolph and others re: Examiner Motion (0.9); prepare notes and review precedent for Examiner Motion (0.7); correspond with T. Smith re: same (0.2).	G Warren	1.80
19 August 2022	Further research/analysis re: examiner motion issues (0.7); email to T. Smith (W&C) and G. Warren (W&C) re: examiner issues (0.1); call with T. Smith (W&C), G. Warren (W&C) and A. Colodny (W&C) re: examiner motion issues (0.7).	D Turetsky	1.50
19 August 2022	Call with T. Smith, G. Warren and D. Turetsky re: examiner (0.6); review research re: examiner (0.4)	A Colodny	1.00
19 August 2022	Correspond with G. Warren, A. Colodny, and A. Zatz re: responsibilities and work streams related to examiner and liquidity (0.3); review and analyze examiner motion (1.7); draft and further rise argument in opposition thereto outline (1.9); correspond with G. Warren re: same (0.2); call with G. Warren re: same (0.4); telephone conference with A. Colodny, G. Warren, and D. Turetsky re: strategy for examiner motion (0.6); correspond with G. Warren and A. Swingle re: case law and research related thereto (0.3).	T Smith	5.40
19 August 2022	Review correspondence on strategy for Examiner Motion with G. Pesce and Committee members (0.1); prepare outline for response to examiner motion and research precedent re: same (2.1); call with T. Smith, A. Colodny, and D. Turetsky re: response to Examiner motion (0.7); follow up call with T. Smith re: same (0.3); draft outline of response to examiner motion (1.8); correspond with W&C team re: same (0.1).	G Warren	5.10
20 August 2022	Research re: examiner appointment criteria issues (0.4); confer with G. Pesce (W&C) re: same (0.1); call with A. Colodny (W&C) re: examiner issues (0.1).	D Turetsky	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 August 2022	Call with Turetsky re: examiner motion, potential responses.	K Wofford	0.80
21 August 2022	Call with K. Wofford (W&C) re: examiner issues (0.1); confer with G. Pesce (W&C) re: examiner issues (0.1); call with M. Silverman (Pryor Cashman) and G. Pesce (W&C) re: examiner inquiry (0.6); call with A. Colodny (W&C) re: examiner issues (0.1).	D Turetsky	0.90
22 August 2022	Call with US Trustee (S. Cornell, B. Harrington, L. Rifkin, M. Bruh, B. Masumoto, and others) and G. Pesce (W&C) re: examiner issues (0.7); follow-up call with G. Pesce (W&C) re: examiner issues (0.1); calls with A. Colodny (W&C) re: examiner issues (0.2).	D Turetsky	1.00
22 August 2022	Draft objection to examiner motion (3.9); outline issues for G. Warren (1.2); correspond with G. Warren re: objection to examiner relief (0.3).	T Smith	5.40
22 August 2022	Correspond with T. Smith and G. Pesce re: Examiner motion (0.3); research, draft, and correspond with T. Smith re: objection to examiner motion (5.2).	G Warren	5.50
22 August 2022	Legal research re: motion to appoint examiner.	A Swingle	3.00
23 August 2022	Research examiner issues for response to examiner motion (1.8); revise, draft, and research for response to examiner motion (2.6); correspond with A. Swingle and T. Smith re: same (0.2).	G Warren	4.60
23 August 2022	Legal research re: motion to appoint examiner (1.5); draft memorandum re: same (1.6).	A Swingle	3.10
23 August 2022	Review and respond to email from G. Warren re: precedent research re: Examiners (0.1); research re: same (0.8); email re: findings to G. Warren (0.2).	A Venes	1.10
24 August 2022	Further analysis re: examiner motion issues.	D Turetsky	0.40
24 August 2022	Confer with G. Pesce re: response to examiner motion (0.1); review examiner motion (3.3).	R Graham	3.40
24 August 2022	Draft examiner objection (4.1); correspond with G. Warren re: objection to same (0.4); revise examiner objection re: comments received (1.9).	T Smith	6.40
24 August 2022	Review, revise, and correspond with R. Graham, T. Smith, and A. Swingle re: response for examiner motion (0.5); review summaries of adversary proceedings (0.2); review and revise Examiner Response to motion (0.4); correspond with R. Graham and T. Smith re: same (0.6).	G Warren	1.70
25 August 2022	Call with W&C team (G. Warren, T. Smith and A. Colodny) re: response to examiner motion (0.9); call with A. Colodny (W&C) re: examiner issues (0.1); call with A. Colodny (W&C) re: examiner issues (0.2).	D Turetsky	1.20
25 August 2022	Call with K. Wofford, D. Turetsky, and G. Pesce re: examiner motion, CRO, trustee, etc. (1.5); call with D. Turetsky, R. Graham, T. Smith and G. Warren re: examiner right (1.0).	A Colodny	2.50

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25 August 2022	Confer with T. Smith and G. Warren re: response to Examiner Motion (0.7); confer with D. Turetsky, A. Colodny, T. Smith and G. Warren re: same (1.0); study objection and related case law (3.9).	R Graham	5.60
25 August 2022	Revise examiner objection (3.6); correspond with G. Warren re: examiner objection comments and other issues (0.4); telephone conference with G. Warren and R. Graham re: examiner objection (0.7); telephone conference with same, D. Turetsky and A. Colodny re: examiner objection outstanding issues (1.0); revise examiner objection re: comments received (2.4); correspond with D. Turetsky, G. Warren, A. Colodny, and R. Graham re: U.S. Trustee issues list in examiner motion (0.2); review and analyze case law re: examiner requests (0.8).	T Smith	9.10
25 August 2022	Review and revise examiner response (4.0); correspond with T. Smith re: same (0.2); revise and research for response to Examiner Motion (2.0); call with R. Graham re: same (0.3); call with A. Colodny, R. Graham, D. Turetsky and others re: Examiner response (1.0); follow up email to A. Colodny, R. Graham and D. Turetsky re: same (0.1); draft response to examiner motion (3.6).	G Warren	11.20
25 August 2022	Legal research re: motion to appoint examiner (3.5); draft memorandum re: examiner appointment case law (2.6).	A Swingle	6.10
26 August 2022	Further research/analysis re: examiner issues.	D Turetsky	0.40
26 August 2022	Revise objection to examiner motion (3.9); correspond with G. Warren re: examiner objection issues (0.6); review comments received to examiner objection and revise examiner objection re: same (1.9); review and analyze case law summaries re: examiner issue (1.6); correspond with G. Warren and A. Swingle re: case law on examiner (0.3).	T Smith	8.30
26 August 2022	Review, research, revise, and correspond with T. Smith and A. Swingle re: Response to Examiner Motion (2.2); review, revise and correspond with T. Smith re: Examiner Motion (2.3); correspond with M3 re: same (0.2); correspond with T. Smith re: same (0.2).	G Warren	4.90
26 August 2022	Legal research re: motion to appoint examiner (1.4); draft memorandum re: examiner appointment case law (3.3).	A Swingle	4.70
27 August 2022	Further analysis re: examiner issues.	D Turetsky	0.20
29 August 2022	Call with G. Pesce (W&C) and A. Colodny (W&C) re: examiner issues.	D Turetsky	0.20
29 August 2022	Review examiner motion and revise reply.	A Colodny	1.10
29 August 2022	Review examiner motion case law.	R Graham	1.30
29 August 2022	Review case law re: examiner response (0.8); correspond with G. Warren re: same (0.1); telephone conference with A. Colodny re: updates on examiner and other issues (0.1).	T Smith	1.00
30 August 2022	Further analysis re: examiner issues (0.2); call with A. Colodny (W&C) re: examiner motion response issues (0.2); review draft	D Turetsky	0.70

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	examiner motion response (0.3)		
30 August 2022	Legal research re: examiner and revise objections re: same.	A Colodny	3.10
30 August 2022	Review and comment on draft response to examiner motion.	R Graham	3.10
30 August 2022	Correspond with G. Pesce re: objection to examiner motion (0.1); correspond with M3 and PWP re: U.S. Trustee's issues in examiner motion (0.2); correspond with S. Hershey re: same (0.1); review revisions to same (0.3); correspond with G. Warren re: examiner motion (0.4).	T Smith	1.10
30 August 2022	Correspond with T. Smith, G. Pesce, M3 team and PWP team re: status of response to examiner motion and relevant facts on investigation (0.7); correspond with T. Smith and others re: issue for examiner response (0.1).	G Warren	0.80
31 August 2022	Review draft of examiner motion (0.3), comments; calls with S. Hershey and G. Pesce re: same (0.3).	K Wofford	0.60
31 August 2022	Further review draft response to examiner motion.	D Turetsky	0.30
31 August 2022	Call with T. Smith re: examiner motion.	A Colodny	0.30
31 August 2022	Review and comment on draft response to examiner motion.	R Graham	2.30
31 August 2022	Correspond with A. Colodny re: revisions to examiner motion (0.3); review comments to examiner motion (0.6); telephone conference with R. Graham re: comments to examiner motion (0.1); revise examiner motion (0.4); correspond with A. Swingle re: fees and duration in examiner cases (0.1); correspond with G. Warren re: revisions to examiner motion (0.3).	T Smith	1.80
31 August 2022	Review comments to examiner response and correspond with T. Smith and R. Graham re: same (0.4); draft section of response (0.3); correspond with T. Smith and others re: same (0.3); review responses to examiner questions from M3 and PWP and correspond with G. Pesce re: potential consensual order for examiner motion (0.3).	G Warren	1.30
Custody & Withhold Matters			
29 July 2022	Call with S. Hershey (W&C) re: creditor claim issues (0.3); further analysis re: creditor claim issues (0.4).	D Turetsky	0.70
30 July 2022	Calls with A. Colodny (W&C) re: creditor claim issues (0.5); call with S. Hershey (W&C) re: creditor claim issues (0.2).	D Turetsky	0.70
31 July 2022	Research re: ownership of crypto assets.	D Turetsky	2.30
1 August 2022	Calls with J. Schiffrin (M3) re: customer claim issues (0.6); further call with A. Colodny (W&C) re: customer claim issues (0.4).	D Turetsky	1.00
1 August 2022	Further research/analysis re: custodial account ownership issues (0.4); call with A. Colodny (W&C) re: crypto ownership/interest	D Turetsky	2.00

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	issues (0.6); call with G. Pesce (W&C) re: custody account issues (0.2); call with M3 (M. Meghji, J. Schiffrin, and others), Elementus (M. Galka and others) and W&C (G. Pesce, S. Hershey, A. Colodny and others) teams re: Celsius asset issues (0.8).		
2 August 2022	Calls with D. Landry, A. Colodny, and others from W&C team to discuss legal issues relating to custody accounts, ownership and potential stay relief motion (2.5); call with K&E team and A. Colodny and others (W&C) re: customer accounts, crypto storage and protocols and related business questions (1.3).	K Wofford	3.80
2 August 2022	Prepare questions for call with K&E re: Celsius business operations and custody of customer assets (0.8); call with Debtor's Counsel re: same (1.3); draft letter of understanding to K&E re: Celsius business operations and custody of customer assets (1.1).	C Eliaszadeh	3.20
2 August 2022	Further research re: custodial account ownership issues (0.5); further research re: "Earn" property ownership issues (1.7); emails to K. Wofford (W&C), A. Colodny (W&C), G. Pesce (W&C) and others re: same (0.4); partial call with A. Parra-Criste and K. Wofford (W&C) and others re: custody account issues (0.9); call with K&E (R. Kwasteniet and others) and W&C (A. Colodny and others re: custody account issues (1.1); call with S. Hershey (W&C) re: custody account issues (0.1); calls with A. Colodny (W&C) re: crypto storage issues (0.9); call with G. Pesce (W&C) re: crypto storage issues (0.2); call with K. Wofford (W&C) re: same (0.2); further research/analysis re: crypto storage issues (0.7).	D Turetsky	6.70
2 August 2022	Further research re: customer claim issues.	D Turetsky	0.60
2 August 2022	Call with A. Parra Criste re: custody accounts (0.4); call with K. Wofford and A. Parra Criste re: custody accounts (0.4); call with H. Hockberger (K&E), R. Kwasteniet (K&E) and W&C team re: account security (1.2).	A Colodny	2.00
2 August 2022	Call with D. Turetsky and K. Wofford re: custody accounts and strategy (1.0); call with H. Hockberger (K&E) re: collateral accounts and security (1.0).	A Colodny	2.00
2 August 2022	Call with A. Colodny re: custody account research (0.5); research re: custody accounts (4.0); call with K. Wofford and S. Moeller-Sally (1.0); call with K&E team re: custody accounts (0.8).	A Parra Criste	6.30
3 August 2022	Review court filings, research materials re: customer account issues (2.5); multiple calls with G. Pesce, G. Turetsky, A. Colodny re: custody issues, staffing and research (1.0); review and comment on diligence list/request (0.6).	K Wofford	4.10
3 August 2022	Call with A. Colodny and Eliaszadeh re: custody and earn account issues.	D Landy	1.10
3 August 2022	Further analysis/research re: custodial account ownership issues (0.8); calls with A. Colodny (W&C) re: crypto ownership issues (0.3); further analysis re: crypto ownership issues (0.8).	D Turetsky	1.90
3 August 2022	Call with B. Bakemeyer re: custody accounts.	A Colodny	0.30

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3 August 2022	Review precedent and research on custody account issues.	G Warren	0.40
3 August 2022	Email with W&C team re: custodial accounts (0.3); research and draft internal memo re: custodial account issues (4.3); email A. Parra Criste re: same (0.2).	S Kava	4.80
4 August 2022	Further research/analysis re: crypto ownership issues.	D Turetsky	1.20
4 August 2022	Call with K. Wofford, D. Landy, E. Aidoo and others re: property interest and crypto.	A Colodny	0.70
4 August 2022	Review and revise memo re: custody asset issues (2.0); call with W&C team to discuss property of estate and related issues (1.0).	A Parra Criste	3.00
4 August 2022	Further research re: custodial account issues (3.7); further draft internal memo re: same (3.2); email A. Parra Criste re: same (0.2); review and comment re: Voyager FBO account order (0.2); email A. Parra Criste re: same (0.1); call with A. Parra Criste and professionals re: same (0.8).	S Kava	8.20
5 August 2022	Further research/analysis re: earn account ownership issues (0.2); call with G. Pesce (W&C) re: account ownership issues (0.3); further research and analysis re: custody account issues (0.8); email memo to K. Wofford (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: account ownership issues (0.8).	D Turetsky	2.10
5 August 2022	Review and revise memo re: custody accounts.	A Parra Criste	8.50
5 August 2022	Prepare for call Committee expert advisor re: Celsius custody and operations (0.8); discuss Celsius custody and operations with Committee expert advisor (2.0); revise notes and report on call with Committee expert advisors (0.7); discuss Celsius custody issues and ongoing operations with W&C team (0.5).	C Eliazadeh	4.00
5 August 2022	Further research re: custodial accounts issues (3.8); revise and further draft internal memo re: custodial account issues (4.6); multiple correspondences with A. Parra Criste re: same (0.5).	S Kava	8.90
6 August 2022	Further analysis re: crypto ownership issues (0.6); call with J. Schiffrin (M3) re: crypto holding issues (0.5).	D Turetsky	1.10
6 August 2022	Review and revise custody account memo.	A Parra Criste	2.50
6 August 2022	Further research re: custodial account issues (2.8); revise and further draft memo re: same (2.5); email with A. Colodny re: same (0.2).	S Kava	5.50
7 August 2022	Further analysis re: custody account ownership issues.	D Turetsky	0.60
7 August 2022	Draft regulatory comments to custody account memo.	L Sinai	1.50
7 August 2022	Email with A. Parra Criste re: custodial account issues (0.2); further research and revise memo re: same (4.8).	S Kava	5.00
8 August 2022	Call with J. Schiffrin (M3) re: claim diligence issues.	D Turetsky	0.10

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8 August 2022	Draft regulatory comments to custody account memo (0.5); research state law for custody account memo (0.5).	L Sinai	1.00
8 August 2022	Email with A. Colodny re: custodial account issues (0.1); email with A. Parra Criste re: same (0.1); comment and draft memo re: custodial account issues (1.3); email correspondence with A. Parra Criste re: same (0.2); further research, comment, and draft memo re: custodial account issues (1.5).	S Kava	3.20
9 August 2022	Review materials re: custody account issues (0.3); analyze legal memo re: same (3.0).	D Landy	3.30
9 August 2022	Call with A. Colodny (W&C) re: custodial account ownership issues (0.1); further analysis re: coin mining issues (0.2).	D Turetsky	0.30
9 August 2022	Review and revise memo on custodial assets and property rights.	A Colodny	2.50
9 August 2022	Analyze preliminary draft of memo re: custody and earn account issues (1.6); call with W&C team re: same (0.5); call with A. Parra Criste re: same (0.2).	J Ramirez	2.30
9 August 2022	Call with D. Landy and S. Eliazadeh re: custody account research (0.5); debrief with S. Kava and J. Ramirez re: same (0.4).	A Parra Criste	0.90
9 August 2022	Research state law for custody account memo (2.3); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.5); research state law for custody account memo (0.5).	L Sinai	3.30
9 August 2022	Call with D. Landy, A. Parra, S. Kava, and J. Ramirez re: custody accounts (0.5); email with D. Landy re: Celsius and regulatory licensing (0.2); email with L. Sinai re: custody accounts memo (0.1); email with A. Colodny re: Celsius custody policies (0.2).	C Eliazadeh	1.00
9 August 2022	Call with A. Parra Criste and J. Ramirez re: custodial account issues (0.5); research re: same (2.5); email with A. Parra Criste and J. Ramirez re: same (0.8); email with A. Colodny re: same (0.3).	S Kava	4.10
10 August 2022	Research and comment re: custody and earn account issues (3.8); multiple calls with C. Eliazadeh and L. Sinai re: same (0.7).	D Landy	4.50
10 August 2022	Further analysis re: claims allocation issues (0.4); email to K. Wofford (W&C), A. Colodny (W&C), and G. Pesce (W&C) re: same (0.2); call with G. Pesce (W&C) re: claims allocation issues (0.2); further research/analysis re: claim allocation issues (0.5).	D Turetsky	1.30
10 August 2022	Further analysis re: crypto ownership issues (0.4); email to K. Cofsky (PWP), M. Meghji (M3) and G. Pesce (W&C) re: potential transaction (0.2); call with G. Pesce (W&C) re: custody account ownership issues (0.6).	D Turetsky	1.20
10 August 2022	Call with W&C crypto team to discuss custody account and earn account analysis.	A Parra Criste	1.00
10 August 2022	Revise memo based on A. Colodny comments re: custodial account issues (3.5); call with C. Eliazadeh, D. Landy, J.	S Kava	10.00

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	Ramirez, A. Parra Criste re: custodial account and earn account issues (0.6); call with J. Ramirez re: earn account issues (0.1); research and draft memo re: earn account issues (5.7); email J. Ramirez re: same (0.1).		
11 August 2022	Further research/analysis re: claim measurement issues.	D Turetsky	0.40
11 August 2022	Research state law for custody account memo.	L Sinai	1.00
11 August 2022	Email to A. Colodny re: custody account issues (1.7); email Y. Nesen re: custody account issues (0.1).	C Eliazadeh	1.80
11 August 2022	Research and draft memo re: custodial account and earn account issues.	S Kava	2.80
12 August 2022	Research state law for custody account memo.	L Sinai	1.20
12 August 2022	Review Y. Nesen memo re: custody account issues.	C Eliazadeh	0.90
12 August 2022	Call with J. Ramirez re: custodial and earn account issues (0.2); revise memo re: same based on A. Colodny comments (7.5).	S Kava	7.70
13 August 2022	Further analysis re: asset ownership issues.	D Turetsky	0.30
14 August 2022	Research and review treatment of custody account holders.	J Kong	0.50
14 August 2022	Review research on custodial issue.	G Warren	0.20
15 August 2022	Call with A. Colodny (W&C) re: custody ownership issues (0.2); call with G. Pesce (W&C) and A. Amulic (W&C) re: customer property issues (0.8); review coin holdings filing (0.1); call with K. Wofford (W&C) re: custody account ownership issues (0.3); call with A. Colodny (W&C) re: custodial account ownership issues (0.1); further research/analysis re: custody account ownership issues (0.3).	D Turetsky	1.80
15 August 2022	Analyze research re: custody and earn account issues.	J Ramirez	2.30
15 August 2022	Conduct research re: accounts in custody under state law (2.4); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (1.4).	L Sinai	3.80
15 August 2022	Review communications from ad hoc group of custody customers.	G Warren	0.20
15 August 2022	Legal research on issues re: custody and earn accounts (2.6); conference with D. Landy, J. Kong, L. Sinai, and Y. Nesen re: legal issues of custody and earn accounts (1.0). review Mashinsky declaration and Debtors' terms of use (0.9).	C Eliazadeh	4.50
15 August 2022	Research re: custodial account issues (1.8); email with J. Ramirez re: same (0.3); research re: custodial account and earn account issues (6.2); email D. Turetsky and A. Colodny re: same (0.2).	S Kava	8.50
16 August 2022	Call with K. Wofford (W&C) re: crypto ownership issues (0.4); further research/analysis re: coin ownership issues (0.7); further call with A. Colodny (W&C) re: account ownership issues (0.3);	D Turetsky	1.50

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	email to A. Colodny (W&C) re: same (0.1)		
16 August 2022	Review research materials re: treatment of customer claims.	G Pesce	0.70
16 August 2022	Research state law for custody account memo.	L Sinai	2.50
16 August 2022	Review custody accounts memo (0.5); call with S. Kava re: same (0.2).	A Amulic	0.70
17 August 2022	Call with A. Colodny, D. Pesce, D. Turetsky re: custody account issues (0.4); review and revise updated custody account memo (0.9); call with D. Turetsky re: account issue strategy (0.3); review memo re: customer account issues (0.3); email to D. Turetsky, A. Colodny, A. Amulic re: customer account issues (0.1); call with D. Turetsky, A. Colodny, A. Amulic re: same (0.2).	K Wofford	2.20
17 August 2022	Further analysis re: earn account ownership issues (0.3); call with A. Colodny (W&C) re: withhold account ownership issues (0.1); call with D. Landy (W&C), J. Kong (W&C), A. Colodny (W&C) re: earn account ownership issues (0.8); call with A. Colodny (W&C) re: account ownership issues (0.2); call with G. Pesce (W&C) re: sale procedure issues (0.1); partial call with PWP (K. Cofsky and others), Elementus (M. Galka), M3 (J. Schiffrin, M. Meghji) and W&C (G. Pesce and others) re: strategy (0.8); further analysis re: potential transaction structures (0.3); confer with G. Pesce (W&C) re: same (0.1); further research/analysis re: ownership issues (0.6); emails to A. Colodny (W&C) and K. Wofford (W&C) re: account ownership issues (0.2); further research and analysis re: same (0.5).	D Turetsky	4.00
17 August 2022	Call with A. Amulic re: custody and earn accounts and legal research re: property of estate (0.7); email to R. Kwasteniet and H. Hockberger re: custody accounts (0.4).	A Colodny	1.10
17 August 2022	Draft insert for custody account memo re: state law (2.9); research state law for custody account memo (2.0); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (1.1).	L Sinai	6.00
17 August 2022	Review and revise memorandum re: custody account issues (7.1); research re: custody account issues (1.5); call with A. Colodny re: account issues (0.4); call with W&C team re: account issues (1.0).	A Amulic	10.00
17 August 2022	Call with S. Kava, A. Amulic, A. Colodny re: custody accounts (0.9); draft memo re: withhold and custody accounts (0.7).	D Litz	1.60
17 August 2022	Discuss custody account issues with S. Kava (1.0); email to Debtor's Counsel for G. Pesce re: account issues (0.9).	C Eliaszadeh	1.90
17 August 2022	Call with A. Colodny, A. Amulic, J. Ramirez re: custodial and earn account analysis (0.9); email with A. Amulic re: historical terms of use of custodial accounts (0.1); email with D. Litz re: custodial account and earn account analysis (0.2); email with L. Sinai, C. Eliaszadeh, Y. Nesen re: same (0.1); research re: legal outcomes involving custodial and earn accounts (2.3); email with A. Colodny, K. Wofford, J. Ramirez memo re: same (1.0).	S Kava	4.60
18 August 2022	Further analysis re: coin ownership issues (0.3); call with K.	D Turetsky	1.10

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	Wofford (W&C) re: estate claim issues (0.2); call with G. Pesce (W&C) re: custody account ownership issues (0.2); call with A. Colodny (W&C) re: custody account issues (0.4).		
18 August 2022	Review research materials re: treatment of customer claims (2.1); conference with Committee re: same (0.6).	G Pesce	2.70
18 August 2022	Call with Ad Hoc Group's counsel re: custody accounts (0.2) (partial); further call with Ad Hoc Group's counsel re: same (0.2); Analyze memo re: same (0.8).	J Ramirez	1.20
18 August 2022	Draft insert for custody account memo re: state law.	L Sinai	1.00
18 August 2022	Review and revise custody/earn account issues memorandum (2.8); research re: same (1.5); review research from litigation and regulatory teams re: same (0.8); calls and correspondence with S. Kava and D. Litz re: same (0.5).	A Amulic	5.60
18 August 2022	Revise memo re: custody and withhold accounts (2.9); review correspondence re: same (1.4).	D Litz	4.30
18 August 2022	Discuss custody and earn account asset issues with A. Colodny (0.4); discuss custody and earn account asset issues with L. Sinai (0.2).	C Eliazadeh	0.60
18 August 2022	Call with A. Amulic re: custodial account and earn account issues (0.1); call with L. Sinai re: same (0.1); review and comment on regulatory analysis re: custodial accounts and earn accounts (0.8); email with M. Jaoude re: outstanding research and work streams for custodial account and earn account issues (0.2); email with D. Litz re: cases for same (0.1); research and draft memo re: custodial account and earn account issues (3.7); email with A. Amulic, D. Litz, J. Ramirez re: same (0.1); call with C. Eliazadeh re: same (0.1).	S Kava	5.20
19 August 2022	Call with A. Colodny (W&C) re: account ownership issues (0.2); further analysis re: custody account issues (0.2).	D Turetsky	0.40
19 August 2022	Discuss custody and earn account asset issues with A. Amulic.	C Eliazadeh	0.20
19 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
19 August 2022	Draft insert for custody account memo re: state law (3.3); conference call with D. Landy, S. Kava, A. Amulic re: custody account memo (0.8).	L Sinai	4.10
19 August 2022	Legal research re: custody and earn account issues.	D Litz	8.30
19 August 2022	Further research and draft memo re: custodial account and earn account issues (10.2); multiple emails with A. Amulic, M. Jaoude, D. Litz, and J. Ramirez re: same (0.5).	S Kava	10.70
20 August 2022	Analyze revised draft memo of custody and earn account issues (1.1); call with D. Litz re: same (0.2); analyze draft of full memo (1.4).	J Ramirez	2.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 August 2022	Email with L. Sinai re: regulatory analysis of Custodial Accounts (0.2); review and comment re: same (0.7); research re: custodial account and earn account issues (5.8); further revise and draft memo re: same (4.2); email with M. Jaoude re: same (0.1); revise memo to earn account and custodial account issues based on M. Jaoude comments (0.2); revise memo to earn account and custodial account issues based on D. Litz comments (0.2).	S Kava	11.40
21 August 2022	Further analysis re: custody account ownership issues (0.4); call with K. Wofford (W&C) re: custody account ownership issues (0.3); calls with A. Colodny (W&C) re: custody account ownership issues (0.3); call with K. Ortiz (Togut), B. Kotliar (Togut) and A. Colodny (W&C) re: custody account issues (0.3) and transaction strategy issues (0.2); call with R. Kwasteniet (K&E), P. Nash (K&E) and G. Pesce (W&C) re: custody account and discovery issues (0.9).	D Turetsky	2.40
21 August 2022	Call with K. Ortiz and B. Kotliar (Ad Hoc Custody) and D. Turetsky re: custody account issues (0.4); call with D. Turetsky, G. Pesce and M. Silverman re: same (0.4).	A Colodny	0.80
21 August 2022	Analyze memo re: custody and earn account issues (1.3); call with Ad Hoc Group's counsel re: custody issues (0.3).	J Ramirez	1.60
21 August 2022	Research and draft memorandum re: custody and earn accounts issues.	A Amulic	10.70
21 August 2022	Revise memo re: custody accounts.	D Litz	5.10
22 August 2022	Calls with A. Colodny (W&C) re: account ownership issues (0.5); review and comment re: coin ownership memo (2.3).	D Turetsky	2.80
22 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
22 August 2022	Review and revise custody and earn account memo (2.0); research custody and earn account issues (1.5); call with A. Colodny, G. Pesce, S. Kava, and D. Litz re: memo (1.0).	A Amulic	4.50
22 August 2022	Discuss custody account memo with M. Smith.	H Baldwin	0.20
22 August 2022	Further research/analysis re: custody account ownership issues.	D Turetsky	1.60
22 August 2022	Further research re: custody and earn account issues (1.5); revise memo re: same based on A. Colodny comments (1.1).	S Kava	2.60
22 August 2022	Legal research re: custody and earn account issues.	Z Sporn	2.30
23 August 2022	Emails to A. Amulic (W&C) re: coin ownership issues (0.1); call with W&C team (A. Amulic, S. Kava, A. Colodny and others) re: coin ownership issues (1.6); further analysis re: coin ownership issues (0.4); call with A. Colodny (W&C) re: same (0.2).	D Turetsky	2.30
23 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
23 August 2022	Review comments to custody account memorandum.	L Sinai	1.00

Official Committee of Account Holders of Celsius Network Ltd.
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 August 2022	Telephone conference with A. Colodny, A. Amulic, D. Turetsky, et al. discussing custody and earn account issues (1.0); call with J. Kong about Earn accounts issues (0.2).	C Eliaszadeh	1.20
23 August 2022	Call with A. Colodny, D. Turetsky, K. Wofford, A. Amulic re: strategy for custody and earn accounts (2.1); further research re: custody and earn account issues (5.7); further draft memo re: same (1.2).	S Kava	9.00
24 August 2022	Review updated memo re: custody issues.	K Wofford	0.80
24 August 2022	Research/analysis re: coin ownership issues (1.8); email to A. Colodny (W&C) re: custody account ownership issues (0.1); emails to R. Kwasteniet (K&E) re: custody account issues (0.1); call with R. Kwasteniet (K&E), A. Colodny (W&C) and others from K&E team re: custody account issues (0.6); calls with A. Colodny (W&C) re: custody account issues (0.2).	D Turetsky	2.80
24 August 2022	Analyze revised memo re: custody and earn issues (0.6); call with W&C team re: same (0.8).	J Ramirez	1.40
24 August 2022	Review and revise earn and custody accounts memo (6.0); call with W&C team re: same (1.3); call with FRI and regulatory teams to discuss earn and custody accounts (1.0); confer with D. Landy and C. Eliaszadeh re: earn and custody accounts (0.5).	A Amulic	8.80
24 August 2022	Call with A. Colodny, A. Amulic, D. Landy re: custody and earn account issues (0.8); further research and draft memo re: same (8.0); call with G. Warren re: borrow/loan customer issues (0.3); revise memo re: custody and earn account issues (0.5).	S Kava	9.60
25 August 2022	Further research/analysis re: custody account coin ownership issues (0.6); call with A. Colodny (W&C) re: custody account ownership issues (0.6); partial call with K. Wofford (W&C), A. Colodny (W&C) and G. Pesce (W&C) re: custody account ownership issues (0.8); calls with G. Pesce (W&C) re: additional coin ownership issues (0.4).	D Turetsky	2.40
25 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
25 August 2022	Call with A. Amulic re: custody accounts and memo re: account issues (0.4); call with D. Turetsky re: custody accounts, US Trustee objections, case strategy, and examiner motion (0.8); call with A. Amulic re: custody accounts (0.3); legal research re: custody account issues (1.2); call with K. Ortiz, B. Kotliar and A. Amulic re: custody accounts (0.5).	A Colodny	3.20
25 August 2022	Attend call with US and English regulatory teams re: custody and earn accounts (0.8); attend call with Togut team re: custody accounts (0.7); call with A. Colodny re: custody issues (0.7); research re: same (0.5); revise custody and earn accounts memo (4.0); multiple email correspondences with S. Kava and D. Litz (0.5).	A Amulic	7.20
25 August 2022	Attend call with D. Landy and A. Amulic re: custody account memo (2.0); attend call with D. Landy and A. Amulic re: Celsius memo and UK Terms of Use (1.2).	H Baldwin	3.20

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 August 2022	Further research/analysis re: custody account coin ownership issues (1.1); emails to G. Pesce (W&C) and A. Colodny (W&C) re: same (0.3).	D Turetsky	1.40
26 August 2022	Call with L. Koenig re: custody accounts (0.5); call with K. Wofford re: custody accounts (0.3); legal research re: custody accounts (0.7).	A Colodny	0.80
26 August 2022	Review and revise custody and earn accounts memo (2.2); draft condensed custody and earn account analysis documents (1.5); call with securities team re: earn accounts (1.2); calls with A. Colodny re: same (0.8); call with H. Kim and T. Biggs re: account balances (0.3).	A Amulic	6.00
26 August 2022	Draft summary of all earn and custody account issues (2.2); email A. Amulic re: same (0.1); review email sent by A. Amulic re: secondary sources about cryptocurrency exchange issues for customers (0.6); research re: release of custody account holdings (3.6); email with A. Amulic summary memo re: same (1.0); further research re: same (2.8); draft email memo to A. Colodny and A. Amulic re: same (0.7); email with A. Colodny, G. Pesce, D. Turetsky cases re: customer account issues and summary re: same (0.6).	S Kava	11.60
27 August 2022	Emails re: status of different account types and claims priority with D. Turetsky (0.6); call with G. Pesce re: custody account issues (0.3).	K Wofford	0.90
27 August 2022	Emails to A. Colodny (W&C), S. Hershey (W&C) and others re: custody account issues.	D Turetsky	0.10
27 August 2022	Email to K. Wofford (W&C) re: claims measurement issues.	D Turetsky	0.10
27 August 2022	Research custody and earn account issues per A. Colodny (0.9); emails with G. Pesce re: custody and earn account questions (0.3).	A Amulic	1.20
27 August 2022	Review of terms of use for custody accounts analysis (1.0); draft summary re: same (1.5); email to S. Sen re: same (0.2); review and comment on custody accounts analysis (1.7).	H Baldwin	4.40
27 August 2022	Research and draft memo re: securities/commodities/banking law applications.	C Eliazadeh	2.30
28 August 2022	Further research/analysis re: custody account ownership issues (0.3); confer with A. Colodny (W&C) re: same (0.1).	D Turetsky	0.40
28 August 2022	Email to K&E re: custody account issues (0.1); call with D. Turetsky re: same (0.3); email to A. Amulic and S. Kava re: custody account issues (0.2); review reply from K&E re: account issues (0.8); legal research re: same (1.0)	A Colodny	2.40
28 August 2022	Review Terms of Use for account issues analysis (1.0); review memorandum prepared by A. Amulic and S. Kava re: same (1.0); review of regulatory executive summary and VDR re: same (1.0); draft email summary to C. Edgington and J. Rogers re: same (0.5).	H Baldwin	3.50

Official Committee of Account Holders of Celsius Network Ltd.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 August 2022	Review email from A. Colodny re: outstanding issues with respect to custody and earn accounts (0.4); research re: same (3.0); draft email memo to A. Colodny, D. Turetsky, A. Amulic re: same (0.8).	S Kava	4.20
29 August 2022	Emails re: proposed resolution of custody issues and related issues (0.5); review updated account type memo (0.4).	K Wofford	0.90
29 August 2022	Emails to G. Pesce (W&C) re: custody account customer issues (0.1); further analysis re: Earn account issues and related claims (0.2); email to A. Colodny (W&C) and G. Pesce (W&C) re: Earn account claims issues (0.1)	D Turetsky	0.40
29 August 2022	Call with G. Pesce (W&C) and A. Colodny (W&C) re: custody account ownership issues (0.3); further analysis re: GK8 sale process issues (0.2).	D Turetsky	0.50
29 August 2022	Review research materials re: treatment of customer claims.	G Pesce	1.40
29 August 2022	Call with D. Turetsky and G. Pesce re: custody account issues (0.3); call with A. Amulic re: custody and earn account issues (0.3).	A Colodny	0.60
29 August 2022	Call with W&C restructuring, litigation teams re: status of earn and custody account issues.	J Ramirez	1.60
29 August 2022	Review draft memorandum re: Custody and Earn Accounts issues.	C Edgington	2.10
29 August 2022	Research account issues (1.7); review and revise custody and earn account memo (3.8); correspondence with W&C teams re: outstanding custody and earn account ownership questions (0.5); call with A. Colodny to discuss K&E memo (0.8); call with K&E to discuss custody strategy (1.0); draft talking points for Committee meeting with respect to custody strategy (0.5).	A Amulic	8.30
29 August 2022	Legal research re: custody account issues (3.0); draft memo re: same (1.4).	L Quinn	4.40
29 August 2022	Prepare e-binder of key cases cited in memo re: custody and earn accounts analysis (0.5); coordinate with LA Office Services re: same (0.1).	A Venes	0.60
30 August 2022	Conference with Committee re: customer claim issues (0.6); review materials re: same (1.2).	G Pesce	1.80
30 August 2022	Further research/analysis re: earn/custody issues (0.8); correspond with S. Kava (W&C) re: same (0.2); call with S. Kava (W&C) re: same (0.1).	D Turetsky	1.10
30 August 2022	Review and revise release of custody accounts draft.	A Colodny	0.50
30 August 2022	Analyze draft adversary proceeding complaint re: custody issues.	J Ramirez	1.40
30 August 2022	Review revised draft memorandum re: custody and earn account analysis circulated by A. Amulic (W&C) (0.6); review short form summary memoranda re: same (0.4); review K&E memorandum	C Edgington	3.80

Official Committee of Account Holders of Celsius Network Ltd.
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: title analysis and avoidance action considerations (1.1); call with A. Amulic (W&C) to discuss background and customer issues (0.5); meeting and follow-up call with H. Baldwin (W&C) to discuss background and inputs on memorandum re: custody and earn account analysis (0.8); review H. Baldwin's (W&C) comments on memorandum re: custody and earn account analysis from UK regulatory perspective (0.4).		
30 August 2022	Call with C. Edgington re: account ownership issues (0.5); call with regulatory team re: commodities (0.6); research re: custody issues (1.0); review and revise custody and earn account analysis (1.9); review and revise Debtors' motion to release custody and withhold assets (1.0).	A Amulic	5.00
30 August 2022	Discuss memoranda re: custody research in progress with D. Litz.	C O'Connell	0.80
31 August 2022	Review of custody adversary complaint (0.5); discuss with D. Turetsky re: same (0.8).	K Wofford	1.30
31 August 2022	Review draft complaint from ad hoc group of custody holders (0.2); and related draft letter (0.1); review as filed complaint/motion by custody account holders (0.3); call with K. Wofford (W&C) re: custody ad hoc group complaint/motion (0.6) and coin ownership issues (0.5); call with G. Pesce (W&C) re: custody release issues (0.3); call with B. Kotliar (Togut) and A. Colodny (W&C) re: custody account ownership issues (0.3); call with A. Colodny (W&C) re: custody account ownership issues (0.2); further research/analysis re: custody asset ownership issues (0.6); email to S. Kava (W&C) re: same (0.1).	D Turetsky	3.20
31 August 2022	Correspond with G. Pesce (W&C) re: Debtors motion to release certain custody coins.	D Turetsky	0.10
31 August 2022	Further review drafts of Debtors' motion to distribute custody coin (1.9); review US Trustee comments to de minimis sale motion and confer with A. Colodny (W&C) re: same (0.1).	D Turetsky	2.00
31 August 2022	Review and analyze issues re: treatment of customer claims in bankruptcy.	G Pesce	1.30
31 August 2022	Call with B. Kotliar and D. Turetsky re: custody account issues.	A Colodny	0.40
31 August 2022	Call with Ad Hoc Group of Custody Accounts' counsel re: custody issues.	J Ramirez	0.30
31 August 2022	Review ad hoc group complaint.	A Amulic	0.30
31 August 2022	Review summaries of adversary proceeding by custody accountholders.	G Warren	0.20
31 August 2022	Review and summarize adversary complaint filed by Ad Hoc Group of Custodial Account Holders (0.6); email to Committee re: ad hoc group custodial account holders' adversary complaint (0.2).	A Rudolph	0.80

Exhibit D

Expense Summary & Detail

Category	Sum of Amount
Airfare	\$1,754.40
Computer Services	\$21.33
Deposition Transcripts	\$1,168.50
E-Discovery Data Hosting / Storage	\$8.00
E-Discovery User Fees	\$75.00
Express Mail	\$131.35
External Document Production	\$267.60
Hotel Expense	\$1,029.71
Printing	\$171.50
Grand Total	\$4,627.39

Work Date	Timekeeper Name	English Narrative	Category	Amount
8/31/2022	Venes, Aileen	Copy Center Miami. Invoice Date: 22 August 2022.	External Document Production	\$267.60
8/31/2022	Venes, Aileen	Delivery Services: 08/25/2022 - FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Chief Judge Martin Glenn, United States Bankruptcy Court, One Bowling Green New York NY US	Express Mail	\$43.70
8/31/2022	Venes, Aileen	Delivery Services: 08/25/2022 - FROM White & Case Biscayne Miami FL 33131 TO Chief Judge Martin Glenn, United States Bankruptcy Court, One Bowling Green New York NY US	Express Mail	\$12.51
8/31/2022	Venes, Aileen	Delivery Services: 08/25/2022 FROM Aileen Venes White & Case LLP Southeast Financial Center Miami FL 33131 TO Trudy Smith Parkland FL	Express Mail	\$30.63
8/17/2022	Hirshorn, Deanna	Delivery Services: 08/09/2022 - FROM Deanna Hirshorn White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO The Honorable Martin United States Bankruptcy Court for One Bowling Green New York NY, US.	Express Mail	\$19.86
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File:; Location Dialed:	Printing	\$0.20
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: 2022-08-08 [ECF; Location Dialed:	Printing	\$1.80
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: ECF 399.pdf; Location Dialed:	Printing	\$1.40
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: ECF 402.pdf; Location Dialed:	Printing	\$1.80
8/9/2022	Hirshorn, Deanna	Printing - User Name: Deanna Hirshorn; Processed File: ECF 401.pdf; Location Dialed:	Printing	\$2.20
8/1/2022	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$8.00
8/1/2022	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$75.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 01 - [ECF 3; Location Dialed: 4	Printing	\$8.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 33 - [ECF 6; Location Dialed: 0	Printing	\$0.60
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 25 - [ECF 1; Location Dialed: 9	Printing	\$4.70
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 03 - [ECF 6; Location Dialed: 0	Printing	\$1.60
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: 2022-08-30 ECF; Location Dialed: 6	Printing	\$1.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 15 - [ECF 6; Location Dialed: 0	Printing	\$1.50
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 18 - [ECF 6; Location Dialed: 2	Printing	\$0.50
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 35 - [ECF 3; Location Dialed: 9	Printing	\$6.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 45 - [ECF 5; Location Dialed: 7	Printing	\$0.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 06 - [ECF 2; Location Dialed: 1	Printing	\$6.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 09 - [ECF 5; Location Dialed: 6	Printing	\$1.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 02 - [ECF 6; Location Dialed: 0	Printing	\$2.10

8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 06 - [ECF 2; Location Dialed: 1	Printing	\$6.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 11 - [ECF 5; Location Dialed: 1	Printing	\$2.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 17 - [ECF 6; Location Dialed: 1	Printing	\$0.50
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 30 - [ECF 6; Location Dialed: 3	Printing	\$0.90
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 24 - [ECF 4; Location Dialed: 9	Printing	\$4.10
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 29 - [ECF 5; Location Dialed: 1	Printing	\$0.80
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 38 - [ECF 3; Location Dialed: 6	Printing	\$7.70
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 39 - [ECF 6; Location Dialed: 4	Printing	\$1.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: 00 - BINDER COV; Location Dialed: E	Printing	\$0.10
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 07 - [ECF 4; Location Dialed: 0	Printing	\$1.10
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 01 - [ECF 3; Location Dialed: 4	Printing	\$8.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 05 - [ECF 6; Location Dialed: 4	Printing	\$0.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 20 - [ECF 1; Location Dialed: 8	Printing	\$3.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 23 - [ECF 4; Location Dialed: 0	Printing	\$1.10
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: _INDEX.pdf; Location Dialed:	Printing	\$0.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 02 - [ECF 6; Location Dialed: 0	Printing	\$2.10
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 04 - [ECF 6; Location Dialed: 3	Printing	\$1.90
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 05 - [ECF 6; Location Dialed: 4	Printing	\$0.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 03 - [ECF 6; Location Dialed: 0	Printing	\$1.60
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 04 - [ECF 6; Location Dialed: 3	Printing	\$1.90
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 08 - [ECF 5; Location Dialed: 9	Printing	\$0.50
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 09 - [ECF 5; Location Dialed: 6	Printing	\$1.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 10 - [ECF 4; Location Dialed: 4	Printing	\$1.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 12 - [ECF 1; Location Dialed: 8	Printing	\$8.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 14 - [ECF 3; Location Dialed: 4	Printing	\$0.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 16 - [ECF 6; Location Dialed: 1	Printing	\$0.90
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 26 - [ECF 4; Location Dialed: 1	Printing	\$0.90
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 40 - [ECF 6; Location Dialed: 4	Printing	\$0.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 42 - [ECF 4; Location Dialed: 1	Printing	\$5.30
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 44 - [ECF 4; Location Dialed: 3	Printing	\$1.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 19 - [ECF 6; Location Dialed: 2	Printing	\$1.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 21 - [ECF 4; Location Dialed: 2	Printing	\$1.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 22 - [ECF 4; Location Dialed: 0	Printing	\$0.90
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 31 - [ECF 3; Location Dialed: 6	Printing	\$11.30

8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 32 - [ECF 5; Location Dialed: 6	Printing	\$0.20
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 36 - [ECF 6; Location Dialed: 4	Printing	\$0.50
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 43 - [ECF 3; Location Dialed: 8	Printing	\$1.60
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 47 - [ECF 5; Location Dialed: 5	Printing	\$0.80
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File:; Location Dialed:	Printing	\$0.10
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 08 - [ECF 5; Location Dialed: 9	Printing	\$0.50
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 07 - [ECF 4; Location Dialed: 0	Printing	\$1.10
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 13 - [ECF 4; Location Dialed: 3	Printing	\$5.00
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 27 - [ECF 6; Location Dialed: 1	Printing	\$0.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 28 - [ECF 6; Location Dialed: 1	Printing	\$0.70
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 34 - [ECF 6; Location Dialed: 3	Printing	\$0.70
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 37 - [ECF 6; Location Dialed: 5	Printing	\$1.40
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 41 - [ECF 3; Location Dialed: 6	Printing	\$7.20
8/31/2022	Turetsky, David	Printing - User Name: David Turetsky; Processed File: TAB 46 - [ECF 1; Location Dialed: 8	Printing	\$2.40
8/23/2022	Ludovici, Stephen	Data Charges - Computer Services - 17-Aug-2022	Computer Services	\$13.33
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File:; Location Dialed:	Printing	\$0.20
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File: White & Case LL; Location Dialed: P	Printing	\$0.10
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File: Objection 428.p; Location Dialed: d	Printing	\$1.60
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File: Objection 429.p; Location Dialed: d	Printing	\$2.00
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File: Celsius - Motio; Location Dialed: n	Printing	\$0.40
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File: Celsius - Motio; Location Dialed: n	Printing	\$5.00
8/23/2022	Lau, Elaine	Delivery Services: 08/12/2022 FROM Elaine Lau White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO Judge Martin Glenn United States Bankruptcy Court One Bowling Green New York NY, US.	Express Mail	\$24.65
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File: Celsius - Kroll; Location Dialed:	Printing	\$7.00
8/12/2022	Lau, Elaine	Printing - User Name: Elaine Lau; Processed File: Objection 430.p; Location Dialed: d	Printing	\$10.00
8/18/2022	Pesce, Gregory	Internet - Inflight wifi - 10-Aug-2022	Computer Services	\$8.00
8/22/2022	Pesce, Gregory	Veritext, LLC. - Invoice Date: 19 August 2022. Case: Celsius Network LLC - Proceeding Type: Courts/Trials/Bankruptcy	Deposition Transcripts	\$188.40
8/26/2022	Pesce, Gregory	Audio - Transcription Case: Celsius 341 Hearing.	Deposition Transcripts	\$980.10
8/19/2022	Pesce, Gregory	Round trip Economy Class airfare from Columbus to NYC on August 11 & 12, 2022 for Committee member Scott Duffy of ICB Solutions to attend a meeting in NYC.	Airfare	\$877.20
8/30/2022	Pesce, Gregory	Hotel stay for Committee Member Scott Duffy of IBC Solutions at The Times square Edition for 3 days/2 nights.	Hotel Expense	\$550.00

8/30/2022	Pesce, Gregory	Round trip Economy Class airfare from Columbus to NYC on August 22 & 24, 2022 for Committee Member Scott Duffy of IBC Solutions to travel to NYC for meeting.	Airfare	\$877.20
8/19/2022	Pesce, Gregory	Overnight Lodging - Hotel for Committee Member Scott Duffy of ICB Solutions to attend a meeting in NYC Solutions at The Times Square Edition for one night.	Hotel Expense	\$479.71
TOTAL				\$4,627.39